

## **Business process guide**

The business process guide gives instructions on submitting online renewals for eligible employees.

Please <u>refer to the Data Management staff directory</u> for the Data Management specialist responsible for your department.



# Table of contents

Introduction	
Preparation	
Security roles that you will need	
Position management security roles	
Online renewal security roles	
Before you start	5
Department procedures	5
Required documentation	
Renewing employees on a short work break	5
Renewal pages	6
Navigating to the renewal pages	7
Searching for a renewal page to process	
Refining your search	
Renewal page	
Expected job end date field	
Reviewing position data	
Position changes	
Expanding the renewal page	
Submitting renewals	
Marking an employee as reviewed	
Reviewed tab and turning review status off	
Submitted tab	
Approving renewals	
Returning a renewal	21
Reviewing and resubmitting returned employees	
Nightly renewal and return from work break programs	
Reviewing the job data	
Online renewal deadlines	
Retroactive transactions	
Erroneous transactions	



## Introduction

The online renewal page is used to request or approve a "return from a short work break" for one or more eligible employees. The renewal process is used for faculty, academic professionals, graduate students and post-doctoral employees with an academic year appointment.

A "short work break" is a payroll status that allows an employee to remain in an active HR status while their pay is temporarily stopped so that you can enter details for a new appointment. Employees are automatically moved to a "short work break" status when their expected job end date — as selected in the hire or renewal request — is met. Employees who do not return to active pay status should be terminated via the Personnel Transaction Request. Otherwise, a request will be required for the employee to return to active pay status.

Online renewal can be used to request a return from a "short work break" for employees that will be returned to the same position number and job code without reg/temp or FTE changes. The PTR must be used for requests that require changes to the position number, job code, reg/temp or FTE. Online renewal also allows mass requests and approvals, unlike the PTR.

## **Preparation**

### Security roles that you will need

Each procedure — position management and online renewal — requires specific roles to complete the necessary transactions. To check which roles you currently have, <u>log in to PeopleSoft</u> and navigate to the following:

- 1. ASU Customizations.
- 2. ASU Security.
- 3. Manage Security Requests.
- 4. My Security Access Roles.

To learn how to request a role, <u>visit the how to apply for a PeopleSoft security role</u> webpage.

### Position management security roles

HCM Dept Financial Mgr — this role allows you to create, modify or review a position and update the finding tied to a position number. Access to the position work list is also granted.

HCM Dept Position Manager — this role allows you to create, modify or review a position number. Access to the position work list is also granted.



Human Capital Management (HR) - Position Management (PM)								
BTS PM Admin     HCM Dept Financial Mgr	OHR Pos Mgt Dept Lock Override OHR Position Mgt General User							
HCM Dept Position Manager     HCM Dept Position View     HR Position Update	OHR Position Mgt Super User     OHR Position Mgt View     Redistribution							

The HCM department financial manager and the HCM department position manager roles require training through Career EDGE. To access the training:

- 1. Click on the "learning" menu header and select "learner home."
- 2. Search for "HRIS: Department Position Manager."
- 3. Click on the "launch" button to start the course.

### Online renewal security roles

**ASU renewal submission** — this role allows you to submit and review online renewal requests for employees in the GRD, ACD and FSW pay groups. This includes those currently on a "short work break" or who have an expected job end date within the current academic session. The ASU renewal submitter is the only role that will have the ability to update the renewal data.

**ASU renewal approval** — this role allows you to approve or return submitted renewal requests. The ASU renewal approval role cannot update the submitted data. The ASU renewal approver will have view-only access to the ASU renewal submission pages.

Each department will need at least one person assigned to the ASU renewal submission role and another to the ASU renewal approver role to process the renewal requests. You should have a backup submitter and approver for each area.

You can have both roles but the system prevents one person from being both the submitter and approver on a given transaction.





## Before you start

### **Department procedures**

This training guide instructs departments on processing actions in PeopleSoft after completing the preliminary work within their department. Departments should follow their current internal business processes to obtain approvals and determine an appropriate recruiting method. Typically, this may include coordinating with the primary business officer within your dean's office.

### **Required documentation**

To keep employee files updated, the Office of Human Resources requires a signed copy of the employee's offer letter, memorandum or notice of appointment. The department should maintain approval documentation, and it does not need to be provided to Data Management to process a renewal. Approval of renewals by a user with the security role of ASU renewal approver offers the necessary authorization for the system to process the request.

### Renewing employees on a short work break

Please use the following guide to help determine how to renew your employees on a short work break in PeopleSoft. Various situations will determine which process to use to renew an employee. Because staff and student workers do not go on short work breaks, this process does not apply to them.

Faculty and academic professionals in the A12 pay group are placed on the pay frequency "B" — bi-weekly — with no expected job end date. Suppose a faculty member or academic professional on the A12 pay frequency will not be returning for the upcoming academic year. In that case, the department will need to process a termination or work with the Benefits department to place the employee on a leave of absence or hold.

Faculty, academic professionals and post-doctoral that wish to change from ACD to A12, or vice versa, must complete the <u>pay option form</u>. Pay option change elections may only be made once per fiscal year and are processed at the beginning of the fiscal year. The position and employee must qualify to elect the A12 pay option.



## **Renewal pages**

ASU renewal submission page:

- An "FTE Chg" checkbox allows the submitter to indicate if a salary change is due to a change in FTE. This checkbox does not affect the employee's FTE, and requests with a change in FTE should be submitted via the PTR.
- Eligible employees will appear on the renewal tab and move to either the reviewed or submitted tab based on which action has been initiated by the renewal submitter.
- Employees already on a short work break or active with an expected job end date within the current session will be available for renewal before being placed on a short work break.
- Employees can be marked as reviewed to indicate the department does not wish to renew the employee for the given term.
- Employee records can only be returned through online renewal once per term, and additional requests must be entered via the PTR.
- Frequency, salary fields and the start date will open for editing when the "Submit" box is checked for the given employee.
- Once submitted, the data can only be modified if the ASU renewal approver returns the renewal request.

Rer	newal	Reviewed	d Submitted									
RE	NEWAL	S	_									
Ret	urn Emplo	yees in S	hort Work Break status o	r with Expected Er	nd Dates w	ithin the current	session.					
Sta	rt Dates m	ay not be	backdated before the en	ployee's Job effe	ctive date o	or before the star	t of the A	Academic Session.				
De	epartment			Gro	up ACD							
Ye	ar 2020	Term 3	Spring A	cademic Term S	tart Date	01/13/2020						
S	elect All	Desele	ect All Submit									
En	nployee	Renewa	l			P	ersonali	ze   Find   View Al	2	First 🖪	1-49 of 49 🧃	) Las
R	lenewal	Positio	n Reports To 💷									
	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	* Start Date	New Freq	New Salary	End Date	FTE Chg
1					ASU05	4,000.000	ACD	01/13/2020 🔍	ASU05 Q	4,000.000	03/22/2020	
2					ASU10	4,000.000	ACD	01/13/2020	ASU09	4,000.000	05/17/2020	
3					ASU05	2,666.670	ACD	01/13/2020	ASU05	2,666.670	03/22/2020	
4			-	-	ASU10	4,000.000	ACD	01/13/2020	ASU09	4,000.000	05/17/2020	
5			-		ASU10	11,625.000	ACD	01/13/2020	ASU09	11,625.000	05/17/2020	
6				03/08/2020	ASU05	4,000.000	ACD	01/13/2020	ASU05	4,000.000	03/22/2020	
7				03/08/2020	ASU05	4,000.000	ACD	01/13/2020	ASU05	4,000.000	03/22/2020	
8					ASU10	4,000.000	ACD	01/13/2020	ASU09	4,000.000	05/17/2020	
9					ASU10	4 000 000	ACD	01/13/2020	ASU09	4 000 000	05/17/2020	



