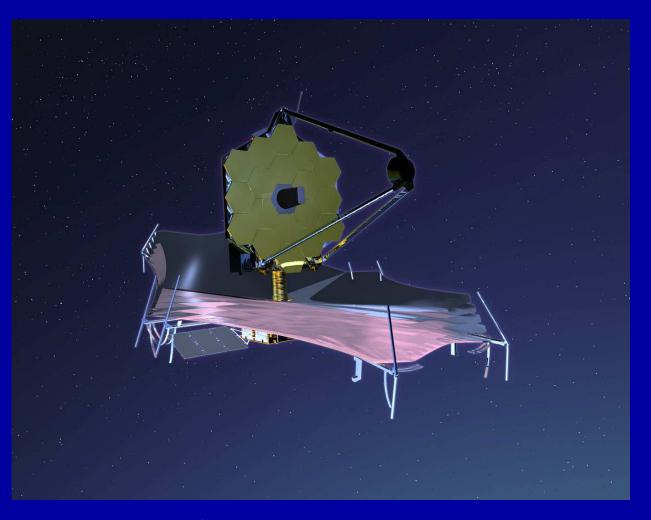
How can the James Webb Space Telescope Measure First Light, Reionization, & Galaxy Assembly?

Rogier Windhorst (ASU) — JWST Interdisciplinary Scientist

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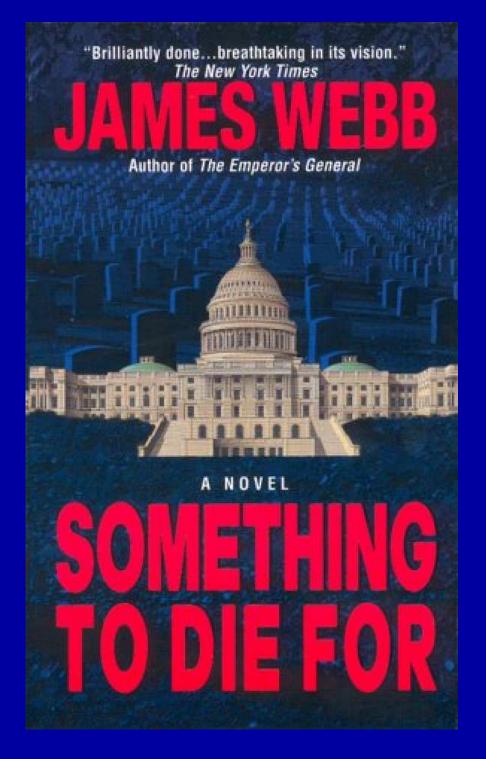
Lunch talk, University of Alabama, Tuscaloosa, AL Thursday, June 4, 2009

Outline

- (0) Introduction: Cosmic Expansion and Contents of the Universe
- (1) What is JWST and how will it be deployed?
- (2) What instruments and sensitivity will JWST have?
- (3) What is, & how can JWST measure First Light & Reionization?
- (4) What is, & how can JWST measure Galaxy Assembly?
- (5) Predicted Galaxy Appearance for JWST at redshifts $z\simeq 1-15$
- (6) Summary and Conclusions
- Appendix 1: Will JWST (& SKA) reach the Natural Confusion Limit?

Sponsored by NASA/JWST & HST

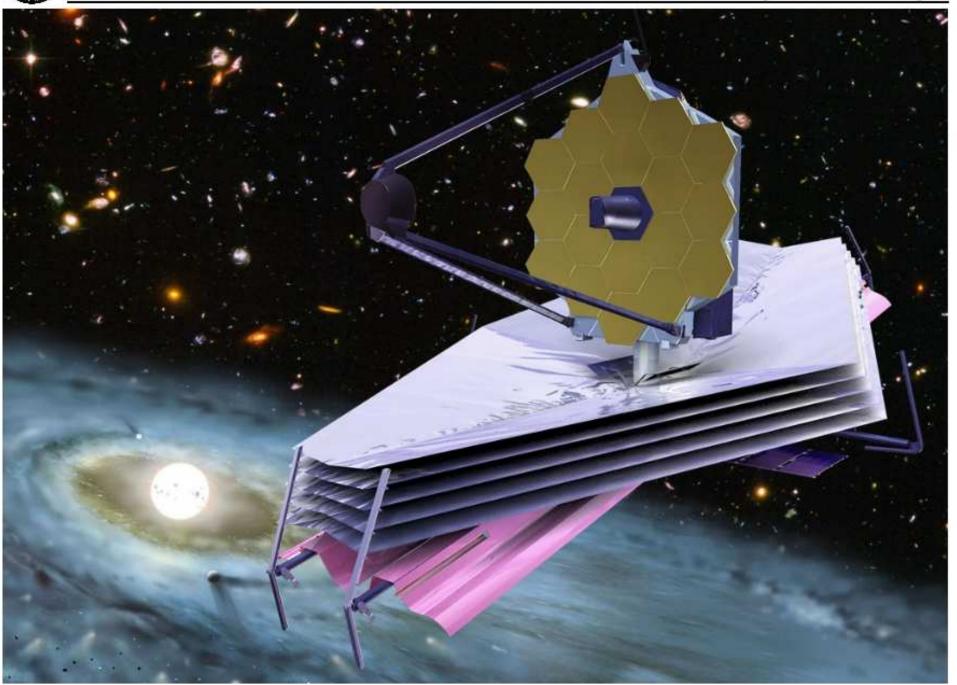




Need hard-working grad students & postdocs in ≥2013 ... It'll be worth it!







• (1) What is the James Webb Space Telescope (JWST)?



• A fully deployable 6.5 meter (25 m²) segmented IR telescope for imaging and spectroscopy from 0.6 to 28 μ m, to be launched by NASA \gtrsim 2013. It has a nested array of sun-shields to keep its ambient temperature at 35-45 K, allowing faint imaging (AB \lesssim 31.5) and spectroscopy (AB \lesssim 29 mag).



Life size model of JWST: displayed at the Jan. 2007 AAS mtg in Seattle.



Life-sized model of JWST, used to test its sun-shield.

