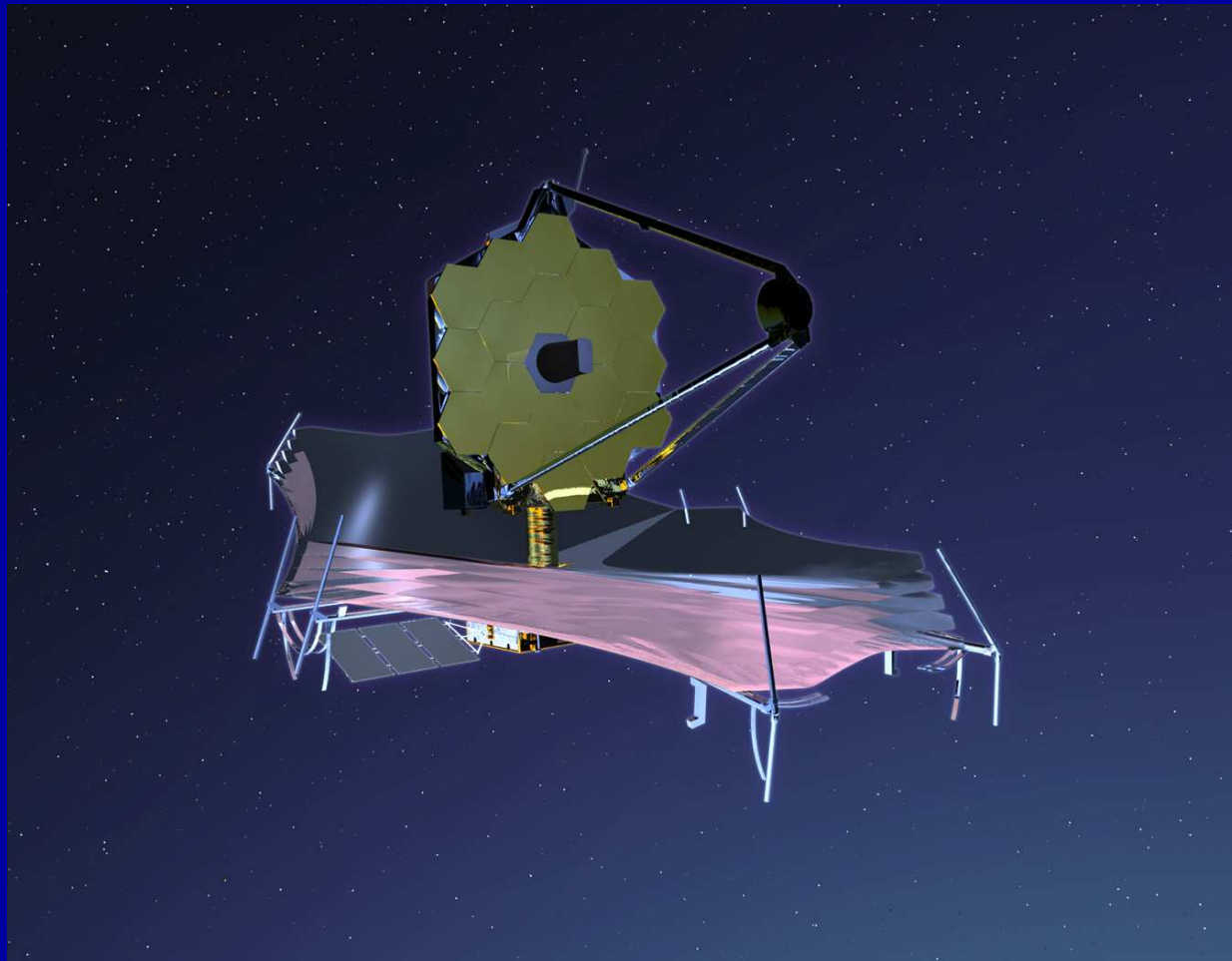


How can the James Webb Space Telescope Measure First Light, Reionization, & Galaxy Assembly?

Rogier Windhorst (ASU) — JWST Interdisciplinary Scientist

Collaborators: S. Cohen, R. Jansen (ASU), C. Conselice, S. Driver (UK), & H. Yan (OSU)

& (Ex) ASU Grad Students: N. Hathi, H. Kim, R. Ryan, M. Rutkowski, A. Straughn, & K. Tamura (ASU)



Outline

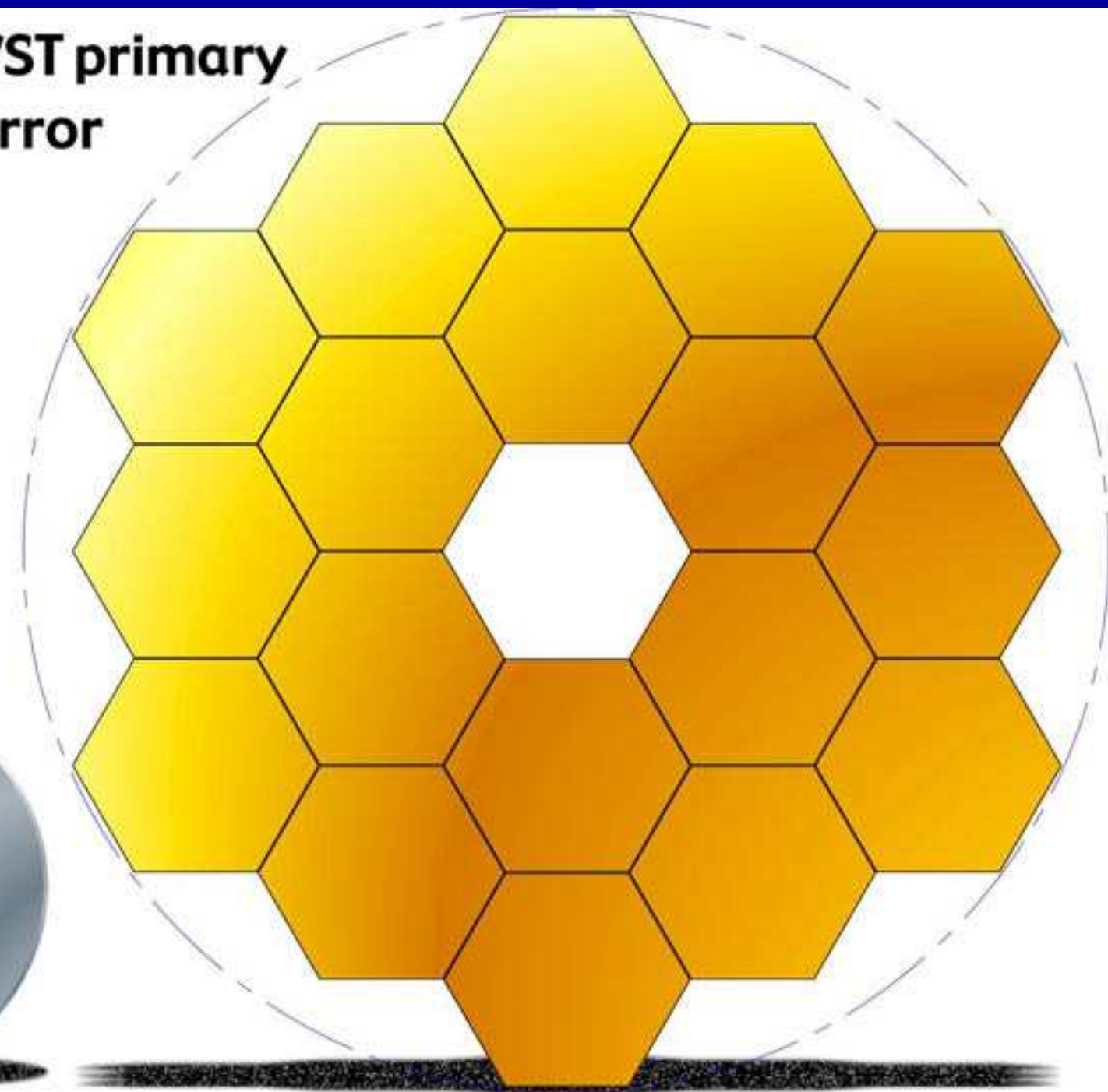
- (1) What is JWST and how will it be deployed?
- (2) What instruments and sensitivity will JWST have?
- (3) How can JWST can measure First Light & Reionization?
- (4) How can JWST measure Galaxy Assembly?

[With some recent HST WFC3 results to support (3) and (4)].

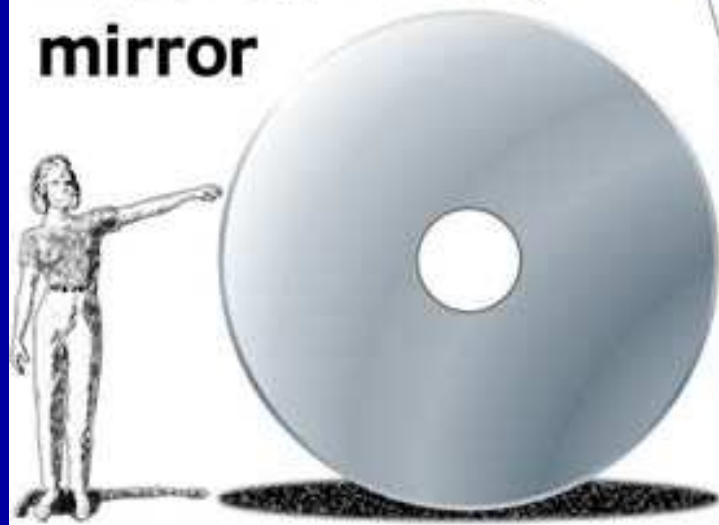
- (5) Predicted Galaxy Appearance for JWST at redshifts $z \simeq 1-15$
- (6) Summary and Conclusions
- Appendix 1: Will JWST reach the Natural Confusion Limit?

Sponsored by NASA/JWST & HST

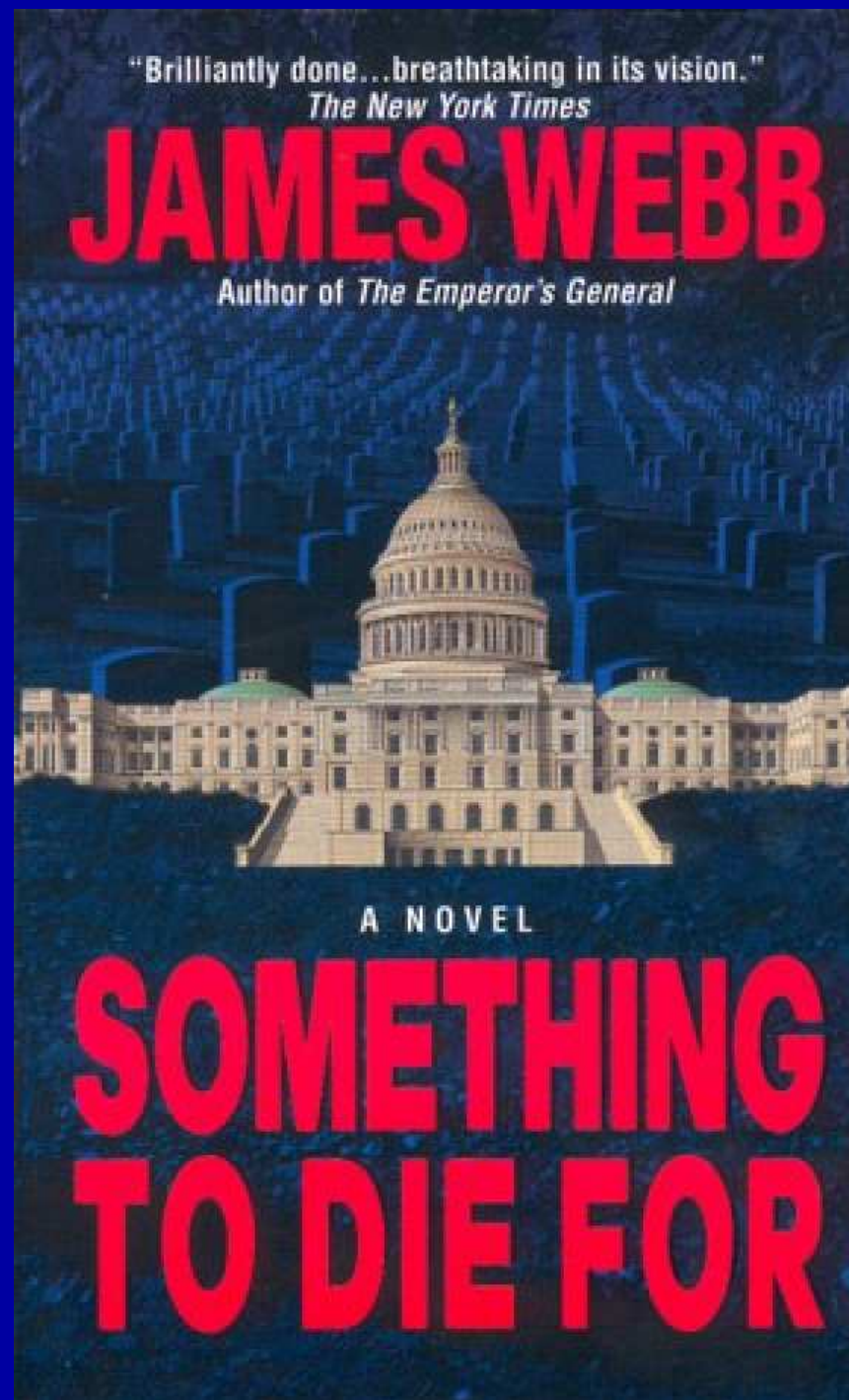
**JWST primary
mirror**



**Hubble primary
mirror**



JWST $\sim 2.5\times$ larger than Hubble, so at $\sim 2.5\times$ larger wavelengths:
JWST has the same resolution in the near-IR as HST in the optical.

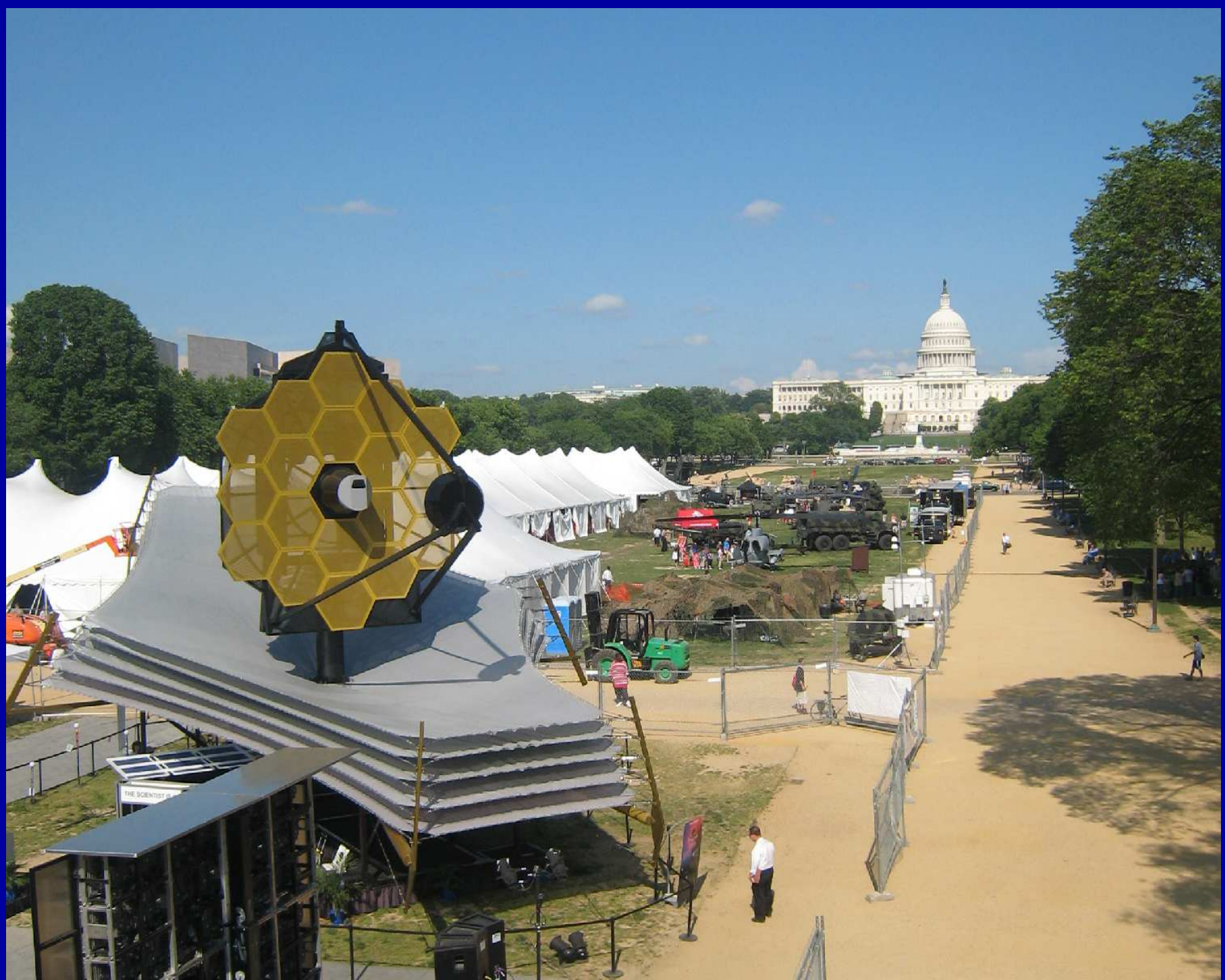


Need hard-working grad students & postdocs in $\gtrsim 2014$... It'll be worth it!

