CRM Quality Management

Create a Fix

Login to CRM Prod

Select Quality Management \rightarrow Create a Fix

Click OK.

Windows	Internet Explorer
1	Invalid value press the prompt button or hyperlink for a list of valid values (15,11) The value entered in the field does not match one of the allowable values. You can see the allowable values by pressing the Prompt button or hyperlink.
	ОК

You need to set *Business Unit* to *ASU00*. Click Magnifying glass.

 Pricing Configuration Service Management 	Fixes
✓ Quality Management – <u>Create a Defect</u> – Search Defects	<u>Find an Existing Value</u> Add a New Value
- Create a Fix	Business Unit: UTO(0 Q Fix ID:
Support HelpDesk FieldService Workforce Items CRM Configuration Modeler CRM Banking	Add Find an Existing Value Add a New Value

Select ASU00

Look Up Business Unit

Business Unit:	begins with 💌	
Description:	begins with 💌	

Look Up	Clear	Cancel	Basic Lookup
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Search Results

View All	First	4	1 of 1	⊧	Last
Business Unit	Desc	cript	ion		
ASU00	ASU	Sha	are		

Click Add

Fixes

Eind an Exis	sting Value 🔪	Add a	New Value	
Business Unit	ASU00 Q			
Fix ID:	NEXT			
Add				

Find an Existing Value | Add a New Value

Quality Manager	nent				
Save Refresh	Save Refresh Email Clone Search Personalize				
Fix ID NEX	Т	Subject			
Fix <u>D</u> efects	s <u>N</u> otes				
Fix Information					
*Subject		■♥ *Business Unit	ASU00		
		v			
Description					
Completed By		Tast Status			
Completed by		Test Status			
Completed On	B1	Fix Time (Hrs.Mins)			
Complexity	•	Confidence	<u> </u>		
*Product	Q 🞵	Verified By			
Version	Q 🛒	Production ID			
		First Found In	Q 🧖		
Component ID	0- 0-	Fixed In	۹ 👳		
Verified On	31	Verified In	QŢ		
D Audit History					
* Required Field					

Type in *Subject: (Include Project number if appropriate)

*Subject	Fix for CMCC0039_03	⊇ 🌾
		-

Type in *Description*: More detailed information about the Fix.

Description This fix is for demonstration only.

- %

Set the appropriate *Test Status*: No Default.

Test Status	
Fix Time (Hrs.Mins)	Failed
Confidence	In Progress Partially Passed
Verified By	Passed Pending
Production ID	

Set the appropriate *Complexity*: No Default.

Complexity	
*Product	Easy
Version	Medium Trivial
	Very Complex

Set the appropriate *Confidence*: No Default.



Set * Product

Click on Magnifying glass next to * Product

Complexity	•
*Product	
Version	Q 🛒

Choose Product: In this example, we are selecting PeopleSoft CRM (INST PRDSVC 8.9)

SetID:		ASU00				
Product ID:	begins with	•				
Product:	begins with	-				
Look Up	Clear	Cancel	Basic Lookup			
Search Results						

View All		First 🖪 1-8 of 8 🕨 Last
Product ID	Product	Production ID
800128	PeopleSoft CRM	QUALITY MGT 8.9
800128	PeopleSoft CRM	SUPPORT 8.9
800128	PeopleSoft CRM	INST PRDSVC 8.9
800128	PeopleSoft CRM	MARKETING 8.9
800128	PeopleSoft CRM	FIELDSVC 8.9
800128	PeopleSoft CRM	SALES 8.9

Click on Magnifying glass next to * Version.

Complexity		•
*Product	PeopleSoft CRM	Q 🗾
Version		🧟 🗖

Choose Application: In this example, we are selecting INST PRDSVC 8.9.

Look Up Application

Cancel

Search Results

View All	First 🖪	1-8 of 6 🕨 Last	
Product Release ID	Production ID	Version	Production date
800128	FIELDSVC 8.9	<u>8.9</u>	(blank)
800128	INST PRDSVC 8.9	<u>8.9</u>	(blank)
800128	MARKETING 8.9	8.9	(blank)
800128	QUALITY MGT 8.9	8.9	(blank)
800128	SALES 8.9	8.9	(blank)
800128	SUPPORT 8.9	<u>8.9</u>	(blank)
Complexity *Product Peop Version INST	leSoft CRM PRDSVC 8.9	• ۶ ۵ ۹ ۵	
8.9			

Click on the *Defects* Tab.

Quality Management		
Save Refresh Add 🔚 Email 😳 Clone 🔍 Search		<u>Personalize</u>
Fix ID NEXT	Subject	
<u>Fix</u> Defects <u>N</u> otes		
There are no defects linked to this fix.		
Add a Link to Defect Q Search Defects		

Click on Add a Link to Defect

Quality Management		
Save Refresh Add 🔚 Email 🖺 Clone 🔍 Search		<u>Personalize</u>
Fix ID NEXT	Subject	
<u>Fix</u> Defects <u>N</u> otes Defects		
There are no defects linked to this fix Add a Link to Defect Q Search Defects		

Click on Magnify Glass

Quality Management			
Save Refresh Add 🔚 Email 🖺 Clone 🔍 Search			
Fix ID NEXT			
<u>F</u> ix Defects <u>N</u> otes			
Defects Linked To This Fix			
Defect ID Subject			

Select the Defect

Look Up Defect ID

Business Unit:		ASU00	
Defect ID:	begins with 💌		
First Reported By:	begins with 💌		2
Date Reported:	=		31
Status Code:	begins with 💌		2
State Code:	begins with 💌		2
Subject:	begins with 💌		
Product:	begins with 💌		

Look Up Clear Cancel Basic Lookup

Search Results

V10377741						
Defect ID	First Reported By	Date Reported	Status Code	State Code	Subject	
DEF00000300001	<u>29075</u>	03/31/2008	OPEN	RQST	CMCC0039	03

Now you have linked a Defect with a fix.

Quality Management				
Save Refresh Add 🔚 Email 😳 Clone 🔍 Search				
Fix ID NEXT				
<u>Fix</u> Defects <u>N</u> otes				
Defects Linked To This Fix				
Defect ID	Subject			
DEF000000300001	CMCC0039_03 Add asurite id as a			
Add a Link to Defect Q Search Defects				

Save it



Select Quality Managemer	nt \rightarrow Search	Fixe	es
Fixes			
▽ Search			
Use Saved Search			×
Search Clear		I	🖥 Save Search Criteria 🗐 Delete S
*Business Unit	=	- (1	Invalid Value)
Fix ID	begins with	-	
Subject	begins with	-	
Product	begins with	-	
Fix Complexity	=	J 🗌	•
Test Status	=	-	
Production ID	begins with	-	
Version	begins with	-	
First Found In	begins with	-	
Fixed In	begins with	-	
Verified In	begins with	-	
Verified By	=	-	Q
Search Clear		I	🖥 <u>Save Search Criteria</u> 🛍 Delete S

Set Business Unit to ASU Share and click Search.