## ASU renewal approval page:

#### Renewal Departmental Approval

epartment			Group	ACD							
ear 2020	Term Spring										
Select All	Deselect All	Approve									
nployee Re	enewal					Persona	alize   Find   Vi	ew All   🔄	First (	1-3 of 3 (	La
Renewal	Position R	eports To									
Approve	Return	Name	HR Review	Expected End Date	Cur Freq	Cur Salary	Start Date	New Freq	New Salary	End Date	FTI
Approve	Return	Name	HR Review		Cur Freq ASU09		Start Date 01/13/2020	New Freq ASU09		End Date 05/17/2020	
		Name	HK Keview			2,550.000			2,550.000		Ch

- An ASU renewal approver can approve an online renewal submission or return it to the submitter.
- Approvers do not have access to change submitted data.
- Approvers have view access to the ASU renewal submission page.
- If a user has both the renewal submitter and approver roles, the records they have submitted for renewal will not appear in their approval list. Another user with the approver role can approve or return those requests.
- Once approval is applied, the renewal request cannot be returned or canceled.

### Navigating to the renewal pages

From the main search menu in PeopleSoft:

- 1. Click ASU Customizations.
- 2. Click ASU HCM Custom.
- 3. Select ASU HR.
- 4. Select ASU HR Renewal.
- 5. Open the submission or approval page depending on the action you need to take.

Main Menu 🔻 🛛 🚿	ASU Customizations 🔻	> ASU HCM Custom 🔻	> ASU HR 🔻 > ASU	HR Renewal 🔻 > ASU Renewal Approval
Main Menu 🔻				
Search Menu:				
	≫ 20		All - Search	Advanced Search
ASU Customizations	ASU HCM Custom	ASU Benefits	•	
	ASU Security	ASU HR	ASU Forms	•
Self Service	ASU Campus Communi	ASU Payroll	ASU HR Renewal	ASU Renewal Submission
Manager Self Service		ASU Position Managem	Personnel Transaction	ASU Renewal Approval
Workforce Administratic	n 🕨	_	ASU HR Processes	· · · · · · · · · · · · · · · · · · ·
Benefits	•	ASU Time and Labor	Notice of Appointment	



Although the security roles for online renewal are available for request throughout the year, the online renewal pages are only available when employees need to be processed for an available term and a department within the submitter or approvers' security access. Please verify that you have obtained the correct security roles if you do not see the ASU HR renewal pages. If you are still unable to access the ASU HR renewal pages, <u>email Data Management</u>.

### Searching for a renewal page to process

Enter your department and click on search. If all fields are left blank, the search will result in an error message.

ASU Renewal Submission										
Enter any information you have and click Search. Leave fields blank for a list of all values.										
Find an Existing Value										
▼ Search Criteria										
Department begins with V B1705										
Pay Group begins with 🧹										
Year begins with 🧹										
Term = V										
Description begins with 🗸										
Short Description begins with 🗸										
Limit the number of results to (up to 300): 300										
Search Clear Basic Search 🗟 Save Search Criteria										
Search Results										
View All First 🕚 1-2 of 2 🕑 Last										
Department Pay Group Year Term Description Short Description										
B1705 ACD 2020 Spring English 85287-1401										
B1705 GRD 2020 Spring English 85287-1401										

A department code may be listed several times if employees in multiple pay groups are eligible for renewal or if more than one renewal term is available for a pay group with eligible employees. Each pay group within that department will need to be selected separately to process renewals for an entire department.

### Refining your search

Your search can be limited to the first three digits of the department code to pull up all departments within a vice president area. You can also search by pay group or the department description. You may refine your search criteria by including a combination of search fields. The results will be limited to the department codes you have security access to review.



Find an Existing Value										
▼ Search Criteria										
Departm	ent begins	with 🗸	B17		Q					
Pay Gro	oup begins	with 🗸	ACD		Q					
Y	ear begins	with 🗸			]					
Te	erm =	$\sim$								
Descript	ion begins	with 🗸	Fall Spring							
Short Descript	ion begins	with 🗸	Summer 1 Summer 2							
Limit the numb	er of results	to (up to								
			-8							
Search	Clear	Basic S	Search 🖾	Save Search (	Criteria					

The academic term can also filter the search to display all pay groups within your department that are available for processing during the term selected. The term is the semester for which you will be processing renewals. Fall and spring terms are used for ACD and GRD pay groups. The summer one term is used for FSW and GRD pay groups. Summer two and winter appear in the dropdown menu but are no longer used.

If you select a term not currently available for processing, you will receive an error message saying, "no matching values found." The online renewal process will open before the beginning of the upcoming academic session. Your online renewals must be submitted and approved before payroll lockout for the starting pay period. If you missed the deadline, you must process a PTR or the employee will not be paid. Once the online renewal period for a term or session has closed, no further renewals may be processed for that session.

Select the search result record that you wish to renew.

ASU Renewal Submission										
Enter any information you have and click Search. Leave fields blank for a list of all values.										
Find an Existing Value										
Search Criteria										
Department begins with VB1705										
Pay Group begins with V										
Year begins with 🗸										
Term = V										
Description begins with 🧹										
Short Description begins with 🗸										
Limit the number of results to (up to 300): 300										
Search Clear Basic Search 🖉 Save Search Criteria										
Search Results										
View All First 🕚 1-2 of 2 🕑 Last										
Department Day Croup Year Term Departption Short Departption										
B1705 ACD 2020 Spring English 85287-1401										
B1705 GRD 2020 Spring English 85287-1401										



### **Renewal page**

The renewal tab on the renewal submission page will list employees within the department code and pay group selected on the search page. The renewal tab will display a record for each employee containing the frequency, salary, expected job end date and pay group currently listed in the job data.

Rer	Renewal Reviewed Submitted												
	RENEWALS												
	Return Employees in Short Work Break status or with Expected End Dates within the current session. Start Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session.												
De	Department Group ACD												
Ye	Year     2020     Term     Spring     Academic Term     Start Date     01/27/2020												
S	elect All	Desel	ect All Submit										
Er	nployee	Renewa	I			Pers	onalize	Find   View All	2   🔜	First 🕚	1-29 of 29 🌘	🕑 Last	
F	enewal	Positio	n Reports To 💷										
	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	*Start Date	New Freq	New Salary	End Date	FTE Chg	
1					ASU05	3,300.000	CD	01/27/2020	ASU05	3,300.000	04/05/2020		
2					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
3				03/08/2020	ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
4					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		

### Expected job end date field

The expected end date field indicates when your employee will be on a short work break. Employees who are not currently in a short work break status but have an expected job end date within the current hiring session will be available for renewal before being placed on a short work break. You will be able to submit and approve the renewal data before the employee is placed on a short work break. The process will wait until the employee is placed on a short work break to add the job data rows that return the employee within the new session.