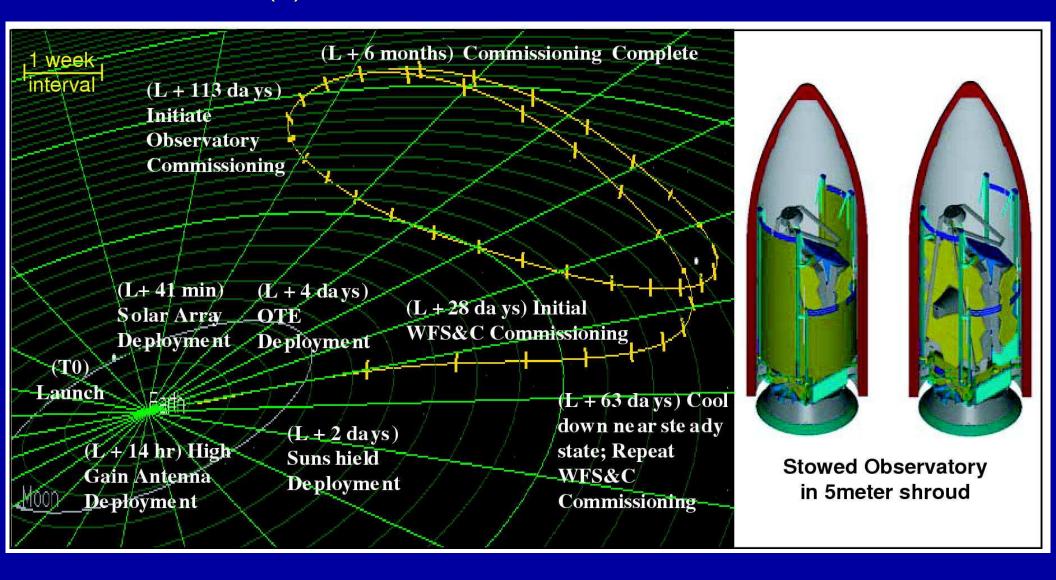


Life-sized model of JWST, at NASA/GSFC Friday afternoon after 5 pm ...



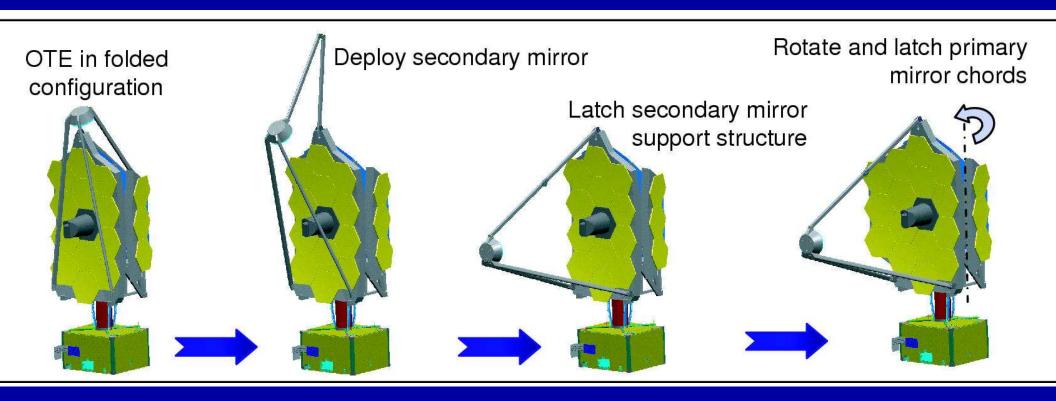
JWST on the Capitol Mall, May 2007 ...

• (1) How will JWST travel to its L2 orbit?



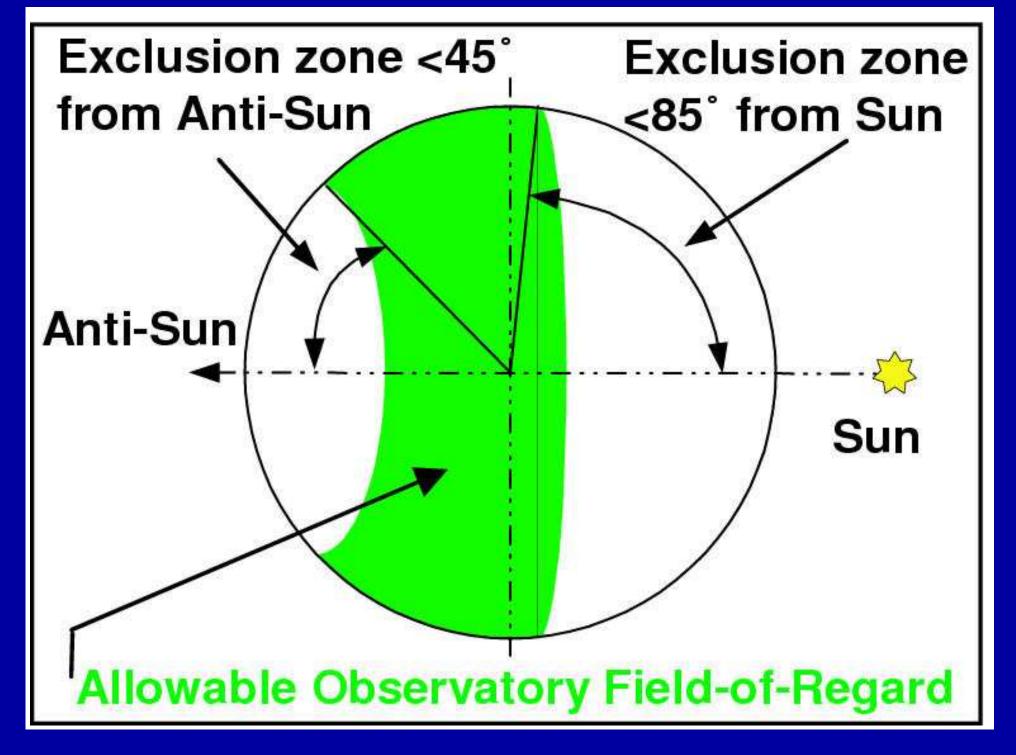
After launch in June 2013 with an Ariane-V vehicle, JWST will orbit around the the Earth–Sun Lagrange point L2. From there, JWST can cover the whole sky in segments that move along in RA with the Earth, have an observing efficiency $\gtrsim 70\%$, and send data back to Earth every day.

• (1) How will JWST be automatically deployed?

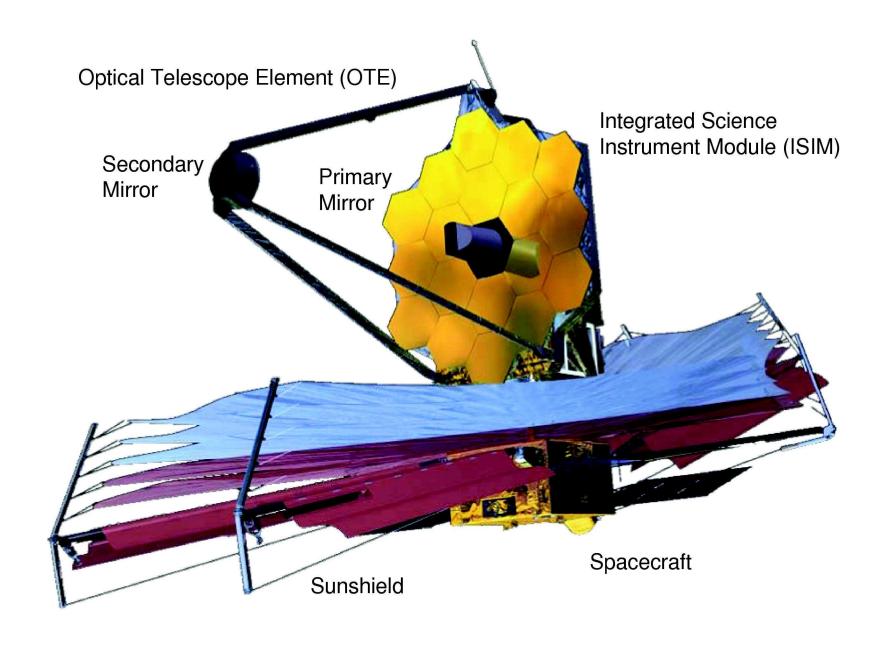


During its several month journey to L2, JWST will be automatically deployed in phases, its instruments will be tested and calibrated, and it will then be inserted into an L2 halo orbit.

