

Office of Human Resources offboarding checklist

Employee name	
OHR department	
First day of the assignment	
Assignment end date	
Reason for termination	
Workspace	
ASURITE	
Affiliate ID	
Badge No. — see the numbers on the back lower right side of the Sun Card	

Supervisor responsibilities

- Email the Office of Human Resources Recruitment and Selection to inform them of staff changes.
- Ensure the employee turns in the following:
 - o Sun Card
 - o Office key.
 - o Parking permit. Return the permit to Parking and Transit Services.
 - Purchasing Card. Ask the employee for a list of vendors on recurring payments. <u>Email</u>
 Procurement to cancel the P-Card.
 - o Travel Card. Email My ASU TRIP to cancel the card.
- Establish a continuity plan for the employee's pending work, such as shared files, out-of-office messages, physical mail, etc.
- Notify the Office Manager of the employee's last day.
- Plan a going away gathering if applicable.

Department HR manager responsibilities

- 1. Accept the resignation or retirement letter.
- 2. <u>Submit a personnel transaction request</u>; the effective date on PTR is the day after the last day of work.
- 3. Look up the employee HR benefits partner.
- 4. If applicable, <u>provide the information sheet for exiting employees</u>, including the HR benefits partner's name and email.



Business and Finance Information Technology responsibilities

- Delete the employee from shared folders and calendars.
- Retrieve computers and other devices, such as iPads, ASU-purchased phones, etc.
- Transfer all office files to an archived folder for future access if needed.

Office Manager responsibilities

- Remove the employee from the following:
 - o Building access.
 - o Continuity of Operations Plan list.
 - o Distribution lists.
- Sanitize the workspace and take down cubicle name.
- Update the organization chart.