En	Employee Renewal Personalize   Find   View All   💷   🔜 First 🕚 1-29 of											
R	enewal	Positio	n Reports To 💷									
	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	* Start Date	New Freq	New Salary	End Date	FTE Chg
1				03/08/2020	ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020	
2				03/08/2020	SU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020	
3				03/08/2020	SU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020	
4					SU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020	



### **Reviewing position data**

Review the position data by clicking on the "position" and "reports to" tabs.

The position tab on the renewal page contains the employee's position data like the employee class, FTE, position number, position title, job code and reg/temp status.

En	nployee Rene	wal	_		Pers	onalize   F	Find   View All   🔄	🔣 💿 First 🔇	) 1-29 of 2	9 🕑 Last
R	Renewal Pos	sition	Reports T	o 🖪	=					
	Empl ID	Rcd#	Eff Date	Seq	Empl Class	FTE	Position Number	Position Title	Job Code	Reg/Temp
1		1	01/14/2020	0	FAC	0.400000	245	Faculty Assoc	894800	Variable
2		1	12/30/2019	0	FAC	0.400000	245	Faculty Assoc	894800	Variable
3		0	12/30/2019	0	FAC	0.400000	245	Faculty Assoc	894800	Variable
4		1	12/30/2019	0	FAC	0.400000	188	Faculty Assoc	894800	Variable
5		1	12/31/2018	0	FAC	0.400000	192	Faculty Assoc	894800	Variable
0			40/00/0040		F40	0.400000	044400		004000	Maria Ma

The "reports to" tab on the renewal page contain the report to information from the employee's position number.

Renewal		Personalize	Find   View All   🖾   🔢	First 🕚 1-29 of 29 🕑 Last
Position	Reports To	==)		
Reports To	Posn		Reports To Name	
224				
224				
224			Ĩ	
224				
	Position Reports To 224 224 224	Position Reports To Posn 224 224 224	Position Reports To TTO Reports To Posn 224 224 224	Position     Reports To       Reports To Posn     Reports To Name       224     224       224     224

### Position changes

The online renewal should be used for timely renewals of employees with no significant position changes from the last time they were placed on a short work break. Most changes made to an employee's position will not appear on the online renewal. If the employee receives a promotion, transfer, FTE change, has a change of benefit eligibility, or the department is late in renewing them, a PTR must be submitted in place of the online renewal.

A department must approve their online renewals no later than 5 p.m. on the day before the payroll lockout for the pay period in which the renewals are effective.

Visit the payday and payroll calendars webpage for more information.



## Expanding the renewal page

The renewal page can be expanded to display the renewal, position and reports to data in one display.

De	partment			Grou	p ACD								
Yea	ar 2020	Term S	Spring	Academic Term Sta	rt Date (	1/27/2020							
S	elect All	Desel	ect All Submit										
Em	ployee	Renewa				Per	sonalize	Find   View All	2   🔣	First 🕚	1-29 of 29 🌘	East	
R	Renewal Position Reports To												
	Submit     Review     Name     Expected End Date     Cur Freq     Cur Salary     Group     Start Date     New Freq     New Salary     End Date     FT												
1					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
2					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
3				03/08/2020	ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
4					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
5					ASU10	6,600.000	ACD	01/27/2020	ASU08	6,600.000	05/17/2020		
6					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020		
7					ASU10	6,600.000	ACD	01/27/2020	ASU08	6,600.000	05/17/2020		

To close the expansion view, simply click back on the tab expansion button.

_	Year     2020     Term     Spring     Academic Term     Start Date     01/27/2020       Select All     Deselect All     Submit																
	Employee Renewal																
	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	* Start Date	New Freq	New Salary	End Date	FTE Chg	Empl ID	Rcd#	Eff Date	Seq	Emp
1					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020			0	12/30/2019	0	FAC
2					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020			1	12/30/2019	0	FAC
3				03/08/2020	ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020			0	12/30/2019	0	FAC
4					ASU05	3,300.000	ACD	01/27/2020	ASU05	3,300.000	04/05/2020			0	12/30/2019	0	FAC

The renewal page will display up to 50 employees in a single view. If more than 50 employees exist in the department, use the left and right arrows to review the other employees in that department or pay group. You may click the view all button to display all employees on one page if less than 100 employees.

Year     2020     Term     Spring     Academic Term Start Date     01/27/2020       Select All     Deselect All     Submit														
Em	ployee	Renewa	I			Personal	ize   Fir	id   View 100   孑	0   🔜 🛛	First 🕚 1-	50 of 609 💽	Last		
R	Renewal Position Reports To FFF													
	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	*Start Date	New Freq	New Salary	End Date	FTE Chg		
1					ASU02	900.000	GRD	01/27/2020	ASU02	900.000	02/23/2020			
2			ŕ		ASU10	9,000.000	GRD	01/27/2020	ASU08	9,000.000	05/17/2020			
3			ŕ	03/08/2020	ASU04	3,420.000	GRD	01/27/2020	ASU04	3,420.000	03/22/2020			
4			ŕ		ASU08	3,840.000	GRD	01/27/2020	ASU08	3,840.000	05/17/2020			
5					ASU06	5,400.000	GRD	01/27/2020	ASU06	5,400.000	04/19/2020			
6					ASU08	1,920.000	GRD	01/27/2020	ASU08	1,920.000	05/17/2020			



Always submit before going back and forth between the various tabs — renewal, review or submitted — on the pages so that the changes are not lost.

### Submitting renewals

Select the employees you wish to renew by checking the submit box next to the employee's name. Once the submit box is checked, the start date, new frequency and new salary fields will open up for editing.

En	Employee Renewal Personalize   Find   View 100   💷   🔣 First 🕚 1-50 of 609 🕑 Last													
Renewal Position Reports To FFF														
	Submit         Review         Nane         Expected End Date         Cur Freq         Cur Salary         Group         *Start Date         New Freq         New Salary         End Date         FTE Chg													
1					ASU02	900.000	GRD	01/27/2020 🔍	ASU02 Q	900.000	02/23/2020			
2					ASU10	9,000.000	GRD	01/27/2020 🔍	ASU08 Q	7,500.000	05/17/2020			
3				03/08/2020	ASU04	3,420.000	GRD	01/27/2020	ASU04	3,420.000	03/22/2020			

Review and update the start date as needed. The default start date will depend on the term that is being processed and the date on which you enter the renewal.

1000	ar 2020 elect All	Term Desel		Academic	: Term Start Date	01/27/20	020										
Er	nployee	Renewa	ıl														
(TE)	1							- 8	-								
	Return	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	* Start Date	New Freq	New Salary	End Date	FTE Chg	Empl ID	Rcd#	Eff Date	Seq
1						ASU06	2,950.350	GRD	01/27/2020	ASU06	2,950.350	04/19/2020			2	08/12/2019	
2						ASU10	4,425.500	GRD	01/27/2020 🔍	ASU08 Q	4,425.500	05/17/2020			0	02/03/2020	
3						ASU10	8,759.120	GRD	01/27/2020	ASU08	8,759.120	05/17/2020			2	01708/2020	

Click on the magnifying glass to change the start date if applicable. You will not be able to select a start date before the current pay period. After payroll lockout begins — typically at 5 p.m. on Thursdays — you will be forced to choose the upcoming pay period or later. The academic term start date is referenced at the top of the renewal page and indicates the earliest date you can select for renewals in the term. Use the PTR if your employee must be returned for an earlier date.