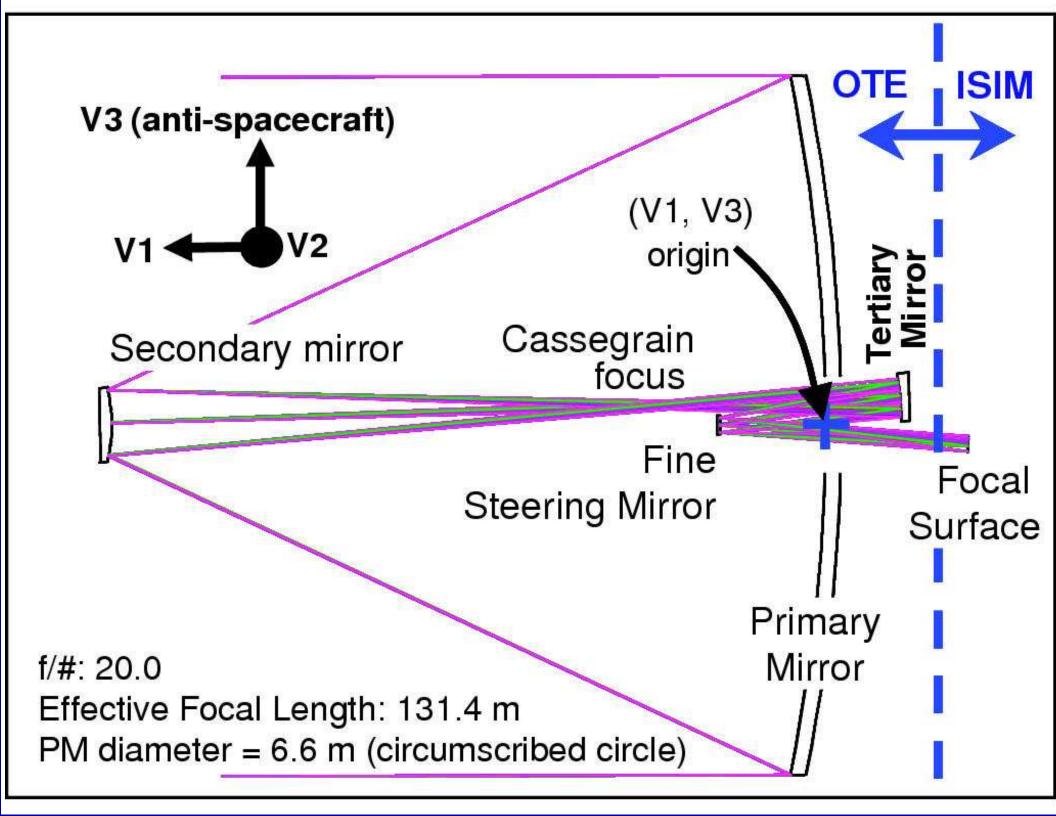
The entire JWST deployment sequence can and will be tested several times on the ground — but in 1-G.