- (1) What is the James Webb Space Telescope (JWST)?

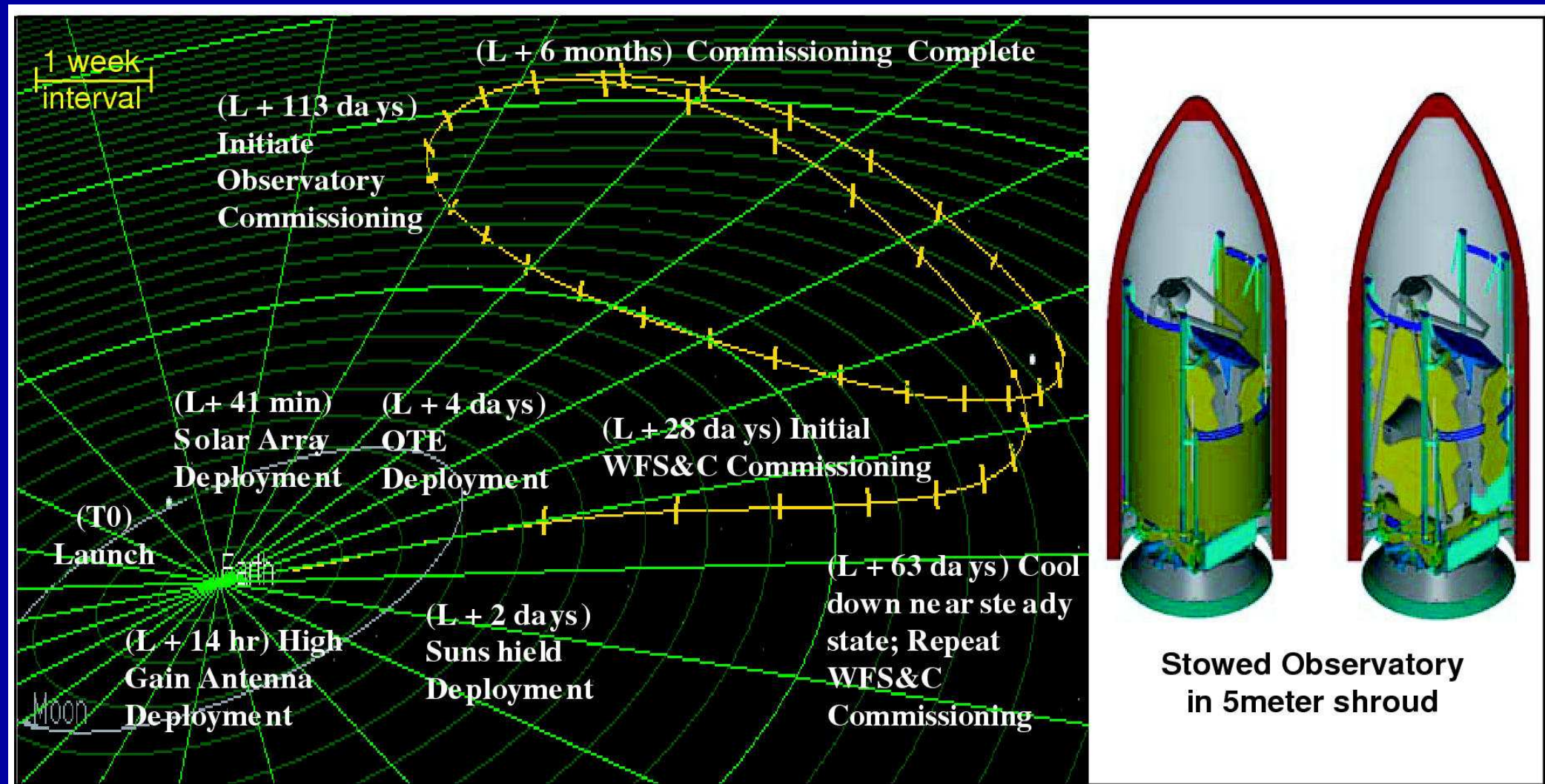


- A fully deployable 6.5 meter (25 m^2) segmented IR telescope for imaging and spectroscopy from 0.7 to $29 \mu\text{m}$, to be launched in June $\gtrsim 2014$.
- Nested array of sun-shields to keep its ambient temperature at $35\text{-}45 \text{ K}$, allowing faint imaging ($AB \lesssim 31.5$) and spectroscopy ($AB \lesssim 29 \text{ mag}$).



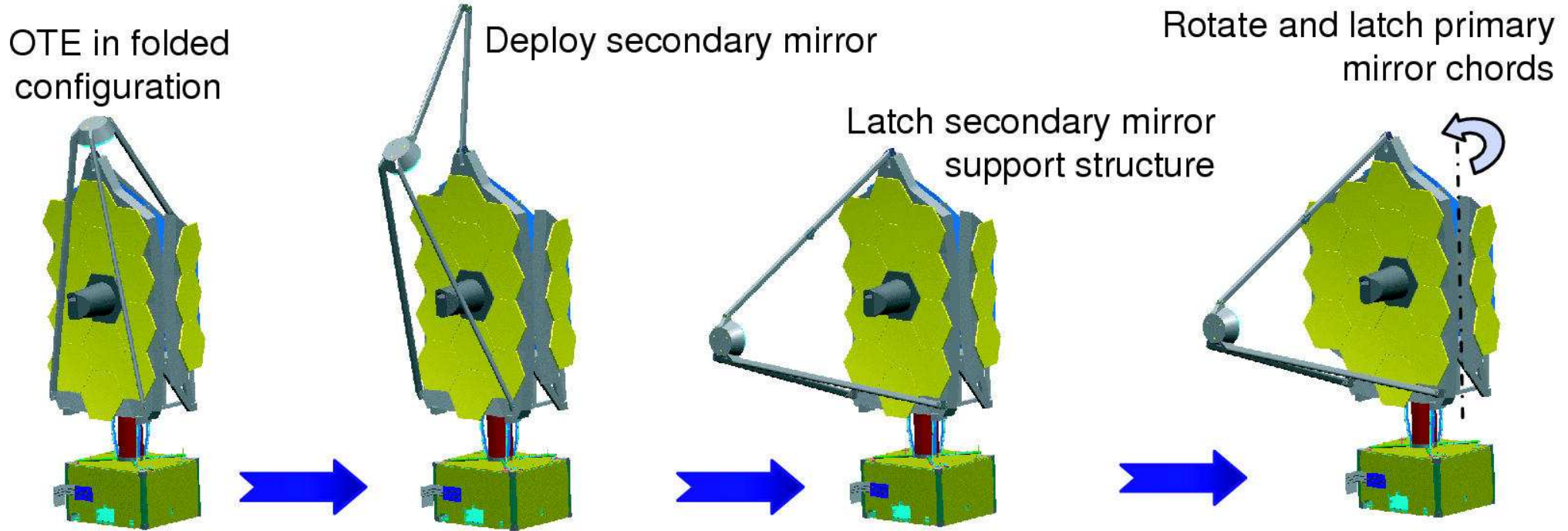
Life-size JWST prototype on the Capitol Mall, May 2007 ...

- (1) How will JWST travel to its L2 orbit?

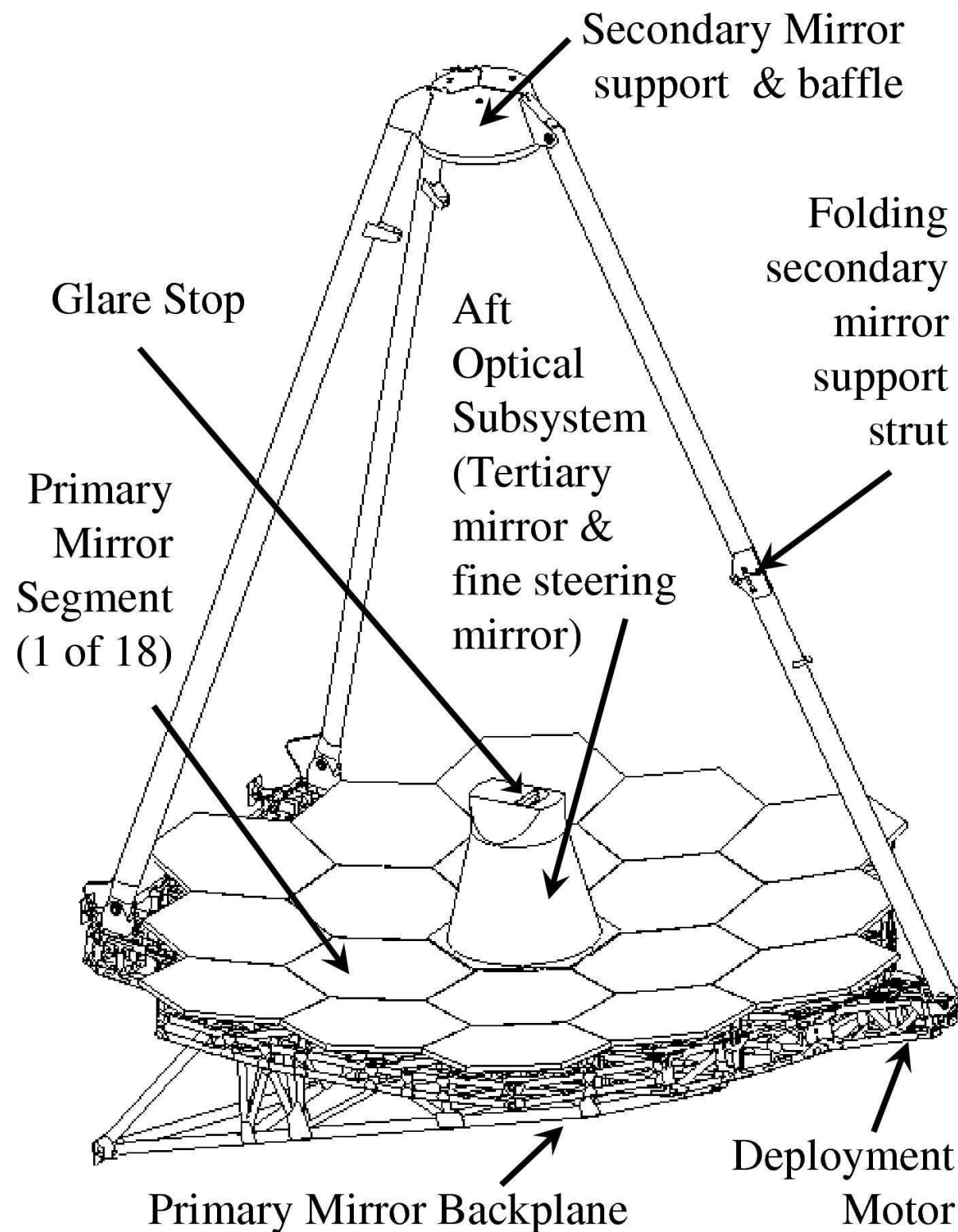


- After launch in June 2014 with an Ariane-V, JWST will orbit around the the Earth–Sun Lagrange point L2, 1.5 million km from Earth.
- JWST can cover the whole sky in segments that move along with the Earth, observe $\gtrsim 70\%$ of the time, and send data back to Earth every day.

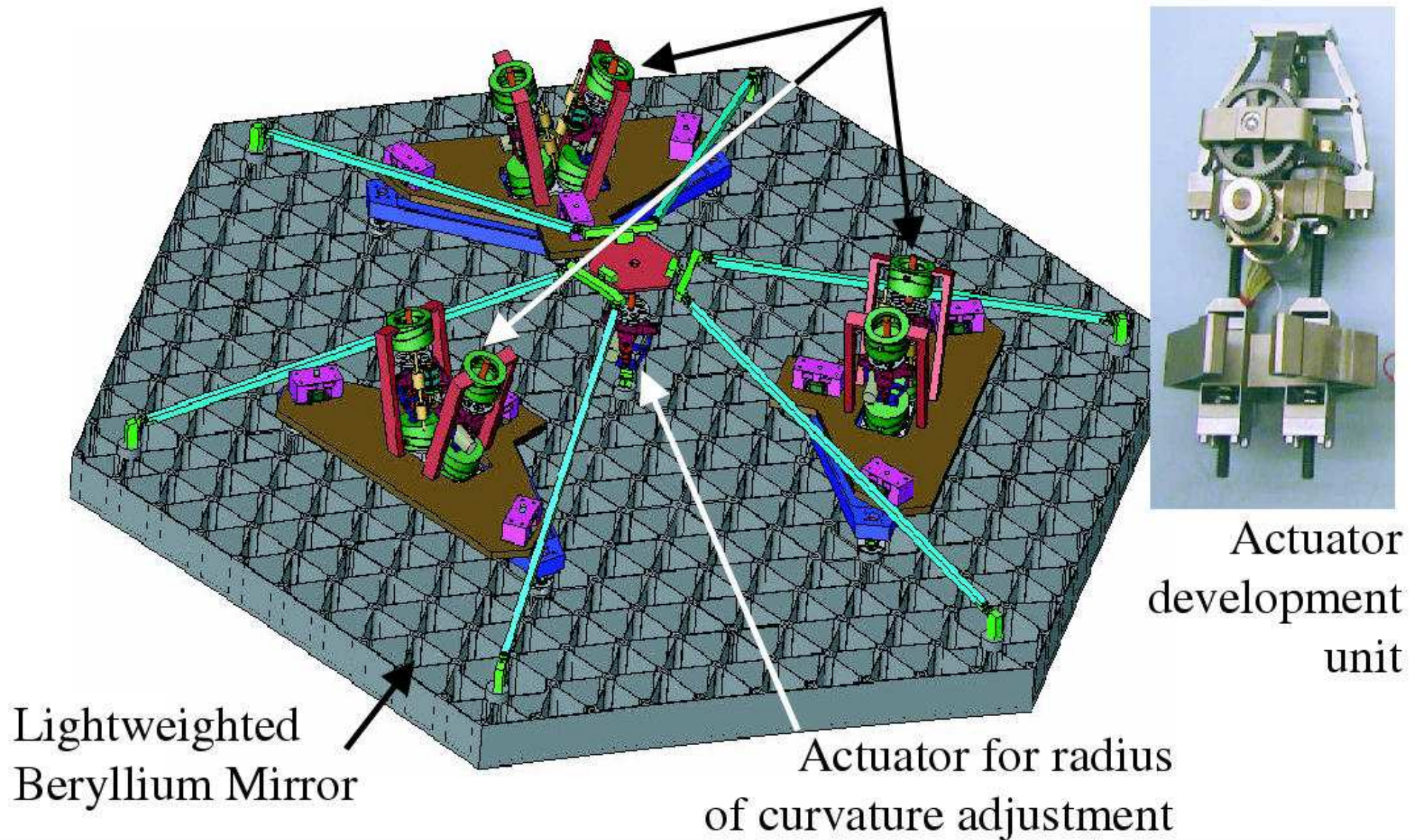
- (1) How will JWST be automatically deployed?