The system will not allow you to enter an online renewal for an employee with an effective date greater than the start date you wish to select. The effective date is the most recent date added to your employee's job record — like data change, position change, promotion, etc. — and appears when you click on the position tab or the tab expansion button. Use the PTR to renew an employee who has an effective date after the start date you wish to use.

Message
Start date for Employee , ID, RCD# 0 is invalid. (31002,8)
You must select start date from the valid drop down values. This employee will not be updated.



The "look up start date" values will vary depending on the term you are processing. You will only have the start dates for the academic term you are processing. If you complete the renewal process after the academic term has started, the start date will default to the first day in the current pay period. It will only allow you to choose from pay period start dates in the present or future pay period.

			Look Up Start Date	×
ze	Find View 100	C	Pay Group GRD Start Date = v	Help
р	* Start Date	Ne	Look Up Clear Cancel	Basic
)	01/27/2020 🔍	A	Lookup	
)	01/27/2020	A	Search Results	
)	01/27/2020	A	View 100 First 🕚 1-6 of 6 🕑 Last	
)	01/27/2020	A	Start Date 01/27/2020	
)	01/27/2020	A	02/10/2020	
)	01/27/2020	A	02/24/2020 03/09/2020	
)	01/27/2020	A	03/23/2020 04/06/2020	
)	01/27/2020	A		
)	01/27/2020	A		.:

<u>Visit the academic pay schedule webpage</u> for more information on the begin and end dates for each pay period within the term. This tool is helpful when determining the pay frequency based on the academic start and stop dates.

#### RENEWALS

Return Employees in Short Work Break status or with Expected End Dates within the current session.

Start Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session.

De	partment	B1715	Schoo	ol of Molecula	ar Sciences	Group GRE	)									
	<b>ar</b> 2020		Spring		Academic	Term Start Date	01/27/202	20								
S	elect All	Desel	ect All	Submit	]								_			
En	Employee Renewal Personalize   Find   View All   🖉   🔣 First 🕚 1-50 of 86 🔍 Last															
Renewal Position Reports To F																
	Return	Submit	Review	Name		Expected End Date	Cur Freq	Cur Salary	Group	*Start Date		New Fre	q	llew Salary	End Date	FTE Chg
1							ASU06	2,950.350	GRD	01/27/2020	Q	ASU06	Q	2,950.350	04/19/2020	
2							ASU10	4,425.500	GRD	01/27/2020	Q	ASU08	Q	4,425.500	05/17/2020	
3							ASU10	8,759.120	GRD	01/27/2020		ASU08		8,759.120	05/17/2020	
4							ASU10	8,851.000	GRD	01/27/2020		ASU08		8,851.000	05/17/2020	
5							ASU03	2,950.320	GRD	01/27/2020		ASU03		2,950.320	03/08/2020	
6							ASU06	6,480.100	GRD	01/27/2020		ASU06		6,480.100	04/19/2020	

The pay frequency is the number of pay periods within the appointment period. The "new freq" field will automatically default to the current frequency within the job data. If the current frequency within the job data is outside the permissible frequency range, the "new freq" will default to a value within the allowable ranges nearest to the current frequency. If applicable, review the new frequency and click on the magnifying glass to change the pay frequency.



Select the frequency from the look up table. The available values will be limited based on the number of pay periods remaining in the term.

Look Up Ne	w Freq		×
Pay Group Frequency ID Description		)	Help
Look Up	Clear Ca	ancel	Basic Lookup
Search Resu View 100 First	0	Last	
Frequency ID	Description		
ASU01	ASU 01 Pay Perio	d	
ASU02	ASU 02 Pay Perio	ds	
ASU03	ASU 03 Pay Perio	ds	
ASU04	ASU 04 Pay Perio	ds	
ASU05	ASU 05 Pay Perio	ds	
ASU06	ASU 06 Pay Perio	ds	
ASU07	ASU 07 Pay Perio	ds	
ASU08	ASU 08 Pay Perio	ds	
			.:

The end date will adjust once a new start date or frequency is selected.

En	nployee	Renewa	I				F	Personal	ize   Find   View Al	2  🔜	First 🕚	1-50 of 86	Last
R	enewal	Positio	n Rep	orts To									_
	Return	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	*Start Date	New Freq	New Salary	End Date	FTE Chg
1						ASU06	2,950.350	GRD	01/27/2020 🔍	ASU06 🔍	2,950.350	04/19/2020	
2						ASU10	4,425.500	GRD	01/27/2020 🔍	ASU08 Q	4,425.500	05/17/2020	
Employee Renewal Personalize   Find   View All   2   E First 1-50 0 86 Las													
	Return	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	* Start Date	New Freq	New Salary	End Date	FTE Chg
1						ASU06	2,950.350	GRD	01/27/2020 🔍	ASU03 Q	1,700.000	03/08/2020	
2				-		ASU10	4,425.500	GRD	01/27/2020 🔍	ASU04 Q	2,200.000	03/22/2020	
0	i			Duebberger Mey		10140	0 750 400		04/07/0000	10100	0 750 400	05/47/0000	_

The current salary will default from the job data in the new salary data field. Review each new salary and update if appropriate.

Department				Group GRD							
Year 2020	Term	Spring		Academic Term Start Date	01/27/202	20					
Select All	Desel	ect All	Submit	]							
Employee	Renewa	1				F	Personali	ize   Find   View Al	🖓   🔣	First 🕚	1-50 of 86 🛈
Renewal	Positio	n Rep	orts To								
Return	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	*Start Date	New Freq	New Salary	End Date
1	Ø				ASU06	2,950.350	GRD	01/27/2020 Q	ASU06 Q	2,950.350	04/19/2020
2			Ì		101120	4 425 500	CPD	01/07/2020	100	1 105 500	05/17/2020



Please submit a PTR in place of the online renewal if the employee's salary changes due to a change in FTE. Clicking the box for "FTE chg" does not update the FTE. If the renewal processes, <u>complete a DMX</u> to correct the employee's job data.

Department	t			Group GRD									
Year 2020 Select All		Spring ect All	Academ	ic Term Start Date	01/27/20	20							
Employee	Renewa	d -				F	Personali	ze   Find   View Al	💷   🔣	First 🕚 1	I-50 of 86 🤇	🕑 Last	
Renewal													
Return	Submit	Review	Name	Expected End Date	Cur Freq	Cur Salary	Group	*Start Date	New Freq	New Salary	End Date	FTE Chg	
1					ASU06	2,950.350	GRD	01/27/2020 🔍	ASU06 Q	3250	04/19/2020		
2				-	ASU10	4 425 500	GRD	01/27/2020	ASU08	4 425 500	05/17/2020		

Once the selected renewal data is reviewed and updated as appropriate, click the submit button.