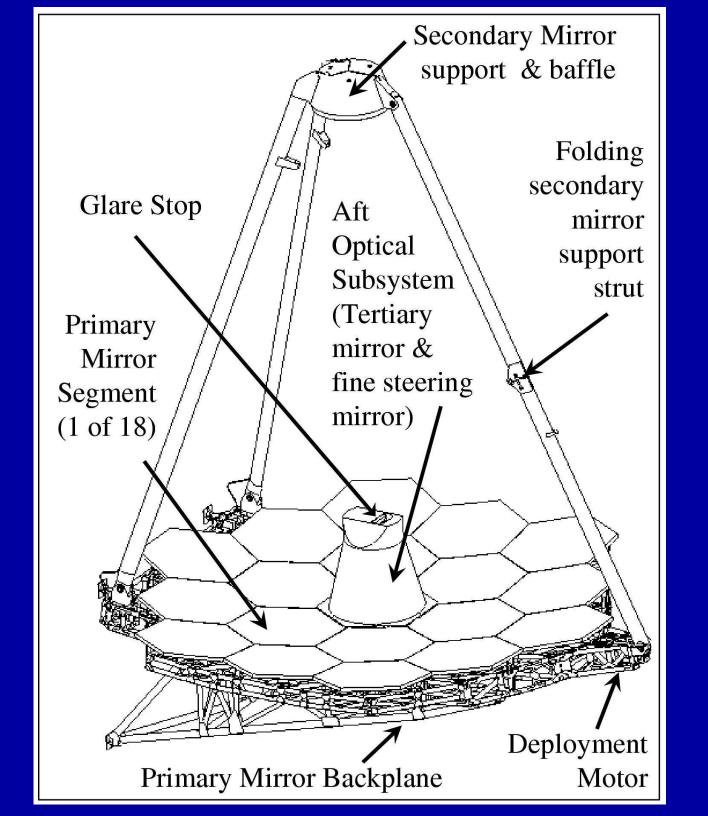


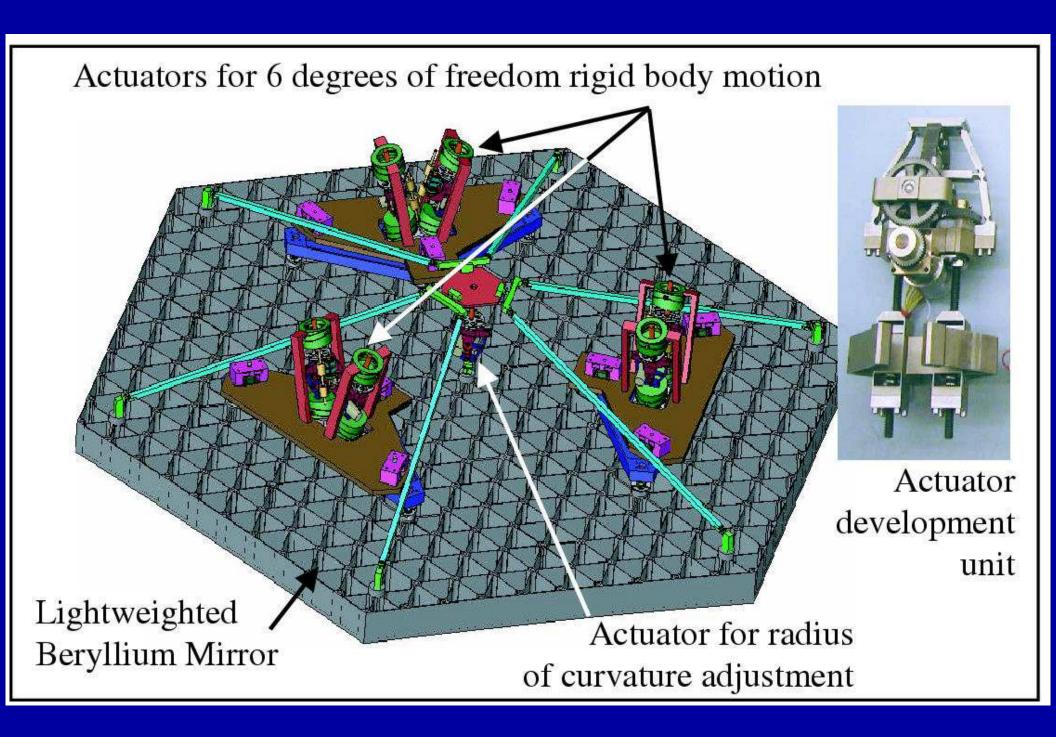
JWST can observe segments of sky that move around as it orbits the Sun.



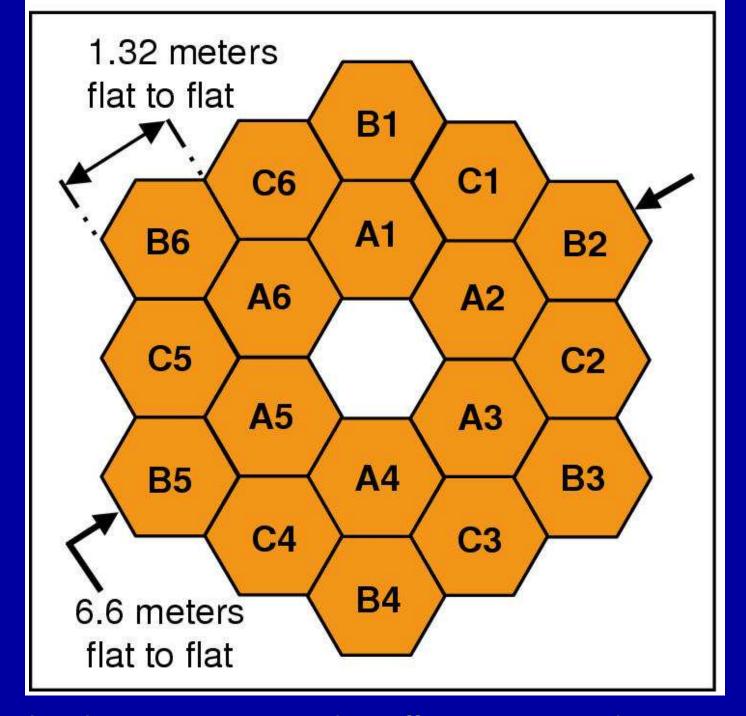
JWST mission reviewed in Gardner, J. P., Mather, J. C., et al. 2006, Space Science Reviews, Vol. 123, pg. 485–606 (astro-ph/0606175)







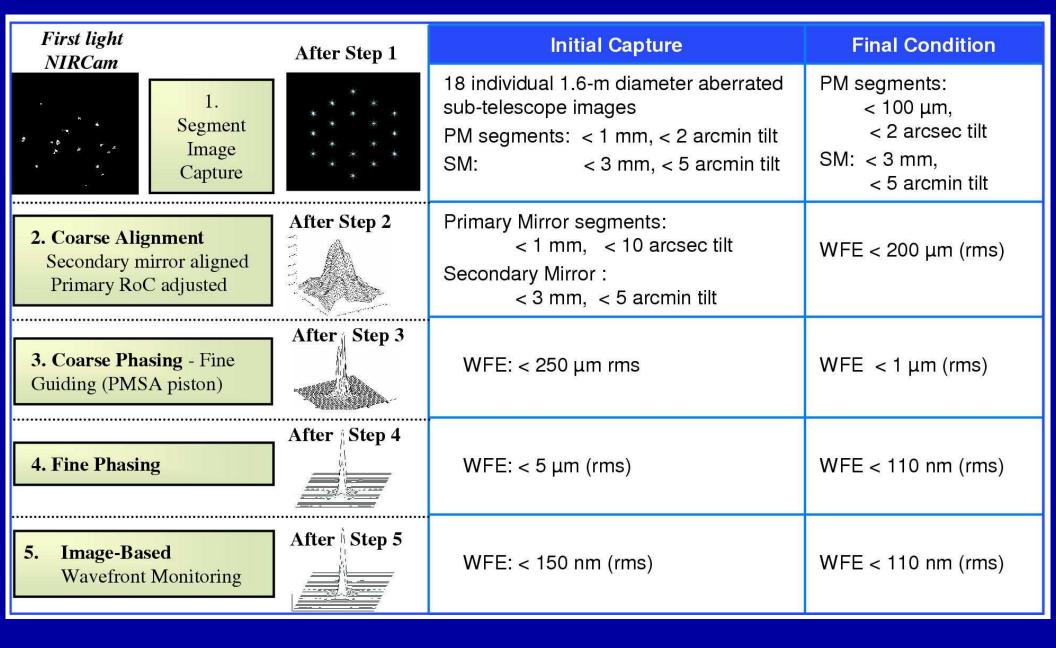
Active mirror segment support through hexapods (7 d.o.f.), similar to Keck.



Edge-to-edge diameter is 6.60 m, but effective circular diameter is 5.85 m. Primary mirror segments are made (AxSys). Now being polished (Tinsley).



Despite NASA's CAN-do approach: Must find all the cans-of-worms ...



JWST's Wave Front Sensing and Control is similar to that at Keck and HET. Successful 2006 demo of H/W, S/W on 6/1 scale model (2 μ m-Strehl \gtrsim 0.85). Need WFS-updates every \sim 14 days, depending on scheduling/SC-illumination.



Ball 1/6-scale model: WFS produces diffraction-limited images at 2.0 μ m.

• (2) What instruments will JWST have? US (UofA, JPL), ESA, and CSA.