- During its several month journey to L2, JWST will be automatically deployed in phases, its instruments will be tested and calibrated, and it will then be inserted into an L2 halo orbit, 1.5 million km from Earth.
- The entire JWST deployment sequence will be tested several times on the ground — but only in 1-G: component, and system tests at JSC.
- Component fabrication, testing, & integration is on schedule: 3 out of 18 flight mirrors completely done, and at the 45K diffraction limit!



Actuators for 6 degrees of freedom rigid body motion



Active mirror segment support through hexapods (7 d.o.f.), similar to Keck.
Wavefront sensing converges to diffraction limit for the 1-m scale model.



Ball 1/6-scale model: WFS produces diffraction-limited images at $2.0\ \mu\text{m}$.

● (2) What instruments will JWST have? US (UofA, JPL), ESA, and CSA.



Instrument Overview

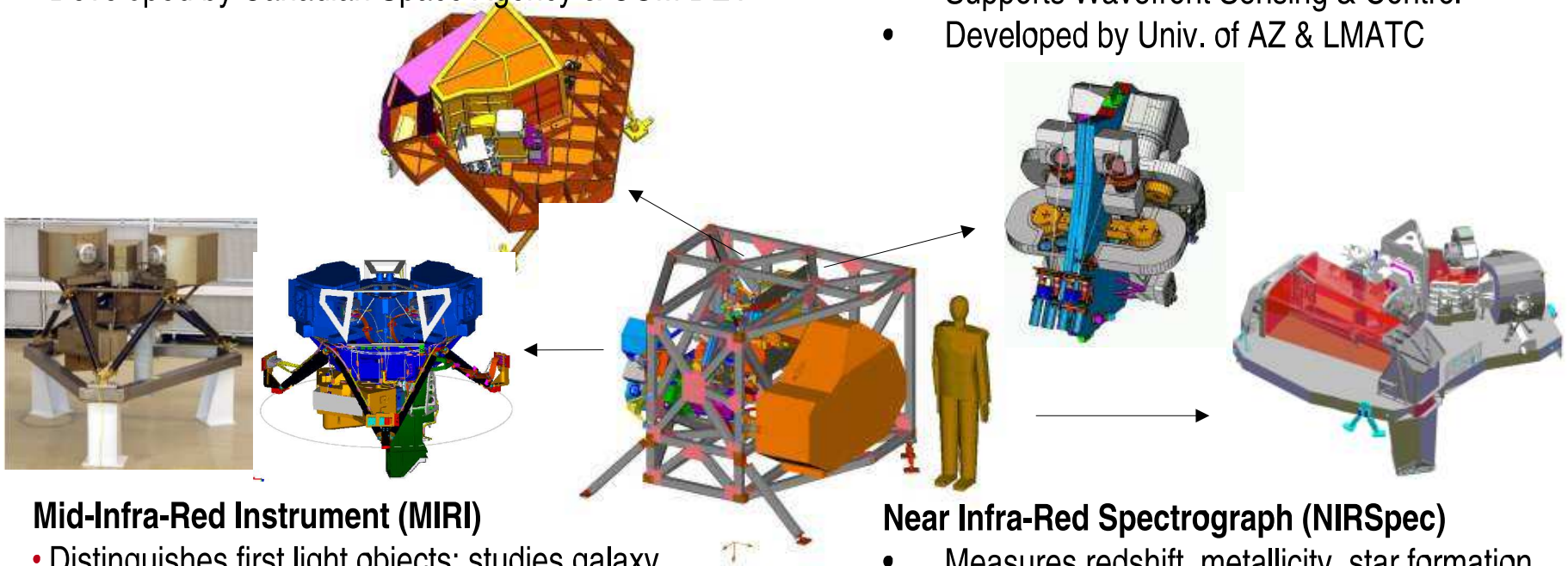


Fine Guidance Sensor (FGS)

- Ensures guide star availability with >95% probability at any point in the sky
- Includes Narrowband Imaging Tunable Filter
- Developed by Canadian Space Agency & COM DEV

Near Infra-Red Camera (NIRCam)

- Detects first light galaxies and observes galaxy assembly sequence
- 0.6 to 5 microns
- Supports Wavefront Sensing & Control
- Developed by Univ. of AZ & LMATC

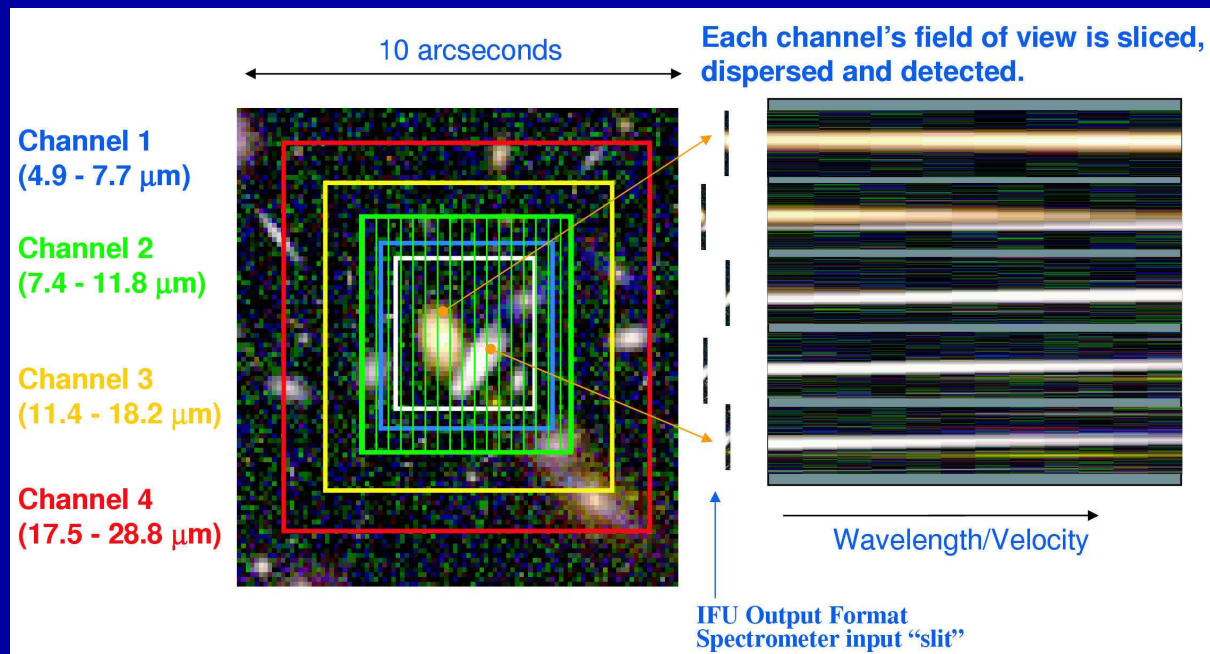
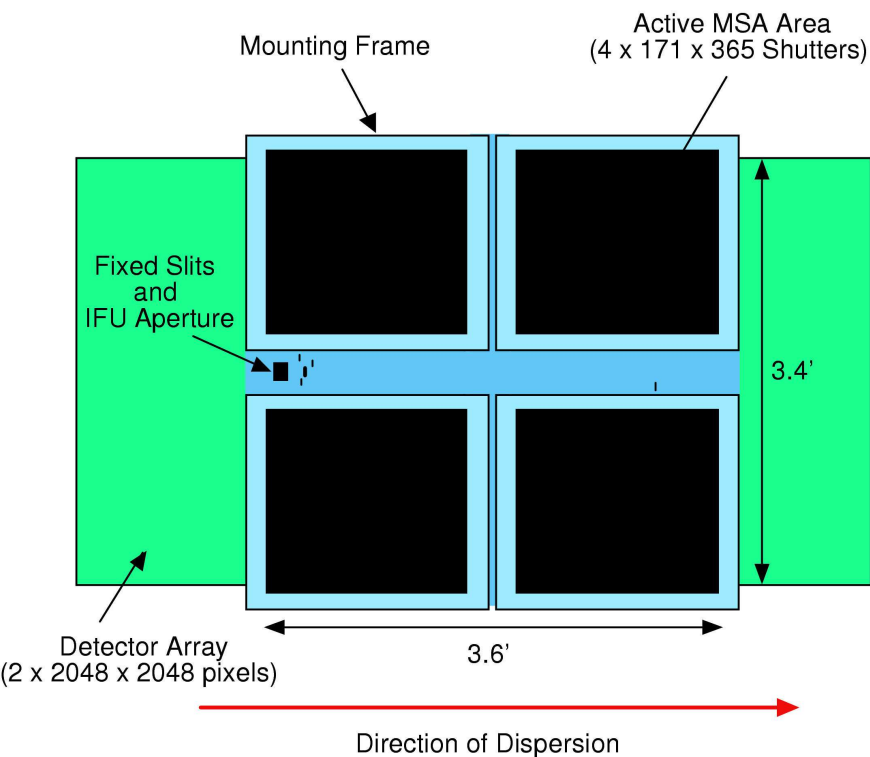


Mid-Infra-Red Instrument (MIRI)

- Distinguishes first light objects; studies galaxy evolution; explores protostars & their environs
- Imaging and spectroscopy capability
- 5 to 27 microns
- Cooled to 7K by Cyro-cooler
- Combined European Consortium/JPL development

Near Infra-Red Spectrograph (NIRSpec)

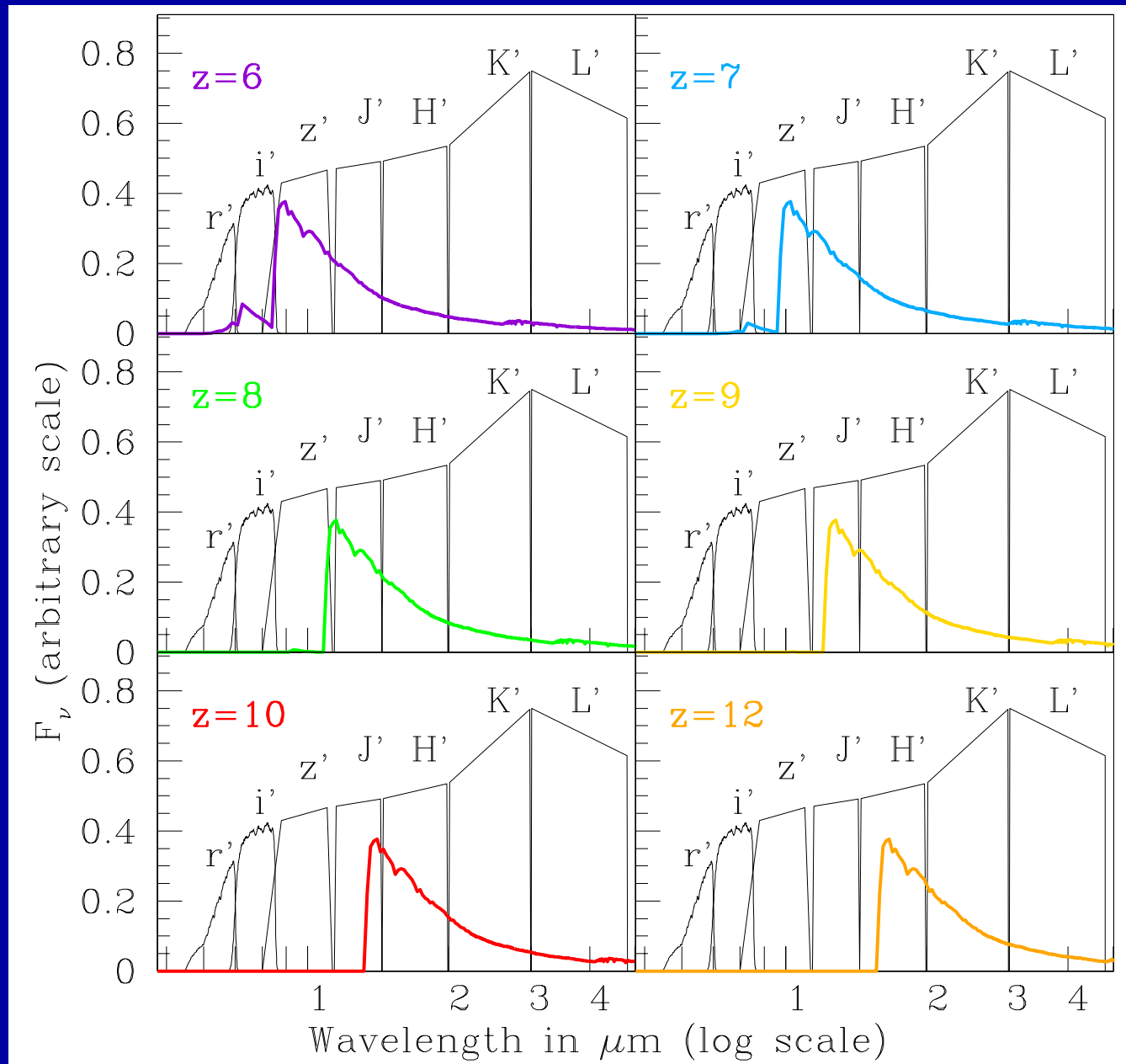
- Measures redshift, metallicity, star formation rate in first light galaxies
- 0.6 to 5 microns
- Simultaneous spectra of >100 objects
- Developed by ESA & EADS with NASA/ GSFC Detector & Microshutter Subsystems



JWST offers significant multiplexing for faint object spectroscopy:

- NIRSpec/MSA with $4 \times 62,415$ independently operable micro-shutters (MEMS) that cover $\lambda \simeq 1\text{--}5 \mu\text{m}$ at $R \simeq 100\text{--}1000$.
- MIRI/IFU with 400 spatial pixels covering $5\text{--}29 \mu\text{m}$ at $R \sim 2000\text{--}4000$.
- FGS/TFI that covers a $2!2 \times 2!2$ FOV at $\lambda \simeq 1.6\text{--}4.9 \mu\text{m}$ at $R \simeq 100$.
- [● NIRCcam offers $R \simeq 5$ imaging from $0.7\text{--}5 \mu\text{m}$ over two $2!3 \times 4!6$ FOV's.]

- (3) How can JWST measure First Light and Reionization?

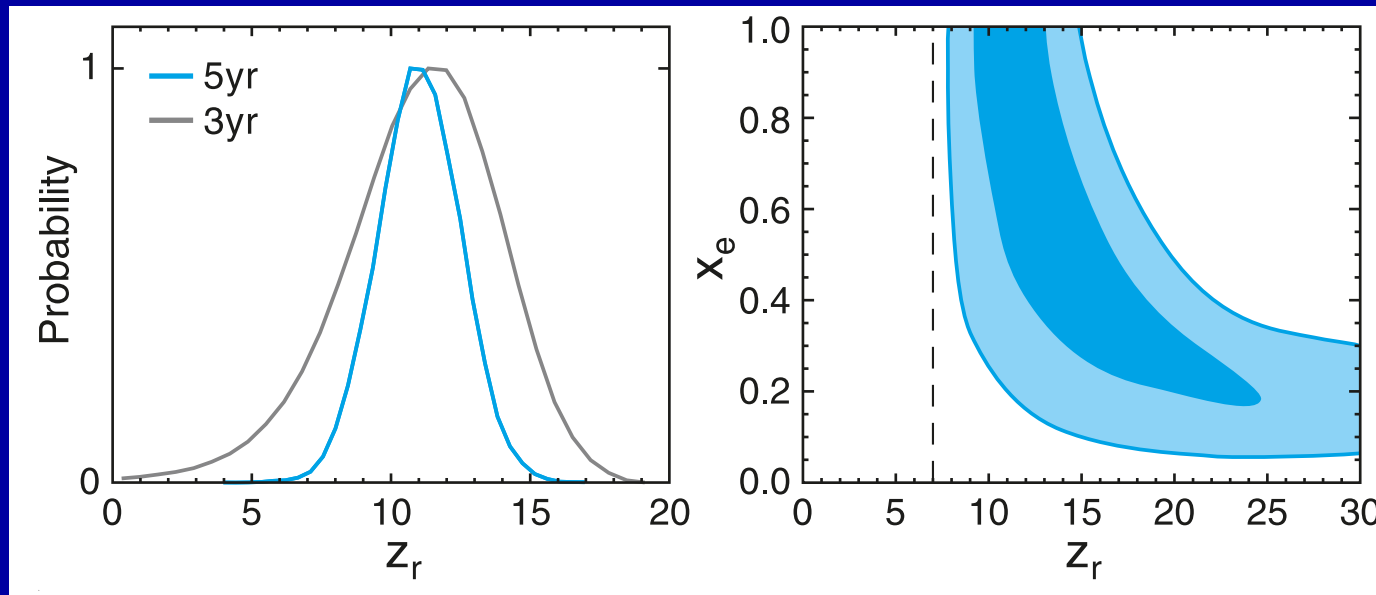


- Can't beat redshift: to see First Light, must observe near-mid IR.
- ⇒ This is why JWST needs NIRCам at 0.8–5 μm and MIRI at 5–29 μm .