Ren	ewal	Reviewed	Subn	nitted												
RE	NEWAL	.s														
Ret	urn Emplo	yees in S	hort Work	Break sta	atus or with Expe	cted End Dates w	ithin the cu	irrent session.								
Star	rt Dates m	ay not be	backdate	d before	the employee's J	ob effective date	or before t	he start of the Ad	ademic	Session.						
De	partment					Group GRD										
Yea	<b>ar</b> 2020	Term	Spring		Academic	Term Start Date	01/27/202	20								
S	elect All	Desele		Submit												
					_								-			-
En	nployee	Renewa						P	ersonali	ze   Find   Vie	ew All		5	First 🕚	1-50 of 86 🌘	Last
R	enewal	Positio	n Rep	orts To	[====]											
	Return	Submit	Review	Name		Expected End Date	Cur Freq	Cur Salary	Group	*Start Date		New Free	1	New Salary	End Date	FTE Chg
1		$\checkmark$					ASU06	2,950.350	GRD	01/27/2020	Q	ASU06	Q	2,950.350	04/19/2020	
2							ASU10	4,425.500	GRD	01/27/2020	Q	ASU08	Q	3,700.000	05/17/2020	
3							ASU03	2,950.320	GRD	03/09/2020	Q	ASU03	Q	2,950.320	04/19/2020	
4							ASU10	8,759.120	GRD	01/27/2020		ASU08		8,759.120	05/17/2020	
			_											[		

Once a renewal is submitted, the employee will move from the renewal tab to the submitted tab. The employee record will no longer appear on the renewal tab.

Renewal	eviewed Submitted					
RENEWAL	s					
Return Employ	ees in Short Work Break	status or with E	pected End Dates within	n the current session.		
Start Dates ma	ay not be backdated befo	re the employee	's Job effective date or b	before the start of the Ac	ademic Session	
Department			Group GRD			
Year 2020	Term Spring	Academ	ic Term Start Date 01.	/27/2020		
Employee F	Renewal		Personaliz	ze   Find   💷   🔣	First 🕚 1-3	of 3 🕑 Las
Renewal	Submission Details	Position Rep	oorts To			
Name		Start Date	New Freq	New Salary	End Date	FTE Chg
1		01/27/2020	ASU06	2,950.350	04/19/2020	
2		01/27/2020	ASU08	3,700.000	05/17/2020	
		03/09/2020	ASU03	2 050 220	04/19/2020	



Approvers are not notified when renewals have been submitted. It is recommended that submitters notify the approvers for their department to ensure approvals are applied according to deadlines.

### Marking an employee as reviewed

A submitter can mark an employee as reviewed, indicating that the department does not currently wish to renew the employee. Once an employee is marked as reviewed, they will move from the renewal tab to the reviewed tab. While on the reviewed tab, the employee will not be submitted for renewal. Those with only the ASU renewal approval role will also have access to check the reviewed tab. If the department decides to renew an employee later, the review status can be turned off, and the employee will move back to the renewal tab, where they can be submitted for renewal.

Select the review boxes next to the employee you do not want to renew and click the submit button.

Ren	ewal	Reviewed	I Submi	itted									
Retu	urn Emplo	yees in S						ademic S	ession.				
Dep	partment				Group GRD								
				Academic Submit	Term Start Date	01/27/2020	D						
Em	VEWALS         m Employees in Short Work Break status or with Expected End Dates within the current session.         Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session.         martment       Group         group       GRD         r       2020         Term       Spring         Academic Term Start Date       01/27/2020         tect All       Submit         Ployee Renewal       Personalize         Position       Reports To         TETE												
R	enewal	Positio	n Repo	orts To									
	ENEWALS turn Employees in Short Work Break status or with Expected End Dates within the current session. art Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session. art Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session. art Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session. art 2020 Term Spring Academic Term Start Date 01/27/2020 Select All Deselect All Submit Personalize   Find   View All   Refore to refore the start of the Academic Term Start Date 01/27/2020 Renewal Position Reports To TETP Return Submit Review tame Expected End Cur Freq Cur Salary Group *Start Date New Freq New Salary End Date FFE Chg ASU10 8,759.120 GRD 01/27/2020 ASU08 8,759.120 05/17/2020 [ ASU06 6,480.100 04/19/2020 [ ASU06 6,480.100 GRD 01/27/2020 ASU06 6,480.100 04/19/2020 []												
1		Image: Start Date       Im											
2						ASU10	8,851.000	GRD	01/27/2020	ASU08	8,851.000	05/17/2020	
3		n Employees in Short Work Break status or with Expected End Dates within the current session. Dates may not be backdated before the employee's Job effective date or before the start of the Academic Session. artment Group GRD 2020 Term Spring Academic Term Start Date 01/27/2020 ect All Deselect All Submit Submit Session Personalize Find View All I First 1-50 of 83 Last newal Position Reports To TO TO Academic Term Start Date 01/27/2020 Asu08 8,759.120 05/17/2020 I Asu08 8,759.120 05/17/2020 I Asu08 8,851.000 Asu08 8,851.000 I Asu08 8,851.000 Asu08 8,851.000 I Asu08 8,851.000 I Asu08 8,851.000 I Asu08 I											
4		WALS         Employees in Short Work Break status or with Expected End Dates within the current session.         tates may not be backdated before the employee's Job effective date or before the start of the Academic Session.         Image: Spring Coup GRD         2020 Term Spring Academic Term Start Date 01/27/2020         Submit         Submit       Reports To       FTE         Marge: Review Tom Expected End Date End Cur Free Cur Salary Group * Start Date New Free New Salary End Date Cheg       Cheg         Image: Colspan="2">Image: Review Tom Expected End Date Cur Free Cur Salary Group * Start Date New Free New Sa											
5						ASU06	6,480.100	GRD	01/27/2020	ASU06	6,480.100	04/19/2020	

Once a renewal has been marked as reviewed, the employee will move from the renewal tab to the reviewed tab. It will no longer appear on the renewal tab.

	ITN Employ		t Work Break	status or with Exp	pected End I	Dates within the c	urrent session.		
Star	t Dates ma	ay not be ba	ckdated befor	e the employee's	s Job effectiv	e date or before	the start of the Aca	ademic Session.	
Dej	partment				Grou	p GRD			
Yea	ar 2020	Term Sp	ring	Academ	ic Term Sta	rt Date 01/27/20	020		
S	elect All	Deselect	t All Sub	mit					
Rev	viewed E	mployees							
-						Personalize   I	Find   🖾   🔜	First 🕚 1-3 of 3	s 🕑 La
Re	enewal	Position	Reports To		1	Personalize   I	Find   🗠   🚟	First 🕚 1-3 of 3	La
Re				Expected End Date	Cur Freq	Personalize   I	Reviewed Oprid	First 1-3 of 3 Reviewed DTTM	1
Re	enewal Review	Position		Expected End	Cur Freq ASU10	1		1	Grou
Re 1	enewal Review	Position		Expected End		Cur Salary	Reviewed Oprid	Reviewed DTTM 02/04/2020	Grou GRC GRC



If it is later determined that the employee is being renewed, you must navigate to the reviewed tab and turn the review status off.

### Reviewed tab and turning review status off

Navigate to the reviewed tab, click the "review off" check box next to the employee you wish to renew and then click submit button to move the employee back to the renewal tab.