Instrument Overview



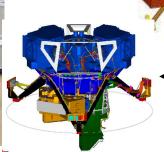
Fine Guidance Sensor (FGS)

- Ensures guide star availability with >95% probability at any point in the sky
- Includes Narrowband Imaging Tunable Filter
- Developed by Canadian Space Agency & COM DEV

Near Infra-Red Camera (NIRCam)

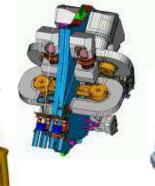
- Detects first light galaxies and observes galaxy assembly sequence
- 0.6 to 5 microns
- Supports Wavefront Sensing & Control
- Developed by Univ. of AZ & LMATC





Mid-Infra-Red Instrument (MIRI)

- Distinguishes first light objects; studies galaxy evolution; explores protostars & their environs
- Imaging and spectroscopy capability
- 5 to 27 microns
- Cooled to 7K by Cyro-cooler
- Combined European Consortium/JPL development

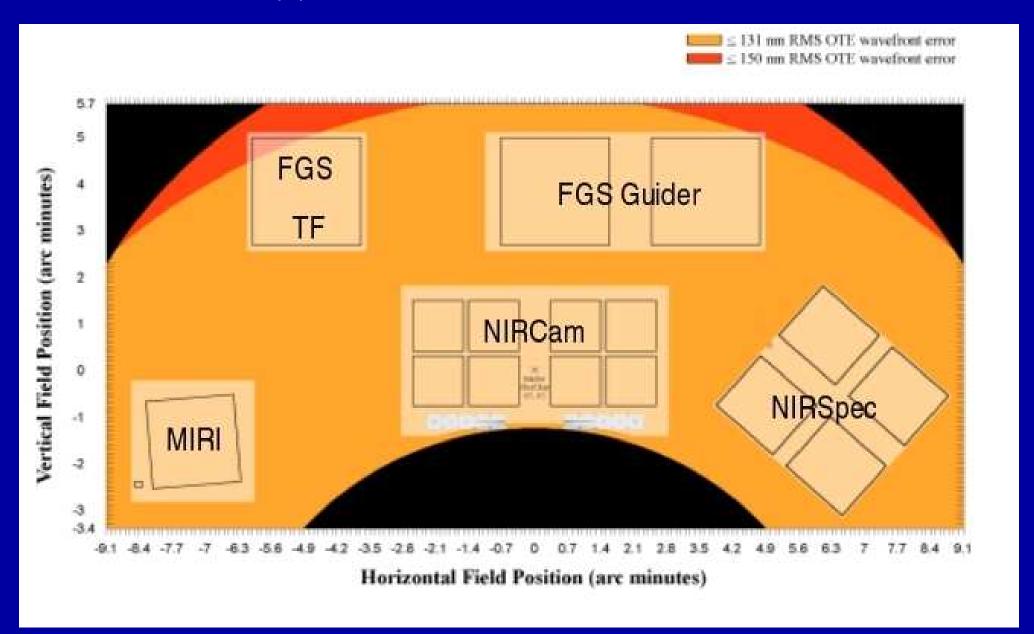




Near Infra-Red Spectrograph (NIRSpec)

- Measures redshift, metallicity, star formation rate in first light galaxies
- 0.6 to 5 microns
- Simultaneous spectra of >100 objects
- Developed by ESA & EADS with NASA/ GSFC Detector & Microshutter Subsystems

• (2) What instruments will JWST have?



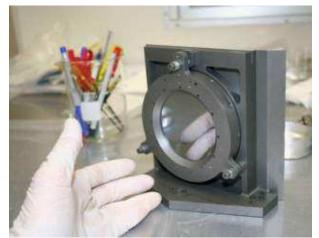
All JWST instruments can in principle be used in parallel observing mode:

• Currently only being implemented for parallel *calibrations*.



Instrument Qual and ETU Model Hardware





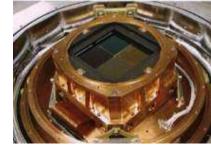
NIRCam Dichroic Beamsplitter





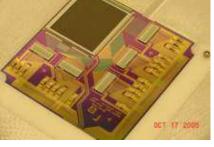


NIRCam Pupil Imaging Lens Set



NIRCam Detectors









NIRSpec Microshutter

NIRSpec Calibration Assembly

NIRSpec Mirror





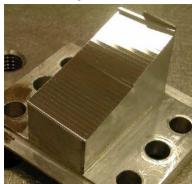
MIRI Electronics



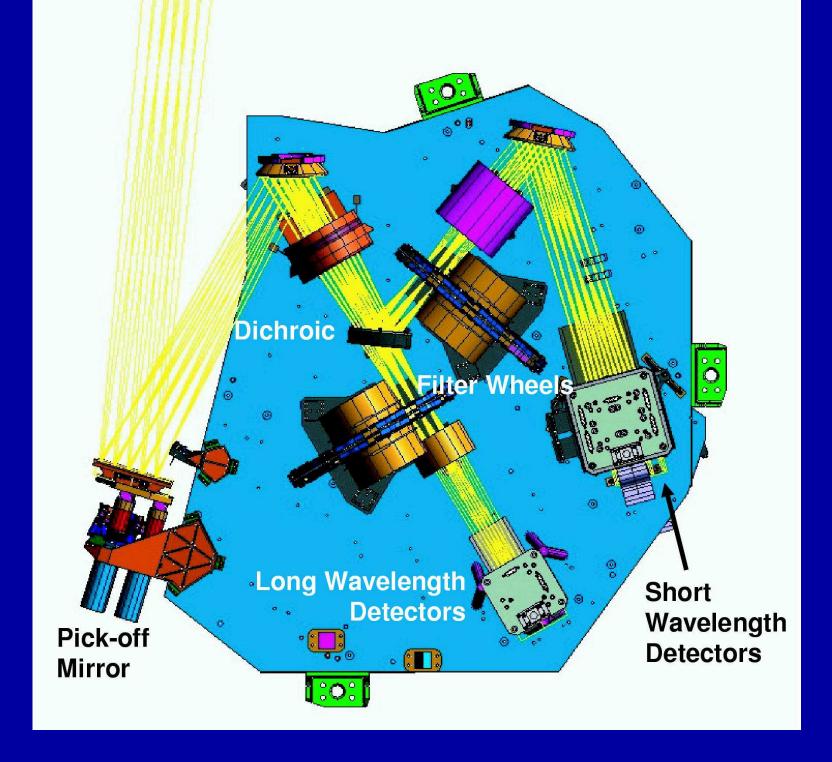
NIRSpec Fore Optics Mirror Assembly



FGS/TF Etalon Filter



NIRSpec Image Slicer Mirror



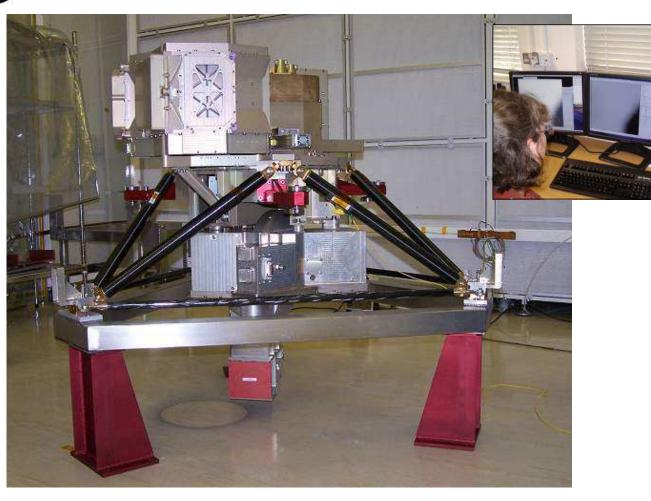
Layout of JWST NIRCam — the UofA-Lockheed NIR-Camera

• (2) What instruments will JWST have?