Implications of the (2008) 5-year WMAP results on JWST science:

HST/WFC3 $z \lesssim 7-9$ ←

→ JWST $z \simeq 8-25$



The year-5 WMAP data provided much better foreground removal (Dunkley et al. 2009; Komatsu et al. 2009)

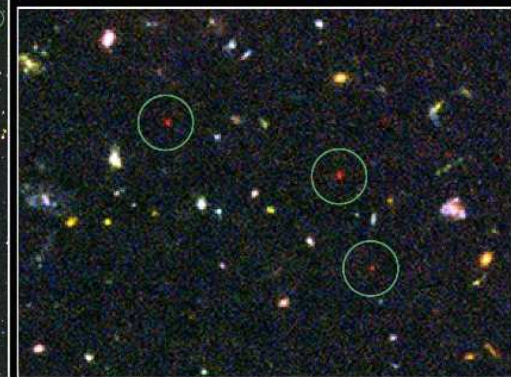
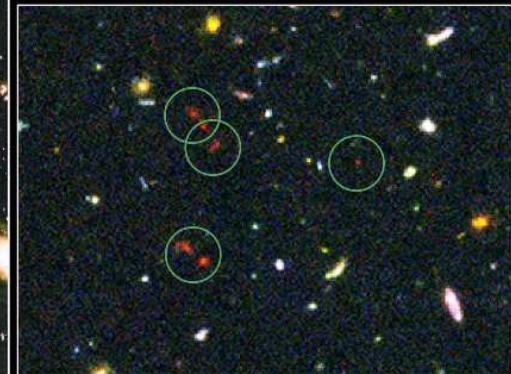
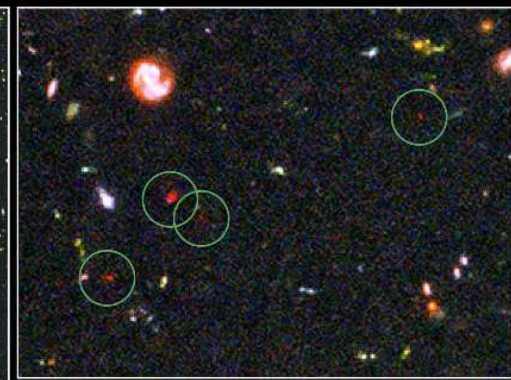
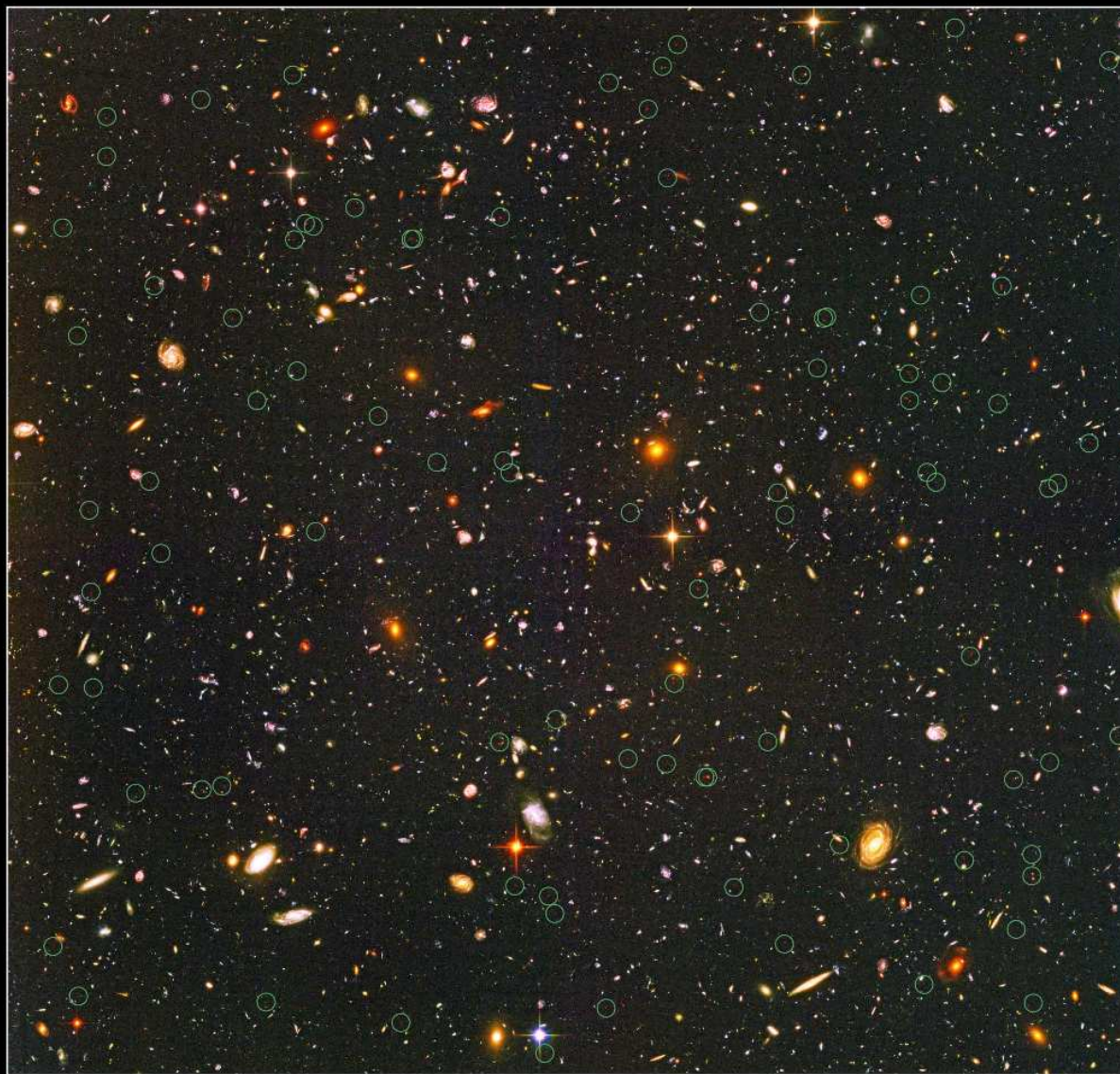
⇒ First Light & Reionization occurred between these extremes:

- (1) Universal & instantaneous at $z \simeq 10.8 \pm 1.4$, or, more likely:
- (2) Inhomogeneous & drawn out: starting at $z \gtrsim 20$, peaking at $z \simeq 11$, ending at $z \simeq 7$. The implications for HST and JWST are:

- HST/ACS has covered $z \lesssim 6$, and WFC3 is now covering $z \lesssim 7-9$.

- For First Light & Reionization, JWST must sample $z \simeq 8$ to $z \simeq 15-20$.

⇒ JWST must cover $\lambda = 0.7-29 \mu\text{m}$, with its diffraction limit at $2.0 \mu\text{m}$.

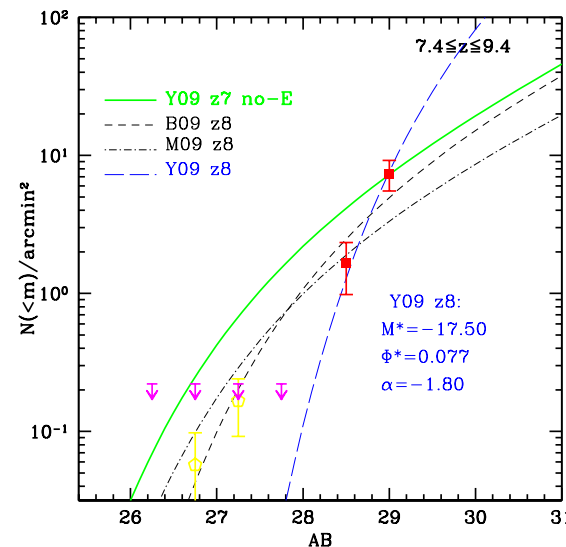
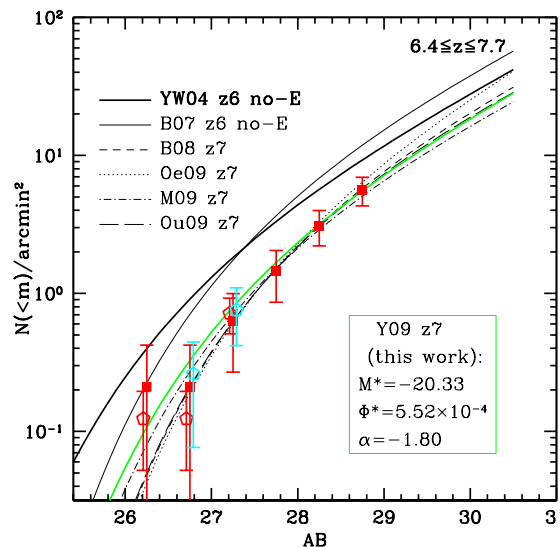
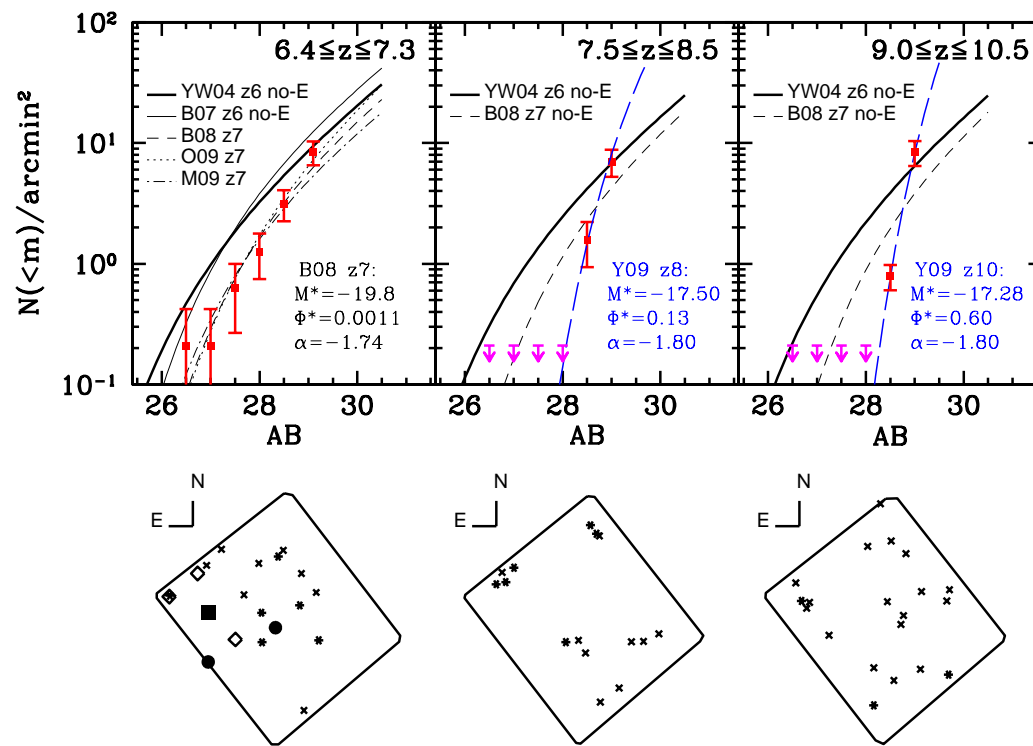


Distant Galaxies in the Hubble Ultra Deep Field
Hubble Space Telescope • Advanced Camera for Surveys

NASA, ESA, R. Windhorst (Arizona State University) and H. Yan (Spitzer Science Center, Caltech)

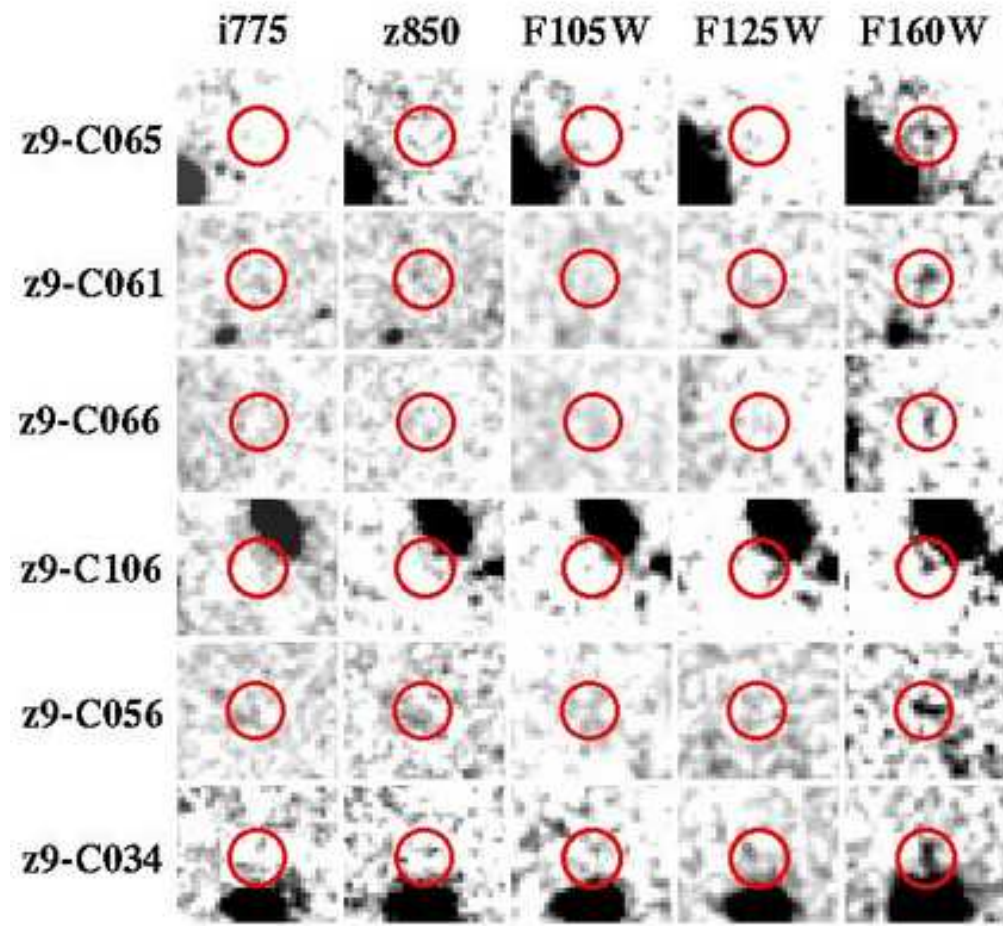
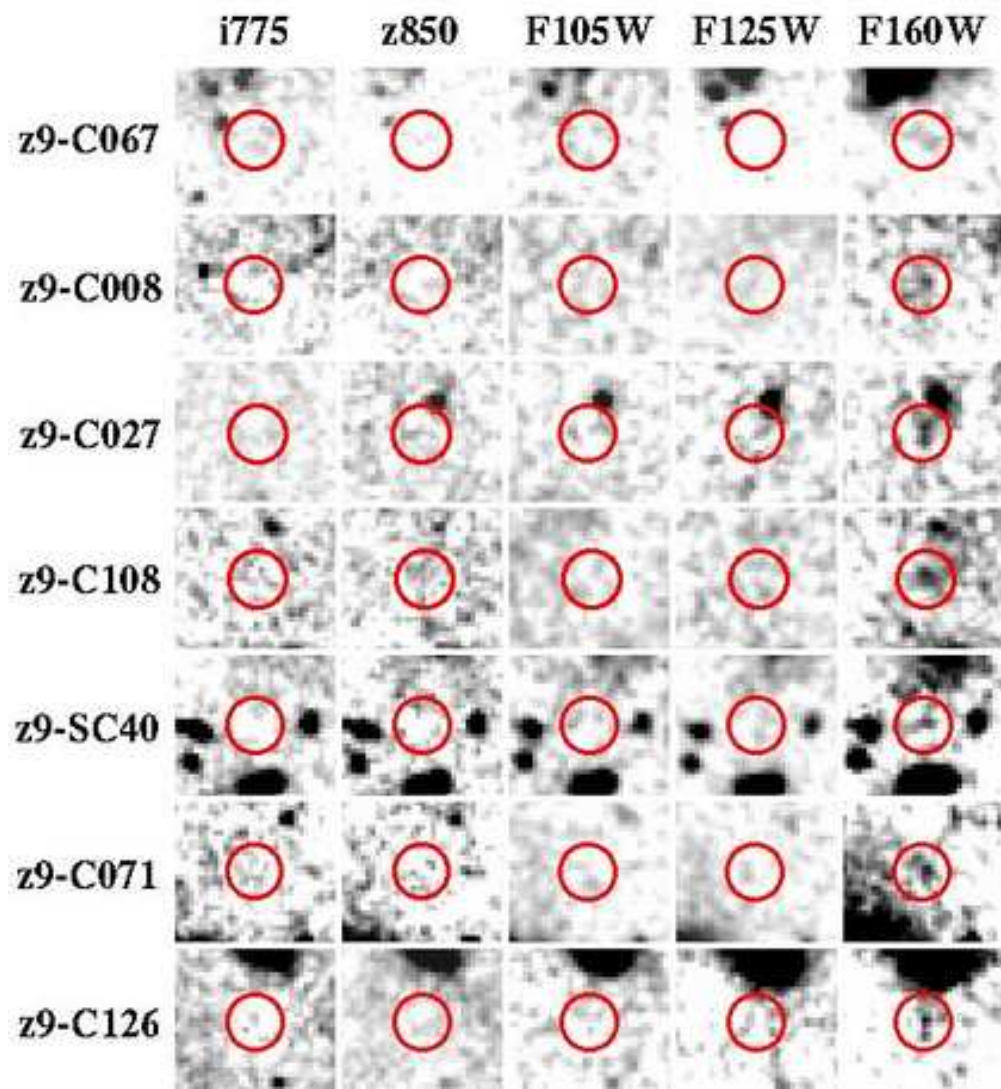
STScI-PRC04-28