Rene	ewal Re	eviewed	Submitted						
	NEWALS								
	Self Sugar series					Dates within the c			
Star	t Dates ma	ly not be ba	ckdated befor	e the employee's	s Job effectiv	e date or before	the start of the Ac	ademic Session.	
De	partment				Grou	p GRD			
Yea	ar 2020	Term Sp	ring	Academ	ic Term Sta	rt Date 01/27/2	020		
S	elect All	Deselect	t All Sub	omit					
Re	viewed E	mployees	,			Personalize   I	Find   💷   🔣	First 🕚 1-3 of 3	B 🕑 Last
Re	enewal	Position	Reports To						
	Review Off	Name		Expected End Date	Cur Freq	Cur Salary	Reviewed Oprid	Reviewed DTTM	Group
1	Z				ASU10	8759.120		02/04/2020 4:35:33PM	GRD
2					ASU10	8851.000		02/04/2020 4:35:33PM	GRD
3					ASU06	6480.100		02/04/2020 4:35:33PM	GRD

The employee is moved back to the renewal tab and once again available to submit for renewal.

### Submitted tab

Once an employee has been submitted, they will move from the renewal tab to the submitted tab. The renewal approval history will be displayed. The submitted tab contains the renewal history for all submitted employees within the department and pay group selected. Only those with the ASU renewal approval role can access the submitted tab. Employees will no longer appear on the submitted tab once their renewal has been processed.

Click on the submitted tab to review the renewal details and click on the tab expansion button to view additional fields.

RENEWAL	.s					
Return Emplo	oyees in Short Work Bre	ak status or with Expected E	End Dates within	the current session.		
start Dates m	ay not be backdated be	fore the employee's Job eff	fective date or b	efore the start of the Ac	ademic Session	
Department		Gi	roup GRD			
Year 2020	Term Spring	Academic Term	Start Date 01/	27/2020		
Employee			Personaliz	e   Find   💷   🔣	First 🕚 1-3	of 3 🕑 La
Employee Renewal		Position Reports To	Personaliz	e   Find   🗇   🔜	First 🕚 1-3	of 3 🛞 La
	Renewal	Position Reports To		e   Find   🗇   🔢	First ④ 1-3	-
Renewal	Renewal			New Salary	1	-
	Renewal	Start Date	New Freq	New Salary 2,950.350	End Date	of 3 🕑 La



The submitter's name and approver will be displayed along with the dates and time the action took place. If the approver is left blank, then the approval has not taken place. "HR review" fields appear in the display, but HR no longer reviews all renewals.

	in Short Work Break sta of be backdated before t						ademic Session.							
Department			Group	GRD										
Year 2020 Te	rm Spring	Academ	nic Term Star	t Date 01/27	7/2020									
Employee Ren	ewal													
200000000														
(f)::						-								
Name	Start Date	New Freq	New Salary	End Date	FTE Chg	Submitter	Submit DTTM	Approver	Approval DTTM	HR Revw Required	HR Review DTTM	Empl ID	Rcd#	Eff
	Start Date 01/27/2020	New Freq ASU06		End Date	Chg	Submitter	Submit DTTM 02/04/2020 4:16:44PM	Approver	Approval DTTM 02/04/2020 5:12:30.000000PM	Required		Empl ID		Eff
Name			2,950.350		Chg	Submitter	02/04/2020	Approver	02/04/2020	Required		Empl ID	2	

To navigate to the main search menu, click "return to search."

## Approving renewals

The renewal approval page is available at any time during the renewal period. Approvers are not notified when renewals have been submitted and should review each department's renewal page to determine which employees are ready for approval. It is recommended that approvers review their renewal pages daily.

Do not approve an online renewal until it is confirmed that the employee will be returning to work. If a renewal has been approved in error, you may submit a PTR to place the employee on a short work break and work closely with your HR Data Management representative to avoid overpayment.

On the "ASU Renewal Dept Approval" search page, enter the department you need to approve and click search.

ASU Ren	ewal Dep	ot Ap	prov	al						
Enter any in	formation y	ou ha	ve and	click Se	arch. Lea	ve fields	blar	nk for a li	ist of all v	alues.
Find an E	xisting Va	lue								
- Search	Criteria									
Depar	tment beg	ins wit	th v E	31715			Q			
Pay	Group beg	ins wit	h v				0			
	Year beg	ins wit	h v				1			
	Term =		~				1	~		
Desci	ription beg	ins wit	h v				]			
Short Desci	ription beg	ins wit	h v							
Limit the nur	nber of res	ults to	(up to	300): 3	300					
				· -						
Search	Clear	в	asic Se	earch 🔤	Save S	Search (	Criter	ia		
Search Re	esults									
View All						First	۲	1-2 of 2	Last	
Department	Pay Group	Year	Term	Descrip	tion			Short De	escription	
B1715	ACD	2020	Spring	School	of Molecu	lar Scie	nces	85287-1	604	
B1715	GRD	2020	Spring	School	of Molecu	lar Scie	nces	85287-1	604	



The same functionality exists with the renewal approvals, as with the submissions. Each department code, pay group and term will have to be approved separately. Results on the approver search page will only include departments, terms and pay groups with submitted renewals.

Click on the desired result to open the renewal approval page for that department, pay group and term. Employees must be in a submitted status to appear on the renewal departmental approval page.

Department			Group	GRD							
Year 2020	Term Spring										
Select All	11	Approve				Persona	alize   Find   Vie	w Ali   🖓   📕	First	) 1-4 of 4	D La
Renewal	Position Rep	orts To									
Approve	Position Rep Return	Name	HR Review	Expected End Date	Cur Freq	Cur Salary	Start Date	New Freq	New Salary	End Date	
	1	1	HR Review		Cur Freq ASU10		Start Date 01/27/2020	New Freq ASU08	-	End Date 05/17/2020	Ch
Approve	1	1	HR Review			4,425.500			4,425.500		Ch
Approve	1	1			ASU10	4,425.500 8,759.120	01/27/2020	ASU08	4,425.500	05/17/2020	FT Ch

Review the renewal data, select the "approve" box next to the employees you wish to approve and click the approval button. The approver cannot change the employee renewal data. If the renewal data is incorrect, you must return the employee to the submitter to make the appropriate changes.

Ren	ewal Depart	tmental Ap	proval									
Rev	iew submitted re	enewals for ac	curacy and approve, or re	turn for corre	ection.							
De	partment			Group	GRD							
Yea	ar 2020 Ter	m Spring										
S	elect All De	eselect All	Approve									
Em	ployee Rene	wal					Persona	alize   Find   View	AII   💷   🔣	First 🤇	)1-4 of 4(	Last
Re	enewal Pos	ition Repo	orts To									
	Approve	Return	Name	HR Review	Expected End Date	Cur Freq	Cur Salary	Start Date	New Freq	New Salary	End Date	FTE Chg
1						ASU10	4,425.500	01/27/2020	ASU08	4,425.500	05/17/2020	
2						ASU10	8,759.120	01/27/2020	ASU06	6,500.000	04/19/2020	
3						ASU10	8,851.000	01/27/2020	ASU08	7,750.000	05/17/2020	
4			_			ASU03	2,950.320	01/27/2020	ASU03	2,950.320	03/08/2020	

The approved employees will be removed from the approval page but remain on the "submitted" tab on the ASU renewal submission page until they are processed. Users with the submitter or approval role can review the completed approvals on this page.