MIRI Verification Model Yfirst lightZ





The Mid-Infra-Red Instrument MIRI made by an UofA + JPL + ESA consortium will do imaging and spectroscopy from 5–28 μ m. MIRI is actively cooled by a cryocooler, so that its lifetime is not limited by consumables.

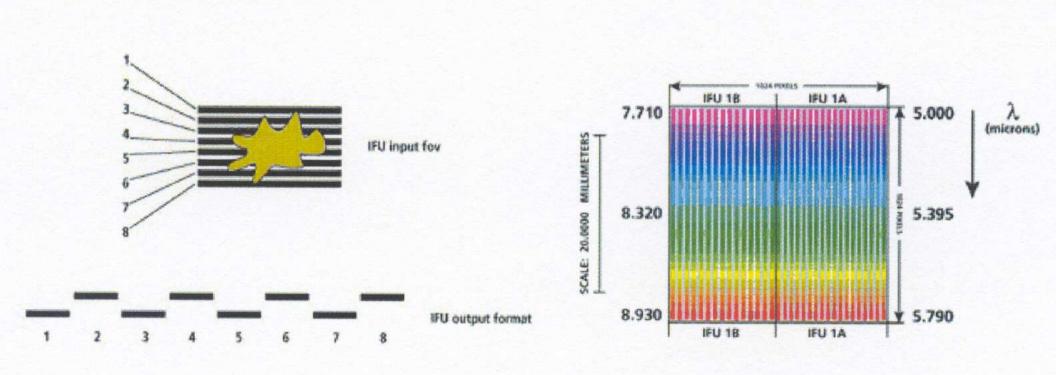
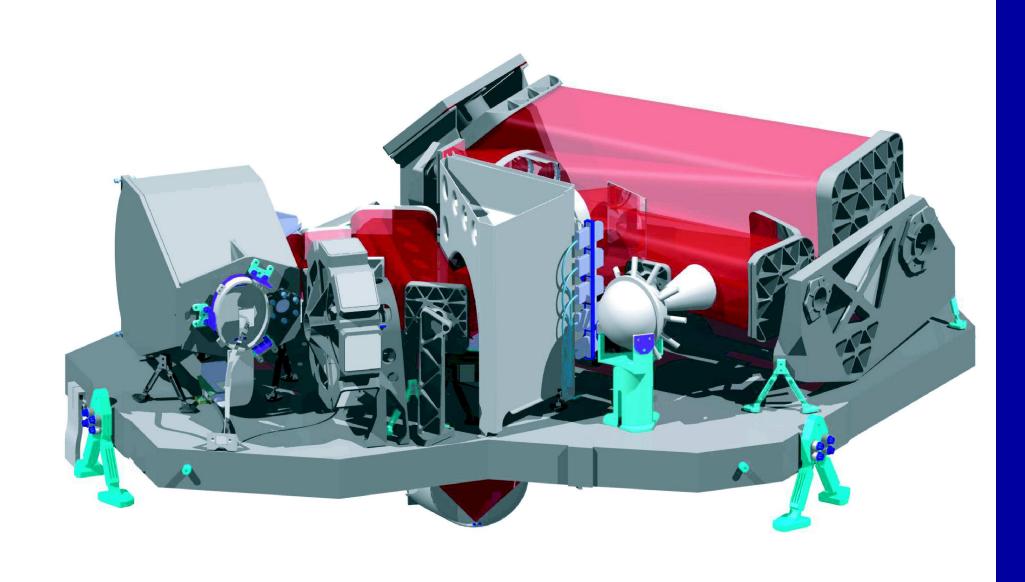
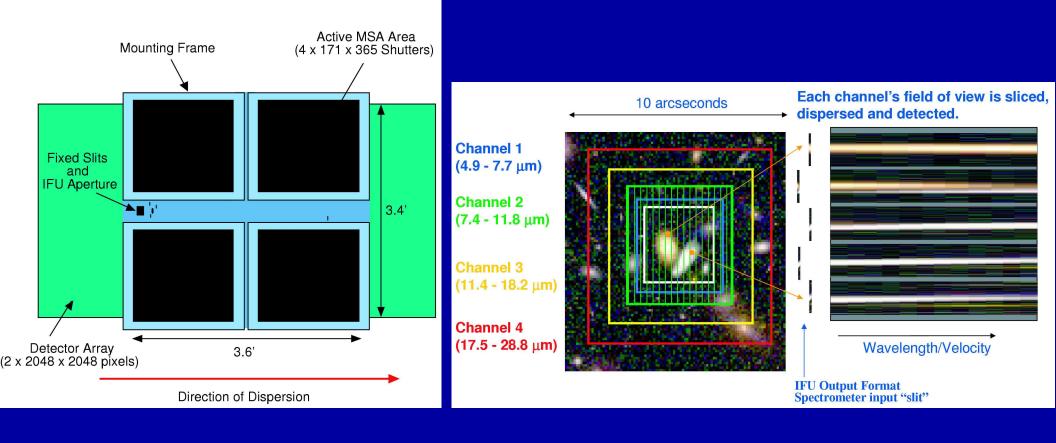


Figure 50. Schematic illustration of the MIRI IFU image slicer format (left) and dispersed spectra on detector (right)

The MIRI Integral Field Unit (IFU) has an image slicer that makes spatially resolved spectra at wavelengths 5 μ m $\lesssim \lambda \lesssim$ 9 μ m.





JWST offers significant multiplexing for faint object spectroscopy:

- NIRSpec/MSA with $4\times62,415$ independently operable micro-shutters that cover $\lambda \simeq 1$ –5 μ m at R $\simeq 100$ –1000.
- MIRI/IFU with 400 spatial pixels covering 5–28.5 μ m at R \sim 2000–4000.
- FGS/TFI that covers a 2.2×2.2 FOV at $\lambda \simeq 1.6$ –4.9 μ m at R $\simeq 100$.