HUDF i-drops: faint galaxies at $z \simeq 6$ (Yan & Windhorst 2004), most spectroscopically confirmed at $z \simeq 6$ to $AB \lesssim 27.0$ mag (Malhotra et al. 2005).



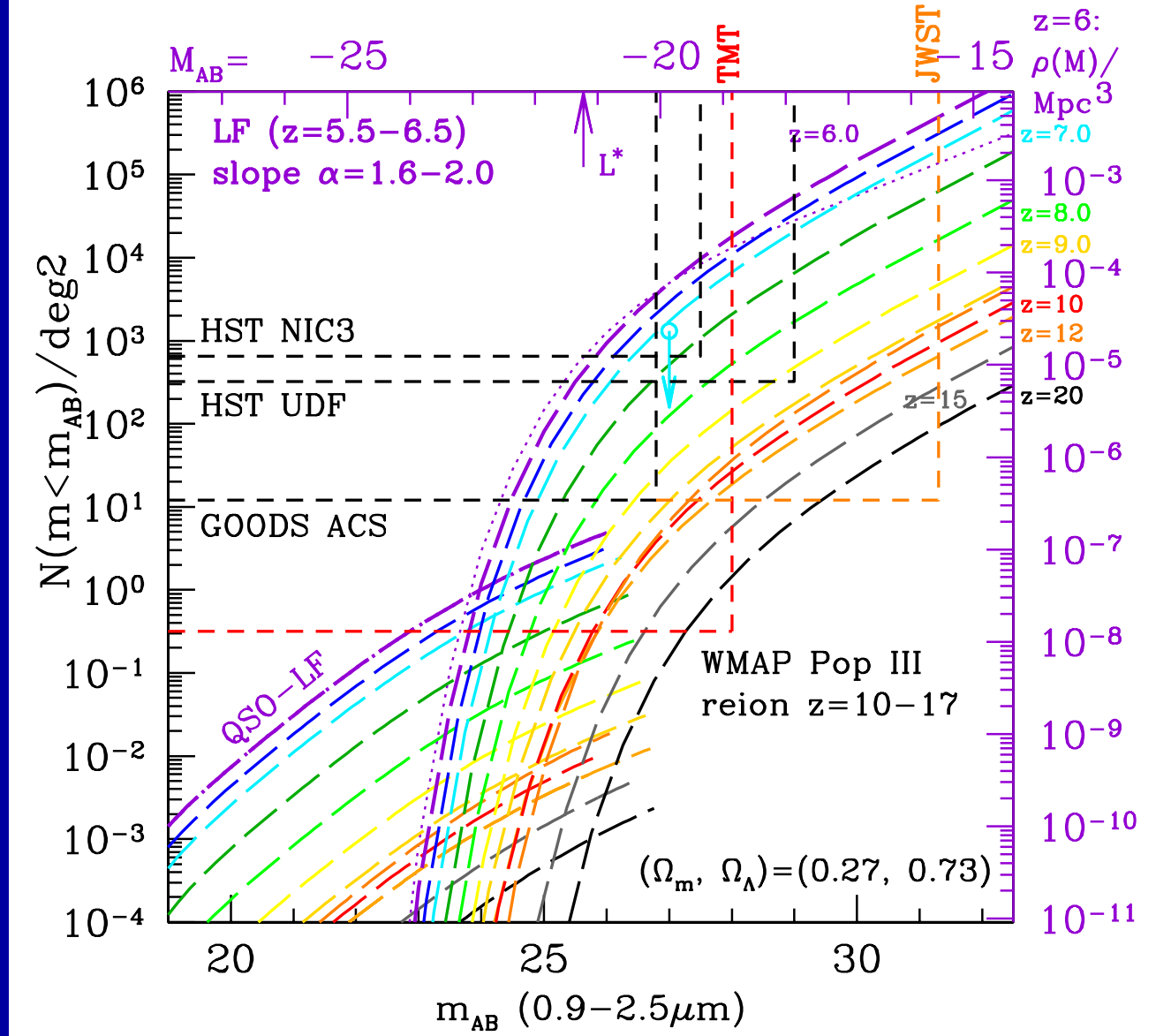
Update of Yan et al. 2009 (astro.0910.0077) HUDF with WFC3 ERS data:

- $z=7$ LF more firm (see Bouwens), $z=8$ LF refined, $z=9.5$ UL's still stand!



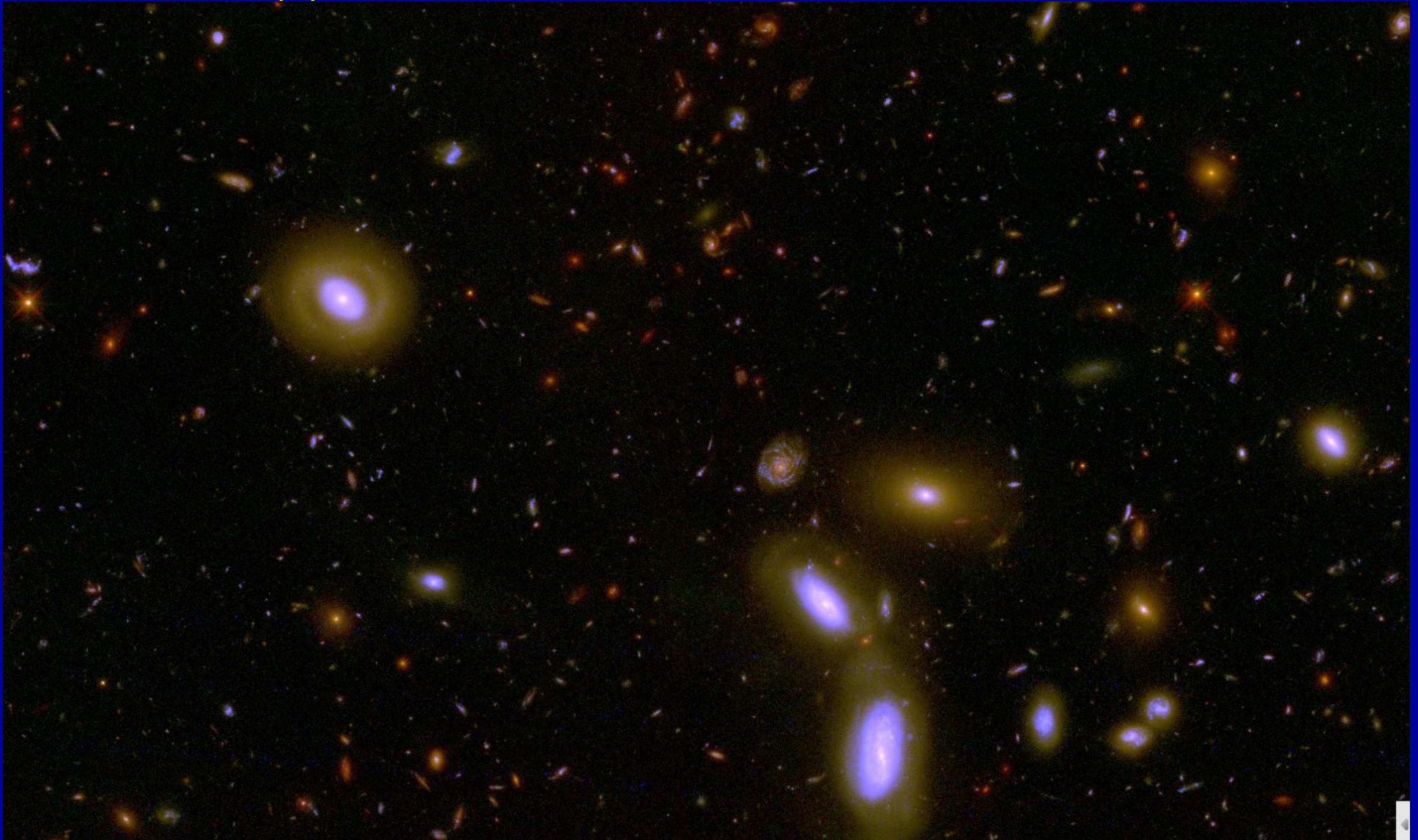
Assume only 33% of the J-drops are real and at $z \gtrsim 9$. Together with the HUDF and ERS upper limits to $AB \lesssim 28$ mag, the $z \sim 9$ LF is still steep!

- Need JWST to measure $z \gtrsim 9$ LF, and see if it's fundamentally different from the $z \lesssim 8$ LFs. Does a pop-III driven IMF cause a power-law LF?

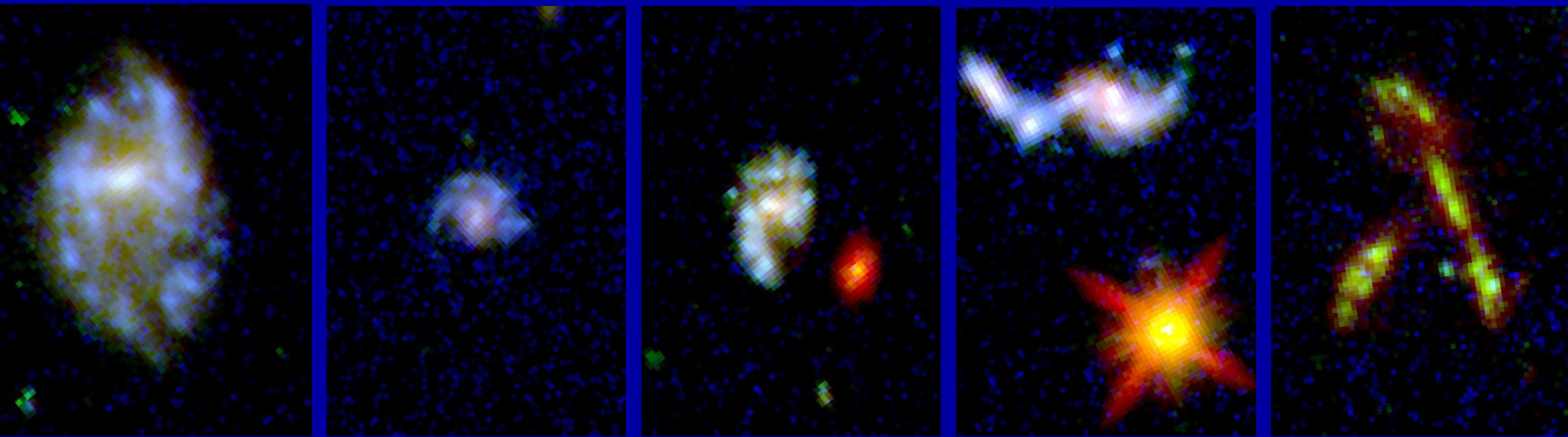


- With proper survey strategy (area AND depth), JWST can trace the entire reionization epoch and detect the first star-forming objects.
- Objects at $z \gtrsim 9$ are rare, since volume element is small and JWST samples brighter part of LF. JWST needs the quoted sensitivity/aperture (A), field-of-view ($\text{FOV} = \Omega$), and wavelength range ($0.7-29 \mu\text{m}$).

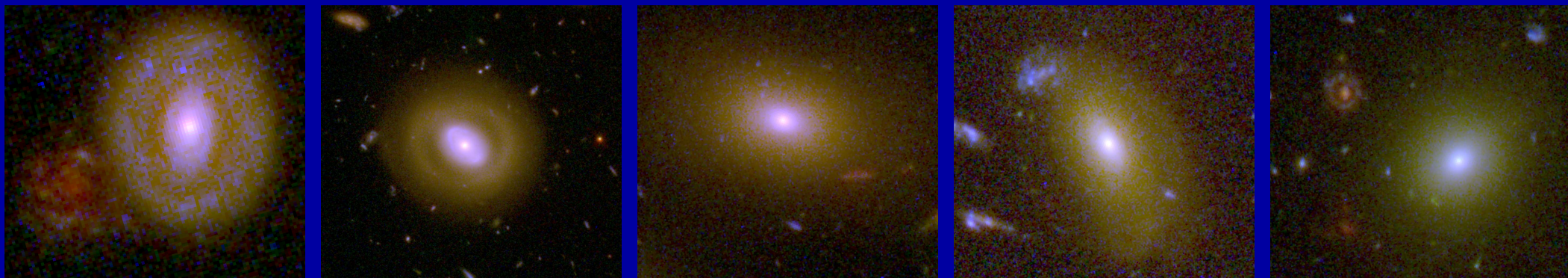
- (4) How can JWST measure Galaxy Assembly?



10 filters with HST/WFC3 & ACS reaching $AB=26.5-27.0$ mag ($10-\sigma$) over 40 arcmin^2 at $0.07-0.15''$ FWHM from $0.2-1.7 \mu\text{m}$ (UVUBVizYJH). JWST adds $0.05-0.2''$ FWHM imaging to $AB \simeq 31.5$ mag (1 nJy) at $1-5 \mu\text{m}$, and $0.2-1.2''$ FWHM at $5-29 \mu\text{m}$, tracing young+old SEDs & dust.



High signal-to-noise ratio 10-band WFC3 ERS detections of galaxies resembling the cosmological parameters: H_0 , Ω , ρ_o , w , and Λ , respectively.



Panchromatic WFC3 ERS images of early-type galaxies with nuclear star-forming rings, bars, weak AGN, or other interesting nuclear structure.

- JWST will observe all such objects from 0.7–29 μm wavelength.

- (4) How can JWST measure Galaxy Assembly?