Renewal <b>RENEWA</b> Return Emp		Submitted	atus or with E	xpected End [	Dates within t	he curr	ent session.				
	-	kdated before t	the employee			ore the	start of the A	cademic Session.			
Departmer	nt			Group	GRD						
Year 2020	) <b>Term</b> Sprin	g	Academ	nic Term Star	t Date 01/27	7/2020					
Employee	e Renewal										
(fff)											
Name		Start Date	New Freq	New Salary	End Date	FTE Chg	Submitter	Submit DTTM	Approver	Approval DTTM	HR Re
1		01/27/2020	ASU06	2,950.350	04/19/2020			02/04/2020 4:16:44PM		02/04/2020 5:12:30.000000PM	
2		01/27/2020	ASU08	3,700.000	05/17/2020			02/04/2020 4:16:44PM			
3		03/09/2020	ASU03	2,950.320	04/19/2020			02/04/2020 4:16:44PM			

Return to Search

## **Returning a renewal**

Approvers may return a renewal request to the submitter if:

- A PTR must be used instead of renewal due to a change in FTE, reg/temp, position or job code.
- The employee will no longer be returning for the current academic session.
- The renewal data needs to be adjusted.

It is recommended that submitters review the renewal pages daily in case a renewal was returned and requires further action on their part. Submitters and approvers should keep in close contact throughout the renewal process.

To return a renewal submission, click the return box next to the employee you wish to return.

Renewal Depa	•	•									
Review submitted	renewals for ac	curacy and approve, or re	eturn for corre	ection.							
Department			Group	GRD							
Year 2020 T	erm Spring										
Select All	Deselect All	Approve									
Employee Rer	newal					Persona	alize   Find   Vie	w All   🖉   📗	First 🤇	)1-4 of 4 (	Eas
Renewal P	osition Repo	orts To									
Арргоvе	Return	llame	HR Review	Expected End Date	Cur Freq	Cur Salary	Start Date	New Freq	New Salary	End Date	FTE Chg
1					ASU10	4,425.500	01/27/2020	ASU08	4,425.500	05/17/2020	
2					ASU10	8,759.120	01/27/2020	ASU06	6,500.000	04/19/2020	
3 🗆					ASU10	8,851.000	01/27/2020	ASU08	7,750.000	05/17/2020	
4		-			ASU03	2,950.320	01/27/2020	ASU03	2,950.320	03/08/2020	



**Renewal Return Reason** 

### You will immediately be routed to the "renewal return reason" page.

Department		Year 2020 Ter	<b>m</b> Spring		
Empl ID	E	mpl Record 0			
New Salary	4425.500	Start Date 01/27/2020	End Date	05/17/2020	New Freq ASU08
-					
150 character Limited to 15	s remaining 0 characters.				
				@asu	edu

A comment is required for returned renewals. If you click "OK" without entering a note for the submitter, a warning will appear.

Message
A reason for returning renewal must be entered (31002,36)
In order to reject this renewal and return for resubmission, you must enter a reason. This will assist the submitter in correcting any issues.
ОК

If you accidentally clicked the return check box, click the cancel button. This action will bring you back to the approval page, where you can continue approving the employee. The employee will appear as though they are in a returned status on the approval page. Leave the page and come back in to refresh the page. Refreshing the page will make the employee available for approval again.

Click the approve button or refresh the page to remove the returned employees from the approval page.

#### Renewal Departmental Approval

Review submitted renewals for accuracy and approve, or return for correction.

De	partment			Group GRD						
S		erm Spring Deselect All ewal	Approve				Persona	llize   Find		
R	enewal Po	sition Re	ports To							
	Approve	Return	Name	HR Review	Expected End Date	Cur Freq	Cur Salary	Start Date		
1						ASU10	4,425.500	01/27/2020		
2						ASU03	2 050 320	01/27/2020		



## Reviewing and resubmitting returned employees

The approver can return submitted renewals. Employees who have been returned will reappear on the ASU renewal submission page and require additional actions to be taken by one with the ASU renewal submission role. There are various reasons why an employee would be returned.

Click on the return icon to review the return details.

Renewal	Reviewed	I Subr	nitted					
	oloyees in S			us or with Expected End Dat e employee's Job effective d			ademic	Session.
Departmer	nt	1000	-	Group G	RD			
Year 2020	Term	Spring		Academic Term Start Da	ate 01/27/2020	D		
Select All	Desel	ect All	Submit					
Employee	e Renewa	l				Per	sonalize	e   Find   \
Renewal	Positio	n Rep	orts To					
Return	Submit	Review	Name	Expected End Date	d Cur Freq	Cur Salary	Group	*Start Dat
1					ASU10	4,425.500	GRD	01/27/202
2 🛆					ASU10	8,851.000	GRD	01/27/202
3					ASU06	2,950.350	GRD	01/27/202
ļ		_	-		10100	£ 400 100	CPD	01/07/000

Review the return details and click the return button to go back to the renewal tab. The name of the person who returned the employee will be displayed. If you have further questions regarding the returned employee, you should contact the person who returned the employee.

Department	Year 2020	Term Spring
	ID	Empl Record 0
Position 177944	Grad Research Assistant	
New Salary	4425.500 Start Date 01/27/2	2020 End Date 05/17/2020 New Freq ASU08
Return Details		Find   View All 🛛 First 🕚 1 of 2 🕑 Last
SeqNum 2	Returned By	Return Date 02/05/2020
Start date and	pay frequency are incorrect. Pl	ease change to ASU05 and \$3300.
Return		

Make any necessary edits to the start date, new frequency and new salary and click the submit button for employees who are still being renewed. If the employee was returned because they no longer need to be renewed, check the review box and click submit.



enewal	Reviewed	Subn	hitted											
ENEWA	LS													
eturn Empl	loyees in S	Short Work	Break status or with	Expected End Dates	within the	current session.								
tart Dates r	may not be	e backdate	d before the employe	ee's Job effective date	or before	the start of the A	cademi	c Session.						
Departmen	t			Group GRD										
Year 2020	Term	Spring	Acade	mic Term Start Date	01/27/202	20								
		ect All	Submit											
Select All Employee Renewal	Desel	ect All	Submit			Pe	ersonali	ze   Find   Vie	w All	@		First 🕚	1-50 of 82	Last
Select All Employee	Desel Renewa	ect All		Expected End Date	Cur Freq	Pe Cur Salary	Group	ze   Find   Vie	w All	New Freq	_	First 🕢	1-50 of 82	FTE Chg
Select All Employee Renewal	Desel Renewa Positio	ect All	orts To		Cur Freq ASU10	1	Group	1	w All		N	New Salary		FTE
Select All Employee Renewal Return	Desel Renewa Positio Submit	ect All	orts To			Cur Salary	Group GRD	*Start Date		New Freq	N	New Salary 3300	End Date	FTE Chg

Once submitted, the employee will move to either the reviewed or submitted tab. Employees resubmitted for renewal will reappear on the approver page.

## Nightly renewal and return from work break processes

Once approved, two nightly processes must run to complete the renewal in the job data. Employees who are not in a short work break status will be processed later once the short work break has been applied.

The first process applies a placeholder row with the requested return date, end date and compensation details. The row is created using the effective date from the employee's last job data row, which may be several weeks or months ago. The row is only a placeholder and does not return the employee to active status. The placeholder will appear in the job data as "Data Change — Employee Renewal" and continue to reflect a work break pay status. Completed renewal requests will no longer appear on the submitted tab on the renewal submission page.