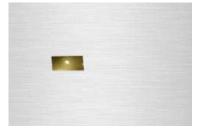


Micro Shutters

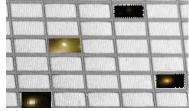






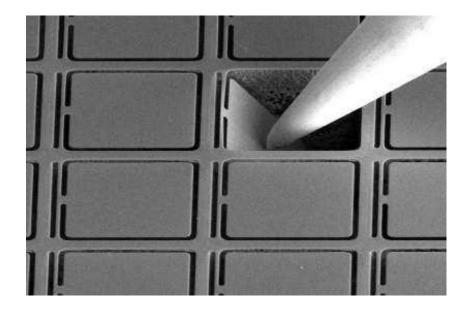


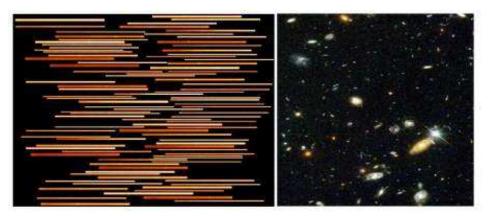




Metal Mask/Fixed Slit

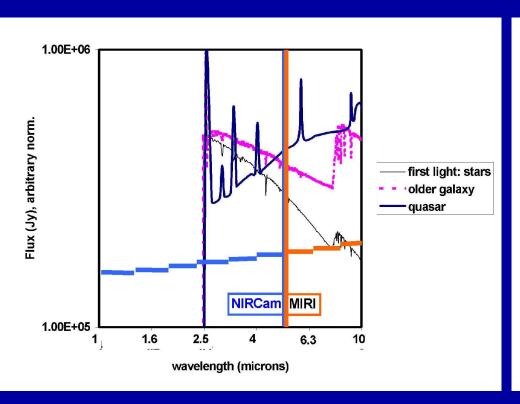
Shutter Mask

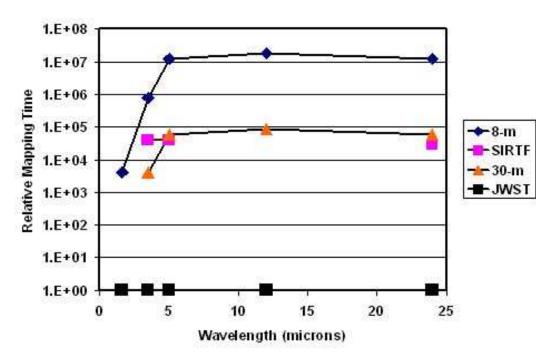






• (2) What sensitivity will JWST have?





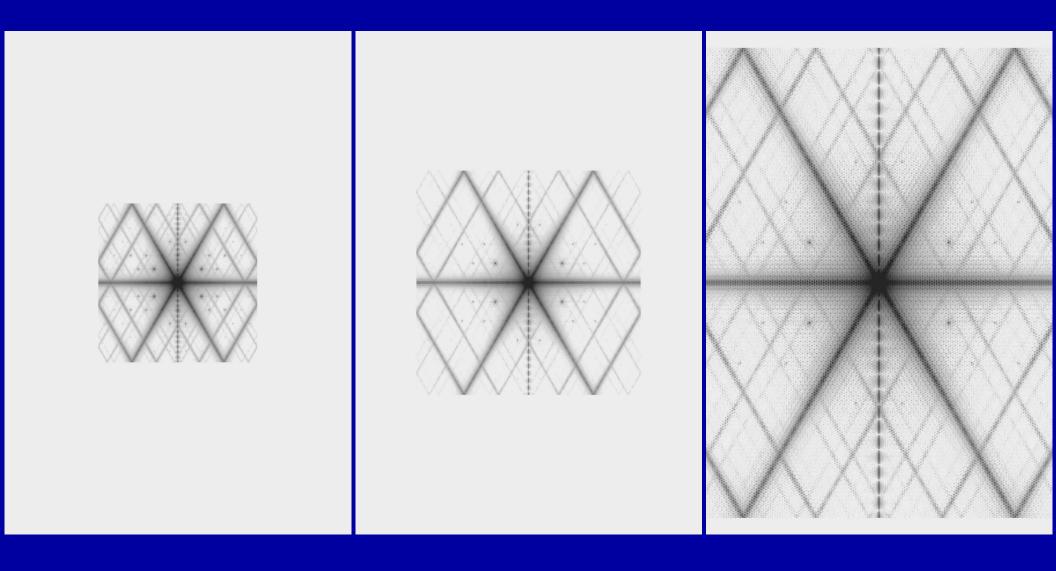
The NIRCam and MIRI sensitivity complement each other, straddling 5 μ m in wavelength, and together allow objects to be found to redshifts z=15–20 in $\sim 10^5$ sec (28 hrs) integration times.

LEFT: NIRCam and MIRI broadband sensitivity to a Quasar, a "First Light" galaxy dominated by massive stars, and a 50 Myr "old" galaxy at z=20. RIGHT: Relative survey time vs. λ that Spitzer, a ground-based IR-optimized 8-m (Gemini) and 30-m telescope would need to match JWST.



240 hrs HST/ACS in Vi'z' in the Hubble UltraDeep Field (HUDF)

6.5m JWST Point-Spread-Function (PSF) models (Ball Aerospace & GSFC):



NIRCam 0.7 μ m 1.0 μ m (<150 nm WFE) 2.0 μ m (diffr. limit)

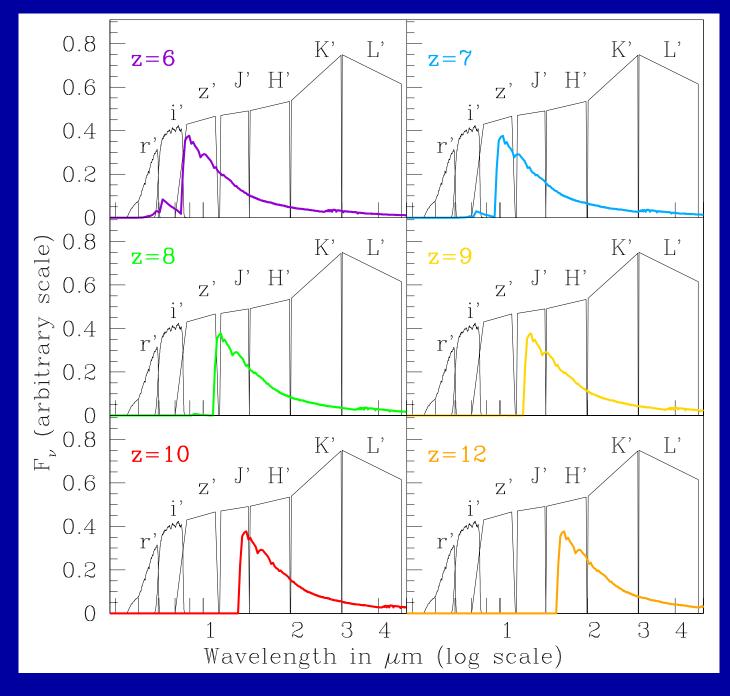
Design PSF's are shown at logarithmic stretch: they have $\gtrsim 74\%$ EE at $r\lesssim 0.15$ at 1.0μ m, and are diffraction limited at 2.0μ m (Strehl $\gtrsim 0.80$).