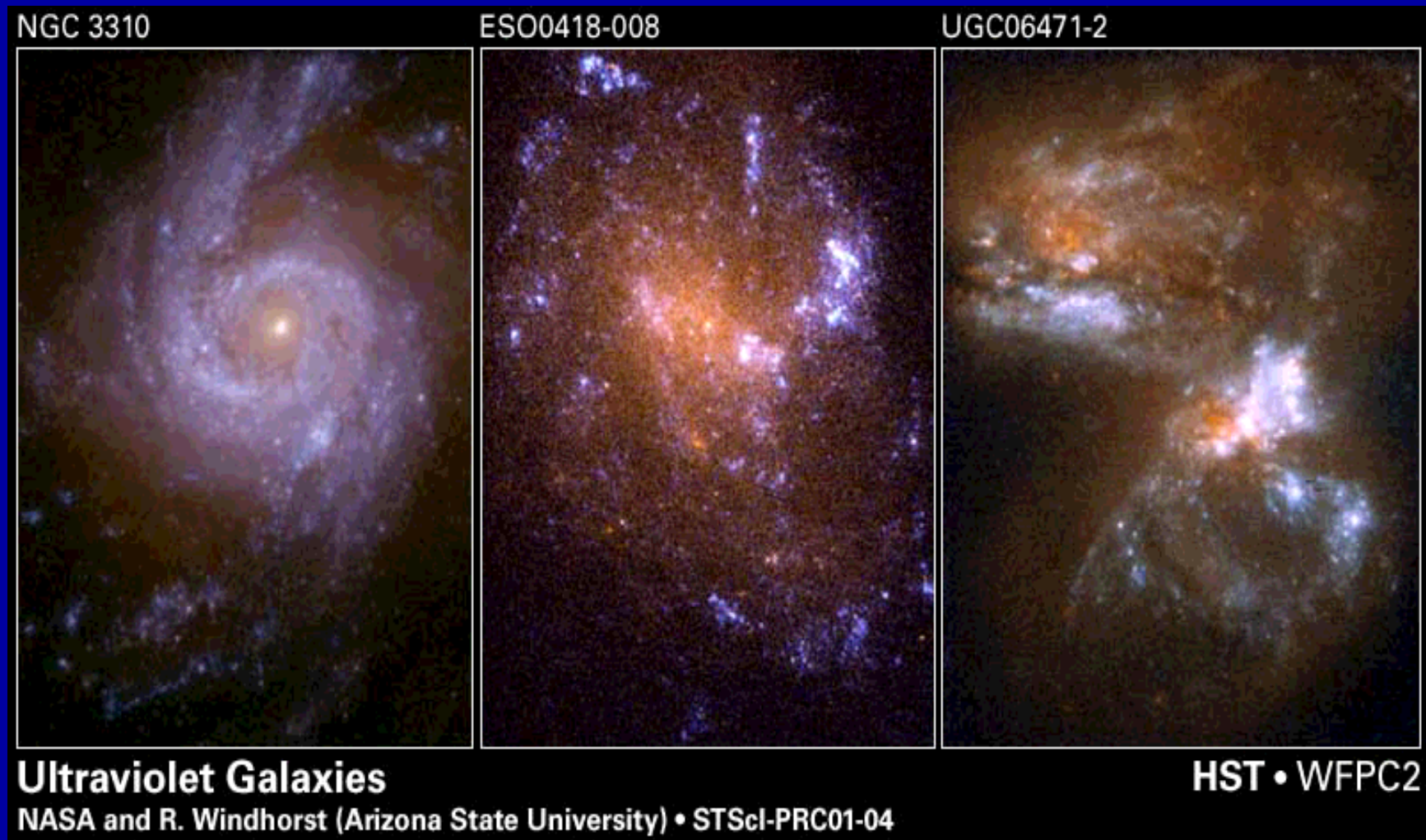
HST helped show how galaxies formed and evolved in the last 12–13 Gyrs:

- Galaxies of all types formed over a wide range of time, but with a notable transition around $z \sim 1-1.5$, when Hubble sequence appears:
- Subgalactic units rapidly merge from $z \simeq 7 \rightarrow 1$ to grow bigger units.
- Merger products settle as galaxies with large bulges or disks at $z \lesssim 1$. These evolved mostly passively since then, resulting in the giant galaxies that we see today.

JWST is designed to observe the following re. Galaxy Assembly:

- Formation and evolution of Pop III star-clusters in the first 0.5 Gyr.
- Faint-end LF-slope evolution: (how) did dwarf galaxies finish reionization after 0.5–1 Gyr? Was there a transition to Pop-III objects?
- Measure how galaxies of all types formed over a wide range of cosmic time, by accurately measuring their SF, mass, Fe/H, and dust distributions, rest-frame structure and type, etc., as function of redshift for $z \lesssim 15$.

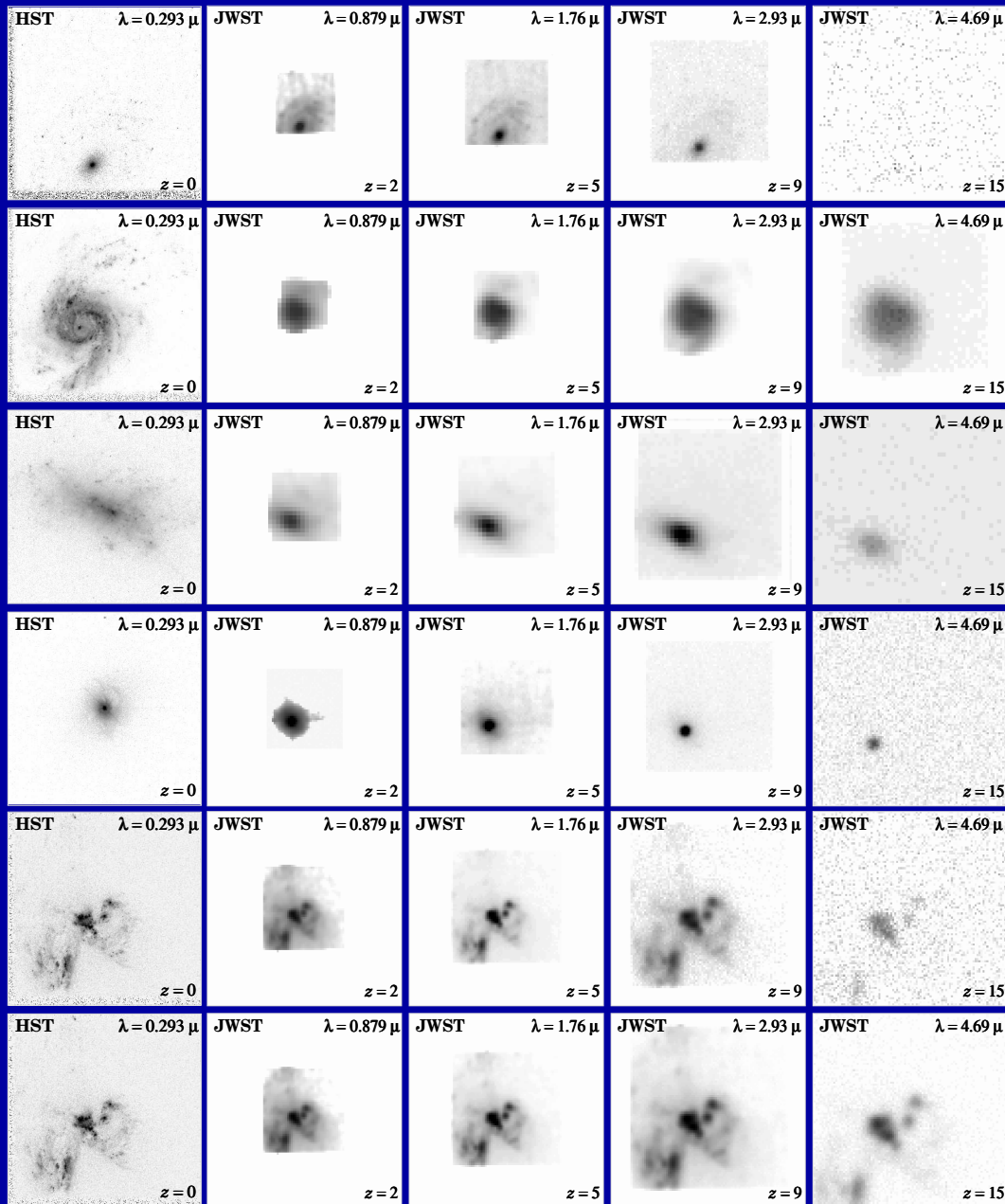
(5) Predicted Galaxy Appearance for JWST at $z \simeq 1-15$



- The rest-frame UV-morphology of galaxies is dominated by young and hot stars, with often copious amounts of dust imprinted.
- High-resolution HST UV images are benchmarks for comparison with very high redshift galaxies seen by JWST, enabling quantitative analysis of the restframe- λ dependent structure, B/T, CAS, SFR, mass, dust, etc.

(5) Predicted Galaxy Appearance for JWST at $z \simeq 1-15$ (w/ C. Conselice)

HST $z=0$ JWST $z=2$ $z=5$ $z=9$ $z=15$



With proper restframe UV-optical benchmarks, JWST can measure the evolution of galaxy structure & physical properties over a wide range of cosmic time:

- (1) Most disks will SB-dim away at high z , but most formed at $z \lesssim 1-2$.
- (2) High SB structures are visible to very high z .
- (3) Point sources (AGN) are visible to very high z .
- (4) High SB-parts of mergers/train-wrecks, etc., are visible to very high z .

(6) Conclusions

(1) JWST Project is technologically front-loaded and well on track:

- All critical items at Technical Readiness Level 6 (TRL-6) in 2007 (*i.e.*, demonstration in a relevant environment — ground or space).
- Passed Non-Advocate Review (T-NAR) in 2007, and Mission Preliminary Design Review (PDR) in 2008. Mission CDR in Apr. 2010.

(2) JWST will map the epochs of First Light, Reionization, and Galaxy Assembly in detail. JWST will determine:

- The formation and evolution of the first (reionizing) Pop III star-clusters.
- Faint-end LF-slope evolution: how dwarf galaxies finished reionization.
- The origin of the Hubble sequence in hierarchical formation scenarios.

(3) JWST will have a major impact on astrophysics after 2014:

- Current generation of graduate students and postdocs will be using JWST during their professional career.
- JWST will define the next frontier to explore: the Dark Ages at $z \gtrsim 20$.

SPARE CHARTS

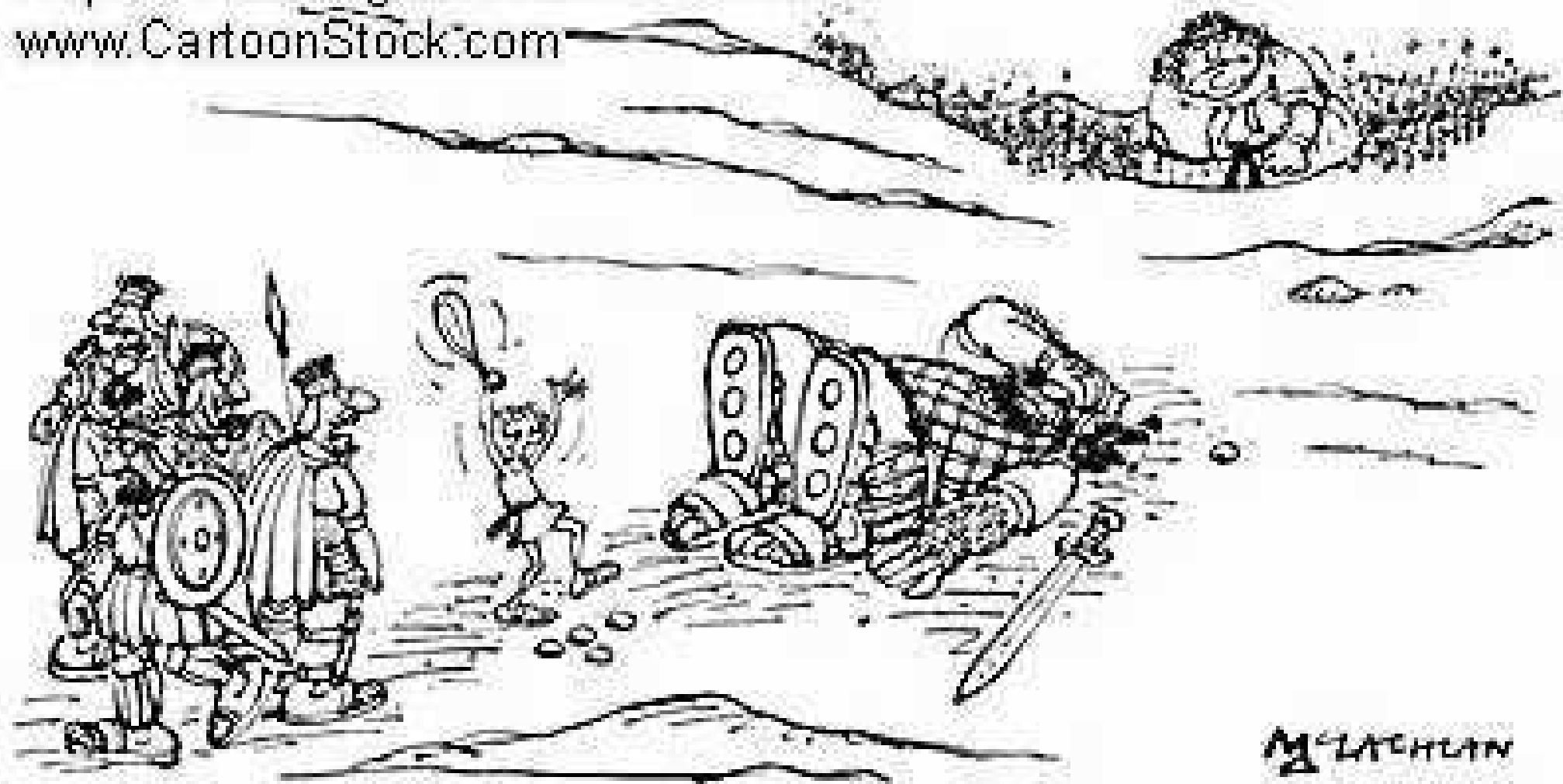


Despite NASA's CAN-do approach: Must find all the cans-of-worms ...



At the end of reionization, dwarfs had beaten the Giants, but ...

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"You've done it now, David - Here comes his mother."

What comes around, goes around ...

- References and other sources of material shown:

<http://www.asu.edu/clas/hst/www/jwst/> [Talk, Movie, Java-tool]
www.asu.edu/clas/hst/www/ahah/ [Hubble at Hyperspeed Java-tool]
http://wwwgrapes.dyndns.org/udf_map/index.html [Clickable HUDF map]
<http://www.jwst.nasa.gov/> and <http://www.stsci.edu/jwst/>
<http://ircamera.as.arizona.edu/nircam/>
<http://ircamera.as.arizona.edu/MIRI/>
<http://www.stsci.edu/jwst/instruments/nirspec/>
<http://www.stsci.edu/jwst/instruments/guider/>

Gardner, J. P., Mather, J. C., Clampin, M., Doyon, R., Greenhouse, M. A., Hammel, H. B., Hutchings, J. B., Jakobsen, P., Lilly, S. J., Long, K. S., Lunine, J. I., McCaughrean, M. J., Mountain, M., Nella, J., Rieke, G. H., Rieke, M. J., Rix, H.-W., Smith, E. P., Sonneborn, G., Stiavelli, M., Stockman, H. S., Windhorst, R. A., & Wright, G. S. 2006, Space Science Reviews, 123, 485–606 (astro-ph/0606175)

Mather, J., & Stockman, H. 2000, Proc. SPIE Vol. 4013, 2

Windhorst, R., et al. 2007, Advances in Space Research, 42, 1–10 (astro-ph/0703171) “High Resolution Science with High Redshift Galaxies”

Northrop Grumman Expertise in Space Deployable Systems

- Over 45 years experience in the design, manufacture, integration, verification and flight operation of spacecraft deployables
- 100% mission success rate, comprising over 640 deployable systems with over 2000 elements





Baseline "Cup Down" Tower Configuration at JSC (Before)



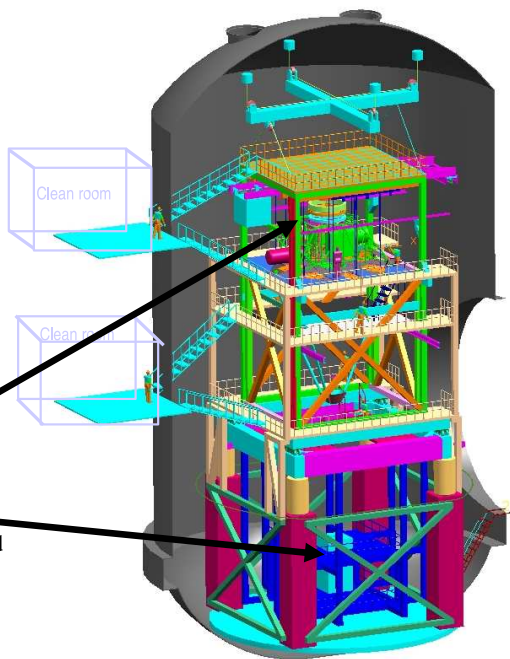
Most recent Tower Design shows an Inner Optical Tower supported by a Outer structure with Vibration Isolation at the midplane. Everything shown is in the 20K region (helium connections, etc. not shown) except clean room and lift fixture.

