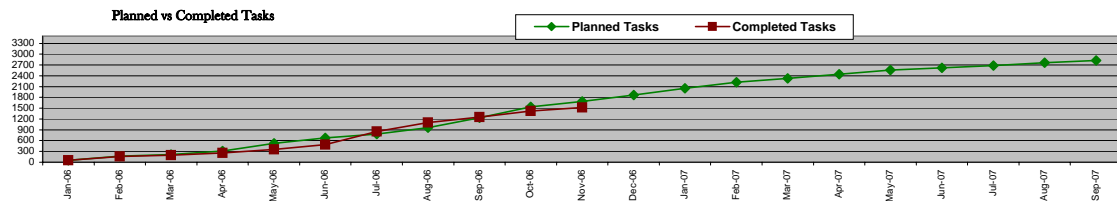


Project Plan Budget Staffing Development

| Milestones | Target Date | Status | % Complete |
|---|----------------------------|-------------|------------|
| Start Student Admin Implementation | Jan '06 | Complete | 100% |
| Academic Structure Defined | Feb '06 | Complete | 100% |
| Campus Community Defined | March '06 | Complete | 100% |
| Human Capital Management Milestones | May '06 | Complete | 100% |
| Student Bio/Demo Converted | June '06 | Complete | 100% |
| Applicant Data Converted/Applications Loaded/Transfer Articulation/Admission Processing | 10/06 Goal, 02/07 Deadline | Complete | 100% |
| Student Recruitment Go-Live | Oct '06 | Partial | 50% |
| Job Data Converted | Nov '06 | In-Progress | 20% |
| HCM Recruitment Go-Live (Staff) | Nov '06 | Dec. 18 '07 | |
| Benefits Data Converted | Dec '06 | In-Progress | 15% |
| Employee Tax Data Converted | Jan '07 | In-Progress | 15% |
| ISIR Loaded | Feb '07 | In-Progress | 90% |
| Enrollment History Converted | Feb '07 | In-Progress | 40% |
| Rolling Fin Aid '07-'08 Processing Go-Live | Feb '07 | | |
| Holds Converted (Service Indicators) | March '07 | In-Progress | 30% |
| Ready for Live Student Registration | March '07 | In-Progress | 40% |
| Student Financials Balances Converted | March '07 | In-Progress | 40% |
| Student Registration Go-Live | March '07 | | |
| HCM HR, Time & Labor, Payroll, ePay, and Ben Admin Go-Live | July '07 | | |
| Ready to Post Grades | May '07 | In-Progress | 10% |
| Financial Aid Awarded | May '07 | In-Progress | 35% |
| ePay Go-Live | July '07 | | |
| Calc Tuition/Accept Payments | June '07 | In-Progress | 25% |
| Benefits Administration Go-Live | July '07 | | |
| Student Billing | June '07 | Not Started | |
| eBenefits and eCompensation Go-Live | July '07 | | |



Total In-Progress Tasks = 261

Recent Activity / Accomplishments (Last 30 Days):

- (1) **Interactive Design & Prototyping (IDP):** Review Payroll decisions/setup, Contract Pay, NRA, SR Term Activation
- (2) **Setup/Build:** 1098T setup revisions, Added additional SF waivers, SF equations for foreign stu health fee, Trimester tuition & program fees, Direct Load setup guide, Packaging equations for freshman, HR Recruiters, HR Action Reasons
- (3) **Conversion:** Extracurricular Activities data in CRM validated, SAAR/Legacy Stu Acct Balances, Continue Career/Program/Plan & Enrollment History
- (4) **Testing:** Cashiering, Load Aggregates observing transfer credit, FA Award packaging, HR Job Postings and Applicant testing by BOMs, Contract Pay,
- (5) **Training:** Telemarketers, Training materials for Talent Management, SR training for Academic Advisors
- (6) **Security:** Telemarketing roles, Self Service security drafted for SA Students, Scripts for moving security from one db to another, Standard business analyst and developer access
- (7) **Reporting:** Telemarketing reports, Reviewed EPM tables/fields with each SA module, ISIR load & suspense reports, expand Recruiting & Admission reports
- (8) **Strategy:** Talent Management Go-Live timeline, Update/Migration process for CRM projects, Will use Nelnet for Credit Card processing, eBilling & refunding
- (9) **Planning:** Major SR conversion approach & timeline, HR Data clean-up priorities
- (10) **Integration:** Parking Stu Acct specs, Payroll ACH File spec, Tables to extract prior to refresh of TST database, Resolved Affiliate sync problem, Enterprise Portal/ASU Interactive
- (11) **Modifications:** SF Self Service specs, FICA Flip spec, numerous Student Records mods,
- (12) **Hosting:** Configuration of Forms Engine, Two CMSC staff dedicated to ASU
- (13) **Production:** All Talent Management setups moved to PRD, Bio/Demo data sync between CRM & SA, BPGs for Telemarketing, Ad Astra room scheduling, Requested additional database environment for large SR conversions
- (14) **Staffing:** New HR Payroll consultant - LynnAnn Lew, New CRM consultant - Samir Awdi,

Key Upcoming Activities (Next 30 Days):

- (1) **IDP's:** FA Term process & recalc, Payroll Work Study, Payroll reporting requirements, Time & Labor
- (2) **Setup/Build:** CRM Web Dialogs, FA BPGs, Packaging equations for continuing students, AECPL (non-credit) Setup
- (3) **Conversion:** SF Balances, Career/Program/Plan data, Enrollment data sync, Job data
- (4) **Testing:** CRM Ugrad Dialogs, FA test scripts, Integration testing between SR, SF & FA, SR conversion data, SEVIS
- (5) **Training:** Training material for Online Marketing, Talent Acquisition, SR training for Advisors, FA considering using UPK tool
- (6) **Security:** Advisor security setup, Student Self Service security assignment routines.
- (7) **Reporting:** EPM Implementation continues, Implementation timeline for SR, SF & FA, Approach for resolving EPM data errors
- (8) **Strategy:** Feb & March '07 Go-Live timelines, Duplicate resolution approach, Use of UPK within SA project teams, Interface strategy
- (9) **Planning:** Post go-live support for Talent Management, On-going support for Live modules, Self Service rollout, Installation of Patches/Fixes/Regulatory
- (10) **Integration:** CRM w/SA environment, SEVIS to FSA-Atlas, FA Work Study w/Payroll, SF and SR integration.
- (11) **Modifications:** Specs for CRM dialogs, HR mods, Payroll mods, Benefits mods, Student Records mods, SF mods

Current Issues / Concerns:

- (1) Availability of technical resources
- (2) CRM & SA Integration - when to allow CRM data to update SA.
- (3) Coordinating communication with Academic and Student Service leadership
- (4) System availability during scheduled maintenance
- (5) Planning and staffing scope changes
- (6) Departmental Interface identification and construction