Work Location Details 👔						Fin	d First 🕚 2 d	of 3 🕑 Las
Effective Date	05/20/2019						Go To Row	
Effective Sequence	1			Action	Data Change			
HR Status	Active		1	Reason	Employee Rer	newal		
Payroll Status	Short Work I	Break	Job In	ndicator	Primary Job		History	m
Position Number	227 A	cademic Assoc					riistory	
	Us	se Position Data						
Position Entry Date		Management Record						
Regulatory Region	USA	United States						
Company	ASU	Arizona State University						
Business Unit	B0101	B - Provost Tempe						
Department	B1342	Sch Compt Infor & Dec Sys Eng						
Department Entry Date	05/21/2018							
Location	TEMPE	Campus: Tempe						
Establishment ID	ASU00	Arizona State University				Date Cre	eated 01/02/2020	
Last Start Date	05/21/2018							
Expected Job End Date	05/17/2020	End Job Automatically						
Expected Return Date	12/30/2019	Override Last Date Worke	d					
Last Date Worked	05/19/2019							



The second process returns the employee to active pay status and appears in the job data as "Return from Work Break — Employee Renewal." The row is created using the effective date indicated as the "expected return date" on the placeholder row and will not be created until the return date has been met.

Work Location Details 👔						Find	First 🕚 1 o	of 16 🕑 La
Effective Date	12/30/201	9					Go To Row	f -
Effective Sequence	2		ŀ	Action	Return from Work E	Break		
HR Status	Active		R	eason	Employee Renewal			
Payroll Status	Active		Job Ind	icator	Primary Job		0 1	lend
Position Number	227032	Academic Assoc				~	Current	
	l	Use Position Data						
Position Entry Date	05/21/201	8						
a da de mandre da de la decisión de la deserver a deserver a deserver a deserver a deserver a deserver a deserv	Positio	n Management Record						
Regulatory Region	USA	United States						
Company	ASU	Arizona State University						
Business Unit	B0101	B - Provost Tempe						
Department	B1342	Sch Compt Infor & Dec Sys E	ing					
Department Entry Date	05/21/201	8						
Location	TEMPE	Campus: Tempe						
Establishment ID	ASU00	Arizona State University				Date Cr	eated 01/02/202	20
Last Start Date	05/21/201	8						
Expected Job End Date	05/17/202	0 Ind Job Automatically	/					

Both renewal processes are run nightly, except during payroll lockout and holidays. Typically, requests should process within 24–48 hours from approval. Renewals are always effective on a pay period's begin date, which typically falls during payroll lockout. An employee's return to active status, effective on Monday, will not be processed until Wednesday or Thursday evening of that week.

## Reviewing the job data

It is recommended that you review the job data after the renewal has been approved and processed to confirm the details. You can review the job data by navigating to:

- 1. Workforce Administration.
- 2. Job Information.
- 3. Job Data.





### Enter the employee ID number and click search to review the job data.

#### Job Data

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Exist	ing Value	Keyword Se	Search
Search Cr	iteria		
	Empl ID	begins with V	
Er	npl Record	= 🗸	
Alternate Er	nployee ID	begins with 🗸	✓
	Name	begins with $\checkmark$	✓
	Last Name	begins with $\checkmark$	✓
Second	Last Name	begins with $\checkmark$	✓
Alternate Chara	acter Name	begins with $\checkmark$	✓
Mi	ddle Name	begins with $\checkmark$	
Include Hist	tory 🗆 C	ase Sensitive	e
Limit the numbe	r of results	to (up to 300):	300
Search	Clear	Basic Search	Save Search Criteria

On the work location tab, review the new expected return date and expected job end date.

Work Location Details 🕐				Find First ④ 2 of 41 ④ Last
Effective Date	12/16/2019			Go To Row
Effective Sequence	1	Action	Data Change	
HR Status	Active	Reason	Employee Renewal	
Payroll Status	Short Work Break	Job Indicator	Primary Job	4005
				— History
Position Number	Use Position Data	Faculty Assoc		
Position Entry Date		ord		
Regulatory Region	USA	United States		
Company	ASU	Arizona State University		
Business Unit	B0101	B - Provost Tempe		
Department	B1341	Sch Sustain Engr & Built Envrn		
Department Entry Date	10/21/2019			
Location	TEMPE	Campus: Tempe		
Establishment ID	ASU00	Arizona State University	Date Create	ed 01/17/2020
Last Start Date	10/21/2019			
Expected Job End Date	05/17/2020	End Job Automatically		
Expected Return Date	01/13/2020	Override Last Date Worked		
Last Date Worked	12/15/2019			

On the compensation tab, review the frequency, compensation rate, new biweekly pay, comp rate and new academic salary.



Work Location Job I	nformation J	ob Labor Payroll	Salary Plan	Compensation			
and the second				npl ID			
Employee			Empl Re	ecord			
Compensation Details	(?)					Find	First 🕚 2 of 41 🕑 Last
Eff	fective Date 12	/16/2019					Go To Row
Effective	e Sequence 1				Action Data Cha	ange	
	HR Status Ac	tive			Reason Employe	e Renewal	
Pa	yroll Status Sh	ort Work Break		Jo	b Indicator Primary	Job	
Comparative In     Pay Rates ③	nsation Rate formation (?	566.666667				Jency ASU09 09	Pays
Default Pay Co	mponents						
Pay Components	?				Personalize	Find   💷   🔣	First 🕚 1 of 1 🛞 Last
Amounts Contro	Is Changes	Conversion 1	•				
Rate Code	Seq	Comp Rate		Currency	Frequency	Percent	
1 NAANNL			5,100.000000 🛒	JSD	A		
Calculate Com	pensation						

In the above examples, the first step in the renewal process has applied the placeholder row with new dates and compensation details, but the employee has not yet been returned to active status.

Once the "Return from Work Break" process has run, a row will be added in job data, returning your employee from the short work break and setting the payroll status to active.

Work Location Details 👔			Find	First 🕚 1 of 4	11 🕑 Last
Effective Date	01/13/2020			Go To Row	
Effective Sequence	0	Action Return from Work	Break		
HR Status	Active	Reason Employee Renewa	al		
Payroll Status	Active	Job Indicator Primary Job			,0000
Position Number	156025 Use Position Data	Faculty Assoc		Current	
Position Entry Date		ord			
Regulatory Region	USA	United States			
Company	ASU	Arizona State University			
Business Unit	B0101	B - Provost Tempe			
Department	B1341	Sch Sustain Engr & Built Envrn			
Department Entry Date	10/21/2019				
Location	TEMPE	Campus: Tempe			
Establishment ID	ASU00	Arizona State University Date	e Created 01	/17/2020	
Last Start Date	10/21/2019				
Expected Job End Date	05/17/2020	End Job Automatically			



## **Online renewal deadlines**

A department must approve their online renewals no later than 5 p.m. on the day before payroll lockout for the pay period in which the renewals are effective. <u>Visit the payday</u> and payroll calendars webpage for more information.

### **Retroactive transactions**

Online renewal cannot be used for retroactive transactions, so the PTR must be completed. <u>Refer to the business process guide</u> for more information about how to submit a PTR.

### **Erroneous transactions**

<u>Contact your Data Management representative</u> for assistance if you receive error messages using the online renewal process or the PTR.