Current plan calls for 33KW cooldown capability, 12 KW steady state, 300-500mW N₂ cooling

JSC currently has 7 KW He capability

Current plan includes 10 trucks of LN₂/day during cooldown

Interferometers, Sources, Null Lens and Alignment Equipment Are in Upper and Lower Pressure Tight Enclosure Inside of Shroud



JSC "Cup Up" Test Configuration (New Proposal)



No Metrology Tower and Associated Cooling H/W.

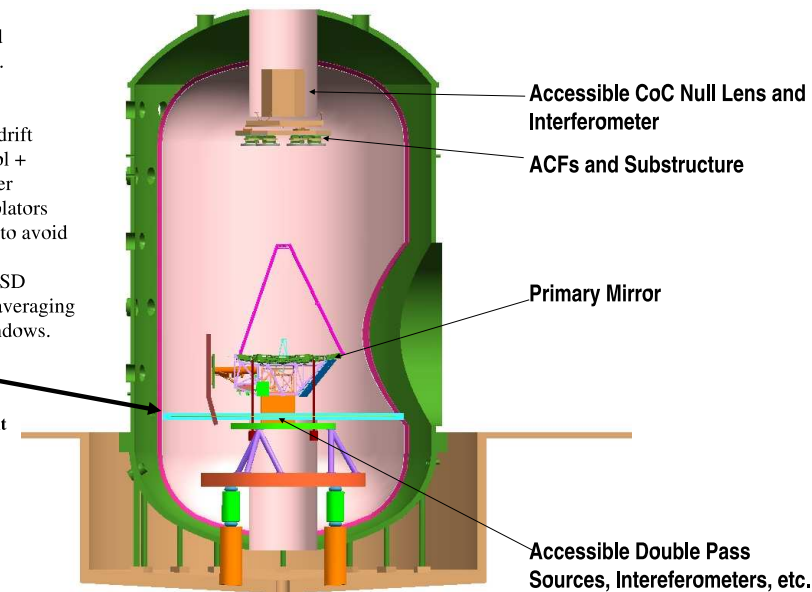
External Metrology

Two basic test options:

1. Use isolators, remove drift through fast active control + freeze test equipment jitter
2. Eliminate vibration isolators (but use soft dampeners) to avoid drift, freeze out jitter

Builds on successful AMSD heritage of freezing and averaging jitter, testing through windows.

Possible payload "floor" to separate ambient pressure and temperature.



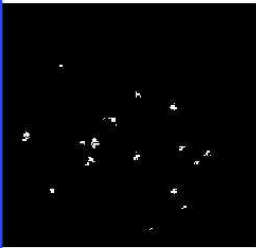
Drawing care of ITT

Page 6

JWST underwent several significant replans and risk-reduction schemes:

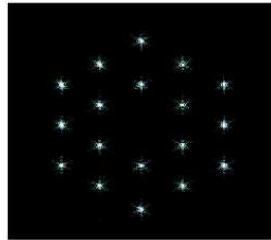
- $\lesssim 2003$: Reduction from 8.0 to 7.0 to 6.5 meter. Ariane-V launch vehicle.
- 2005: Eliminate costly 0.7-1.0 μm performance specs (kept 2.0 μm).
- 2005: Simplification of thermal vacuum tests: cup-up, not cup-down.
- 2006: All critical technology at Technical Readiness Level 6 (TRL-6), *i.e.*, demonstration in a relevant environment — ground or space.
- 2007: Further simplification of sun-shield and end-to-end testing.
- 2008: Passes Mission Preliminary Design & Non-advocate Reviews.

*First light
NIRCam*



1.
Segment
Image
Capture

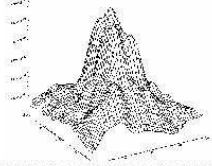
After Step 1



2. Coarse Alignment

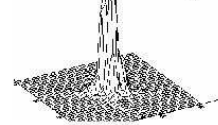
Secondary mirror aligned
Primary RoC adjusted

After Step 2



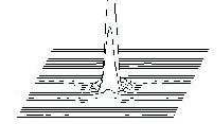
3. Coarse Phasing - Fine Guiding (PMSA piston)

After Step 3



4. Fine Phasing

After Step 4



5. Image-Based Wavefront Monitoring

After Step 5



Initial Capture

18 individual 1.6-m diameter aberrated
sub-telescope images
PM segments: < 1 mm, < 2 arcmin tilt
SM: < 3 mm, < 5 arcmin tilt

Final Condition

PM segments:
< 100 μm ,
< 2 arcsec tilt
SM: < 3 mm,
< 5 arcmin tilt

Primary Mirror segments:
< 1 mm, < 10 arcsec tilt
Secondary Mirror :
< 3 mm, < 5 arcmin tilt

WFE < 200 μm (rms)

WFE: < 250 μm rms

WFE < 1 μm (rms)

WFE: < 5 μm (rms)

WFE < 110 nm (rms)

WFE: < 150 nm (rms)

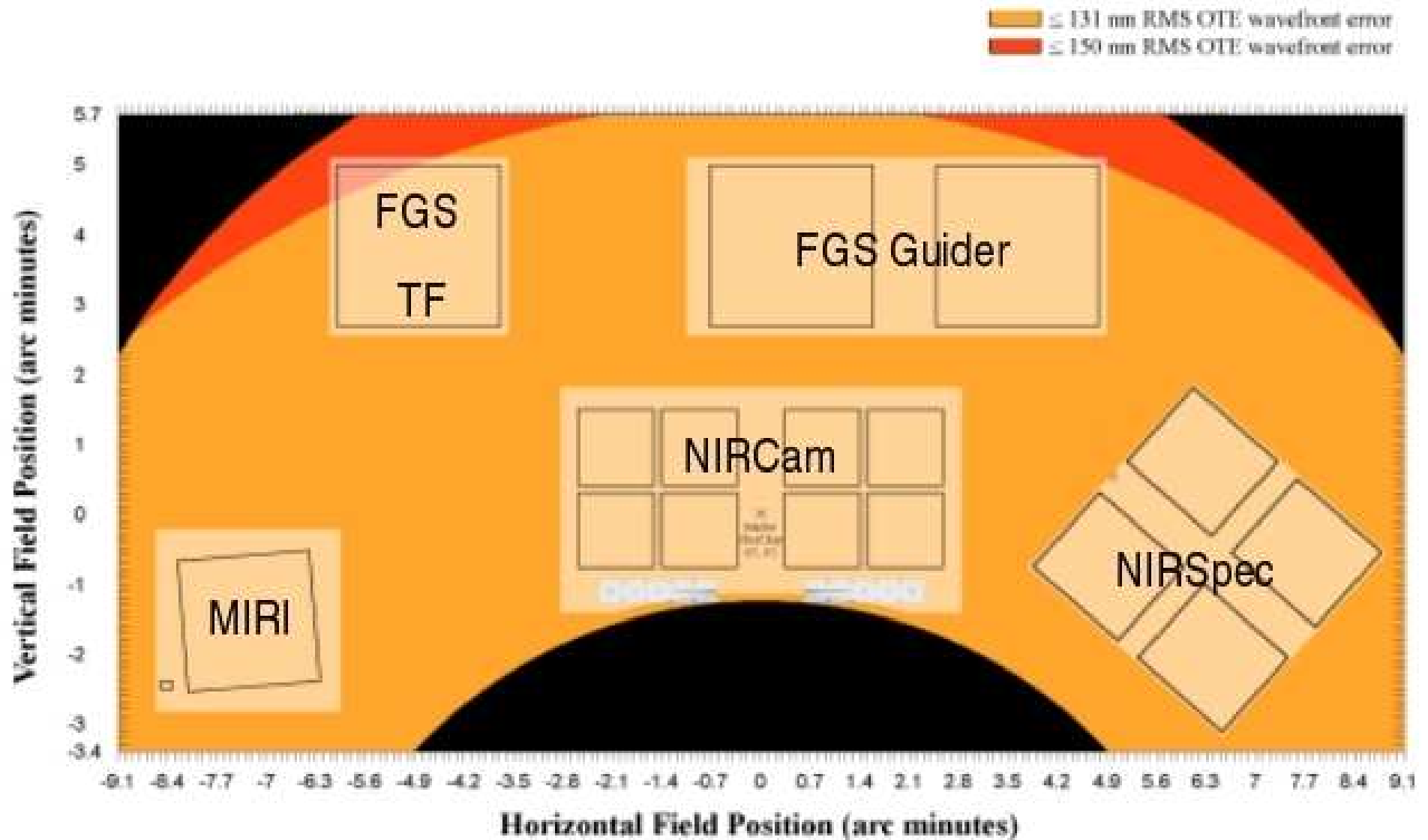
WFE < 110 nm (rms)

JWST's Wave Front Sensing and Control is similar to that at Keck and HET.

Successful WFS demo of H/W, S/W on 1/6 scale model ($2\ \mu\text{m}$ -Strehl $\gtrsim 0.85$).

Need WFS-updates every ~ 14 days, depending on scheduling/SC-illumination.

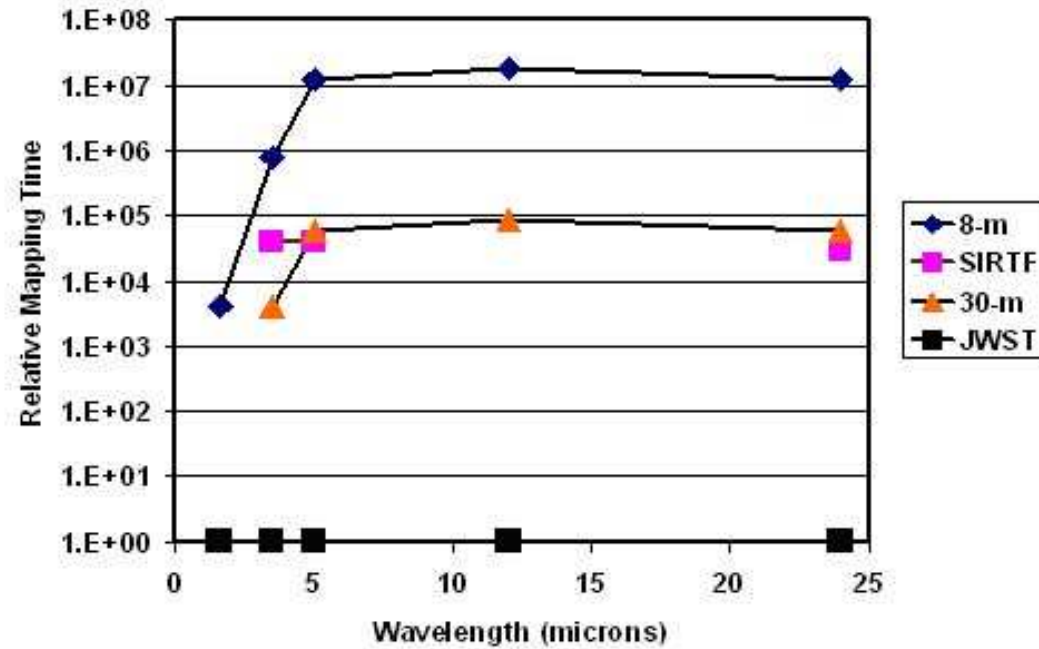
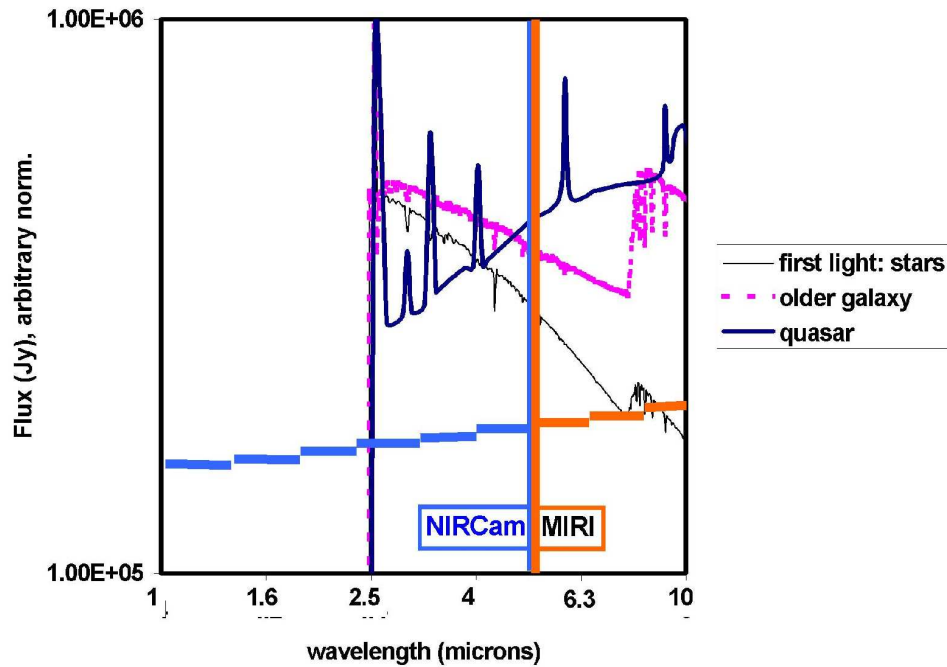
- (2) What instruments will JWST have?



All JWST instruments can in principle be used in parallel observing mode:

- Currently only being implemented for parallel *calibrations*.

- (2) What sensitivity will JWST have?



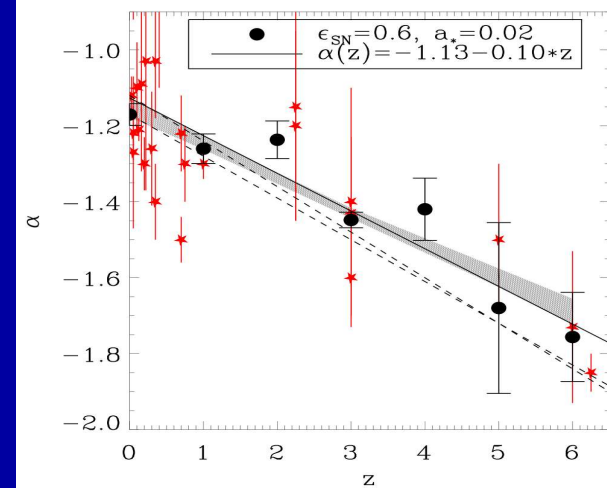
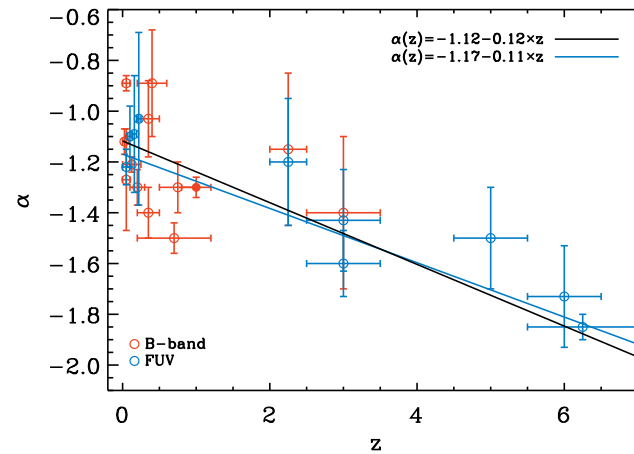
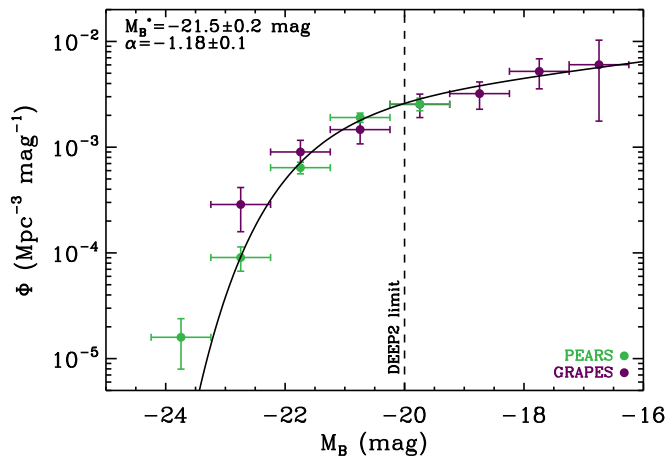
NIRCam and MIRI sensitivity complement each other, straddling $\lambda \simeq 5 \mu\text{m}$.

Together, they allow objects to be found to $z=15-20$ in $\sim 10^5$ sec (28 hrs).

LEFT: NIRCam and MIRI broadband sensitivity to a Quasar, a “First Light” galaxy dominated by massive stars, and a 50 Myr “old” galaxy at $z=20$.

RIGHT: Relative survey time vs. λ that Spitzer, a ground-based IR-optimized 8-m, and a 30-m telescope would need to match JWST.

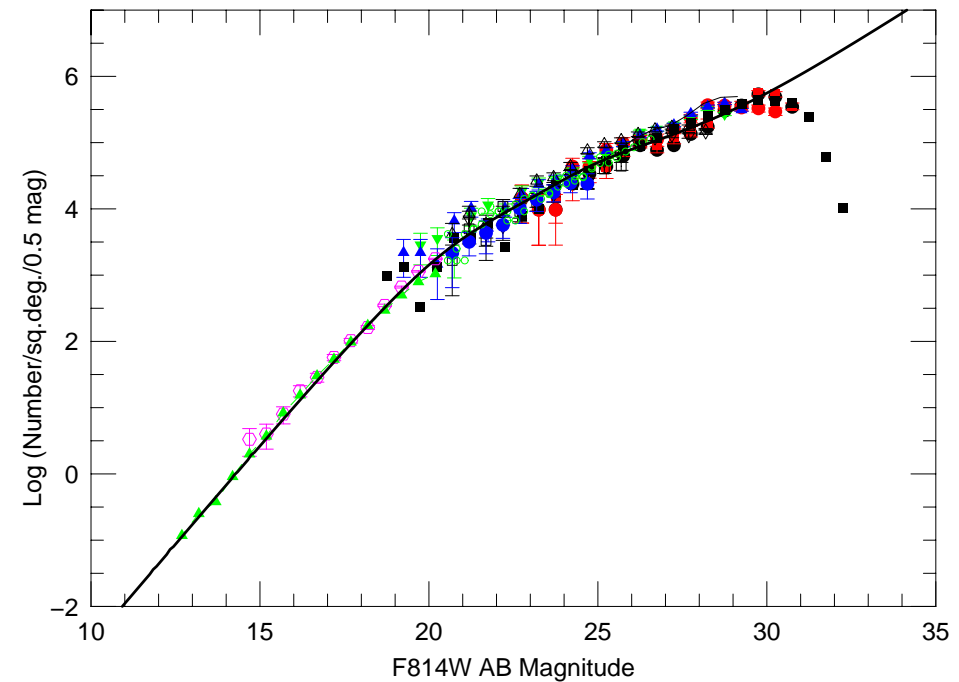
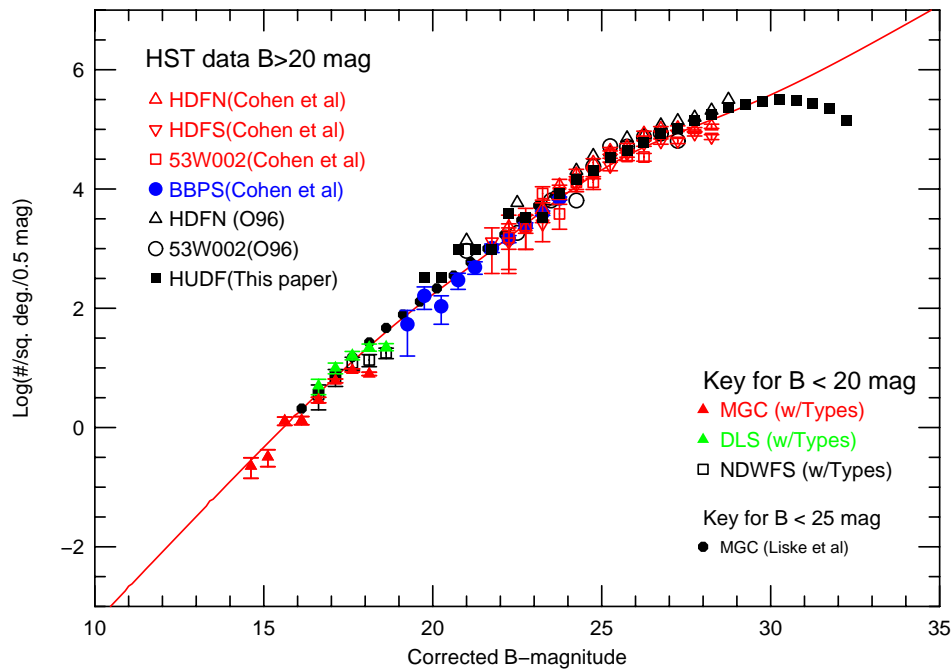
Faint-end LF-Slope Evolution (fundamental, like local IMF)



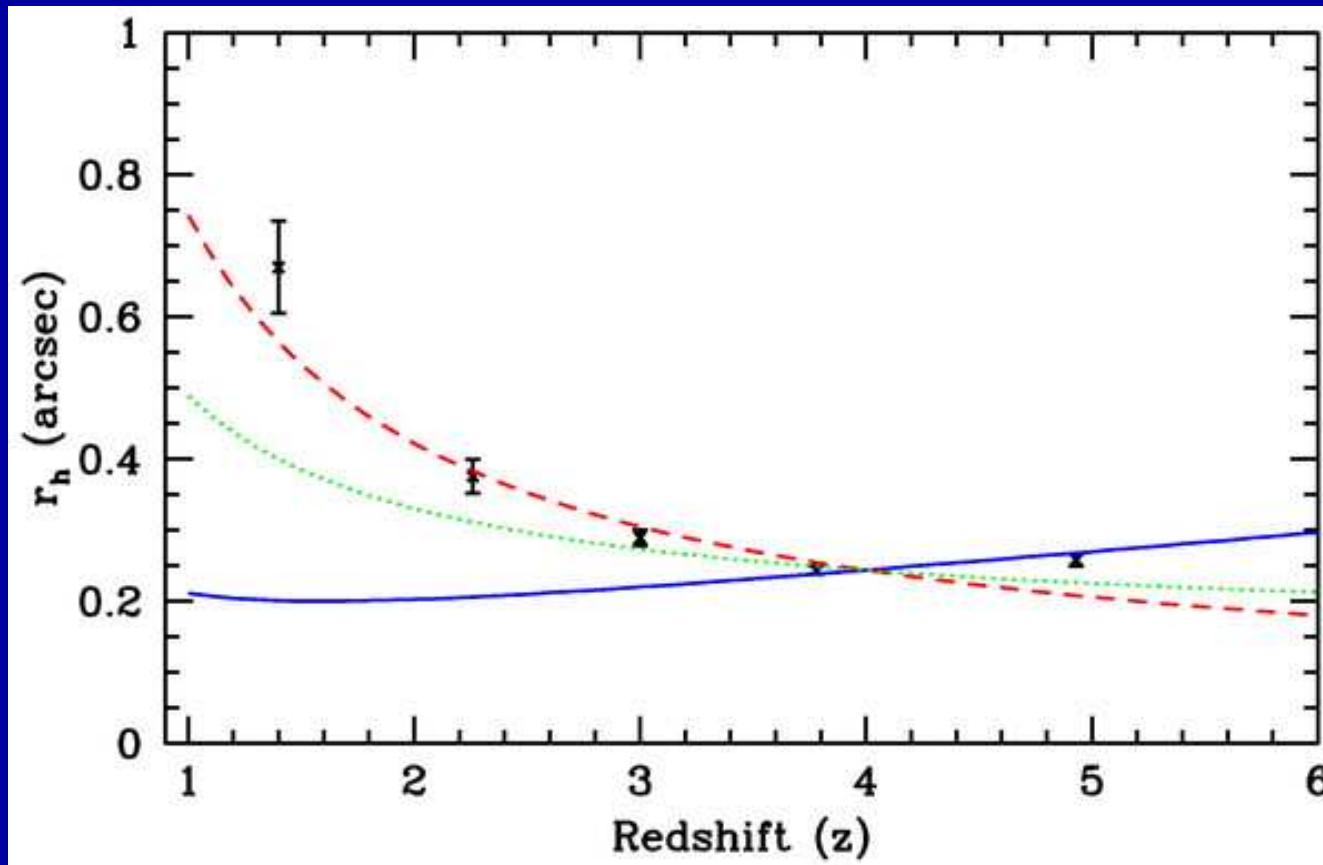
Faint-end LF-slope at $z \gtrsim 1$ with accurate ACS grism z 's to $AB \lesssim 27$ (Cohen et al.; Ryan et al. 2007, ApJ, 668, 839) constrains hierarchical formation:

- Star-formation and SN feedback produce different faint-end slope-evolution: new physical constraints (Khochfar et al. 2007, ApJL, 668, L115).
- JWST will provide fainter spectra ($AB \lesssim 29$) and spectro-photometric redshifts to much higher z ($\lesssim 20$). JWST will trace α -evolution for $z \lesssim 12$.
- Can measure environmental impact on faint-end LF-slope α directly.
- Expect convergence to slope $|\alpha| \equiv 2$ at $z > 6$ before feedback starts?
- Constrain onset of Pop III SNe epoch, Type II & Type Ia SN-epochs.

Appendix 1: will JWST (& SKA) reach the Natural Confusion Limit?

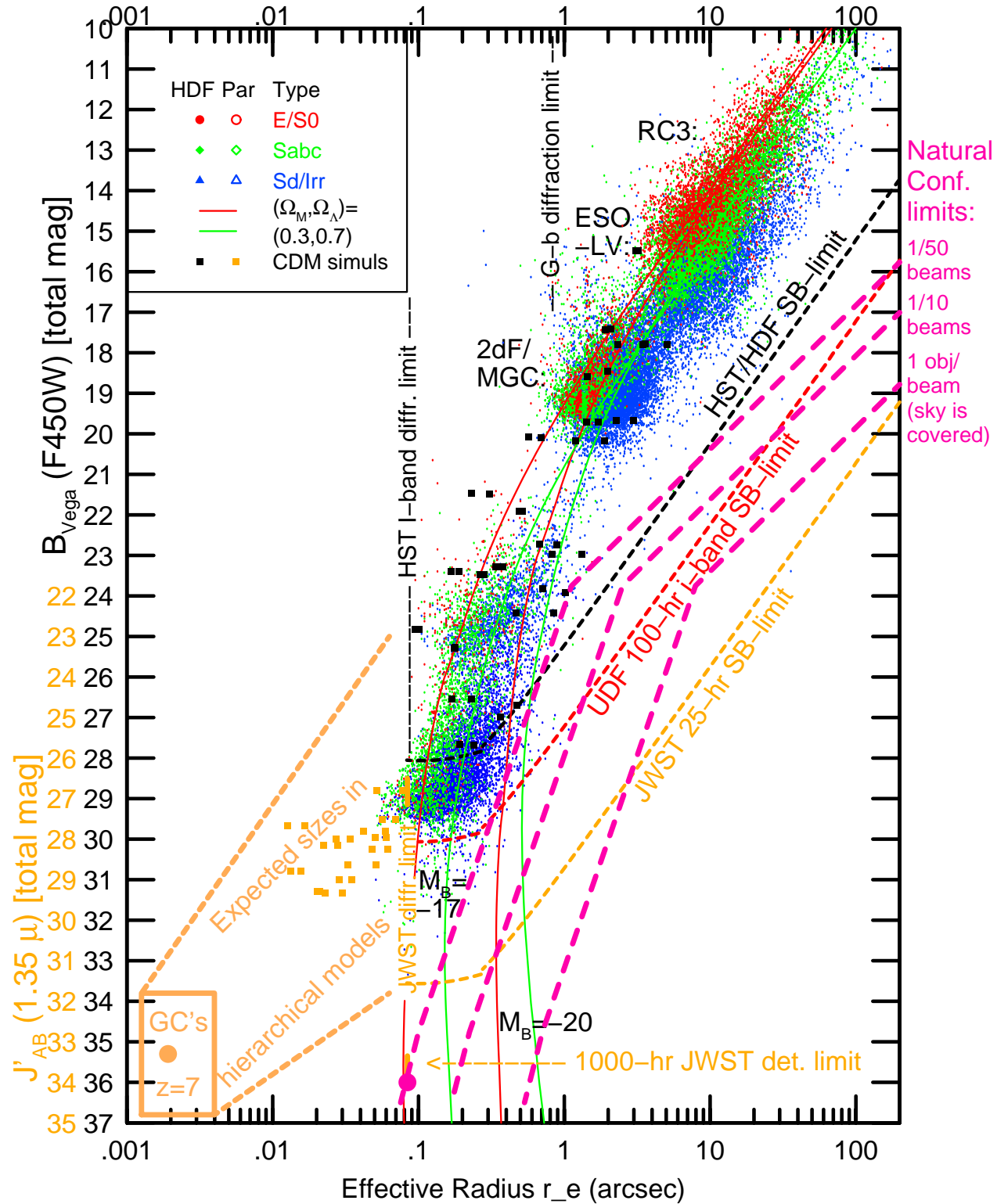


- HUDF galaxy counts (Cohen et al. 2006): expect an integral of $\gtrsim 2 \times 10^6$ galaxies/deg² to AB=31.5 mag ($\simeq 1$ nJy at optical wavelengths). JWST and SKA will see similar surface densities to $\simeq 1$ and 10 nJy, resp.
- \Rightarrow Must carry out JWST and SKA nJy-surveys with sufficient spatial resolution to avoid object confusion (from HST: this means FWHM $\lesssim 0''.08$).
- \Rightarrow Observe with JWST/NIRSpec/MSA and SKA HI line channels, to disentangle overlapping continuum sources in redshifts space.



HST GOODS measured galaxy size evolution (Ferguson et al. 2004 ApJL):

- Median galaxy sizes decline steadily at higher redshifts, despite the cosmological Θ - z relation that minimizes at $z \simeq 1.6$ for Λ -cosmology.
- Evidence of intrinsic size evolution: $r_{hl}(z) \propto r_{hl}(0) \cdot (1+z)^{-s}$, $s \simeq 1$.
- Caused by hierarchical formation of galaxies, leading to intrinsically smaller galaxies at higher redshifts, where fewer mergers have occurred.
- JWST & SKA must anticipate the small $\lesssim 0''.15$ sizes of faint galaxies.



Combination of ground-based and space-based HST surveys show:

- (1) Apparent galaxy sizes decline from the RC3 to the HUDF limits:
- (2) At the HDF/HUDF limits, this is *not* only due to SB-selection effects (cosmological $(1+z)^4$ -dimming), but also due to:
 - (2a) hierarchical formation causes size evolution: $r_{hl}(z) \propto r_{hl}(0) (1+z)^{-1}$
 - (2b) increasing inability of object detection algorithms to deblend galaxies at faint mags (“natural” confusion \neq “instrumental” confusion).
- (3) At $AB \gtrsim 30$ mag, JWST and at $\gtrsim 10$ nJy, SKA will see more than 2×10^6 galaxies/deg². Most of these will be unresolved ($r_{hl} \lesssim 0''.1$ FWHM (Kawata et al. 2006). Since $z_{med} \simeq 1.5$, this influences the balance of how $(1+z)^4$ -dimming & object overlap affects the catalog completeness.
- For details, see Windhorst, R. A., et al. 2007, Advances in Space Research, Vol. 42, p. 1–10, in press (astro-ph/0703171) “High Resolution Science with High Redshift Galaxies”