 \sim 18 hrs JWST NIRCam at 0.7, 0.9, 2.0 μm in the HUDF

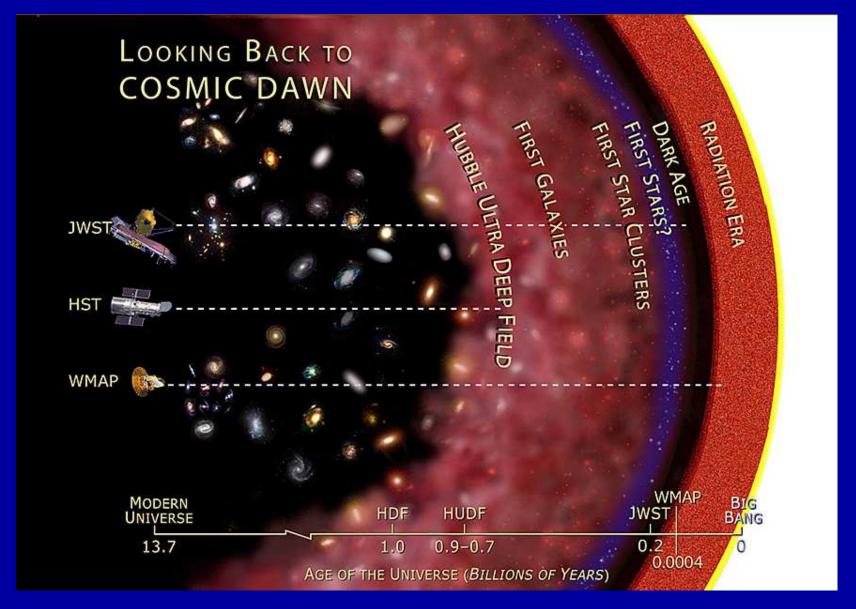


Truth \equiv 240 hrs HUDF Vi'z' 18 hrs JWST 0.7, 0.9, 2.0 μ m



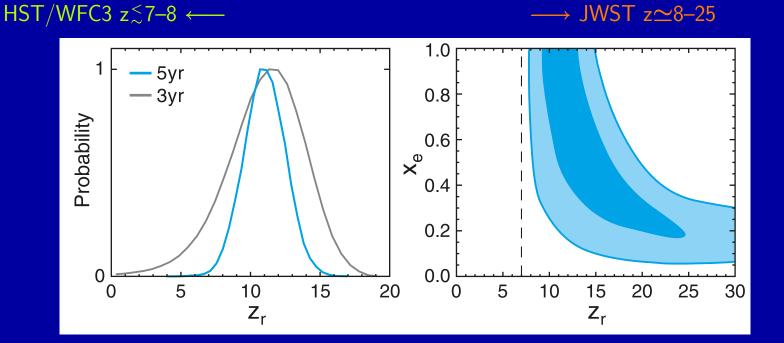
- Can't beat redshift: to see First Light, must observe near-mid IR.
- \Rightarrow This is why JWST needs NIRCam at 0.8–5 μ m and MIRI at 5–28 μ m.

(3a) What is First Light, Reionization, and Galaxy Assembly?



HST (+WFC3): Hubble sequence & galaxy evolution from $z\simeq0$ to $z\simeq7-8$. JWST: First Light, Reionization, & (dwarf) Galaxy Assembly at $z\simeq8-20$. WMAP: H-Recombination at $z=1091\pm1$. Imprints of all foregrounds.

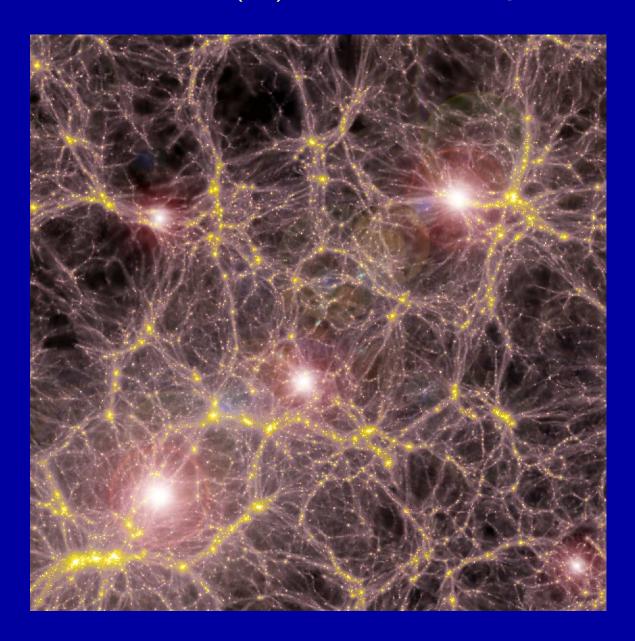
Implications of the March 2008 5-year WMAP results on JWST science:



The year-5 WMAP data provided much better foreground removal (Dunkley ea. 2008 astro-ph/0803.0586; Komatsu ea. astro-ph/0803.0547). This implies that First Light & Reionization occurred between these extremes:

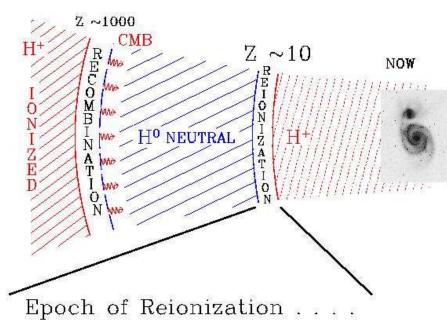
- (1) Universal & instantaneous at $z \simeq 10.8 \pm 1.4$, or, much more likely:
- (2) Inhomogeneous & drawn out: starting at $z \gtrsim 20$, peaking at $z \simeq 11$, ending at $z \simeq 7$. In both cases, the implications for HST and JWST are:
- HST has covered $z\lesssim 6$ and HST/WFC3 will cover $z\lesssim 7-8$.
- For First Light & Reionization, JWST must sample $z\simeq8$ to $z\simeq15-20$.
- \Rightarrow JWST must cover λ =0.6–28 μ m, with its diffraction limit at 2.0 μ m.

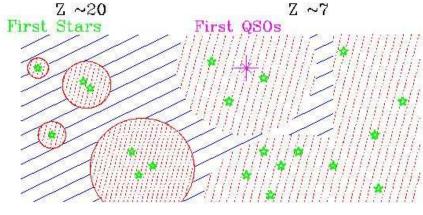
• (3a) What is First Light and Reionization?



- Detailed Hydrodynamical models (V. Bromm) show that formation of Pop III stars reionized universe for the first time at $z\lesssim 10-30$ (First Light).
- A this should be visible to JWST as the first Pop III stars and surrounding star clusters, and perhaps their extremely luminous supernovae at $z\simeq 10 \rightarrow 30$.

End of 'The Dark Age'



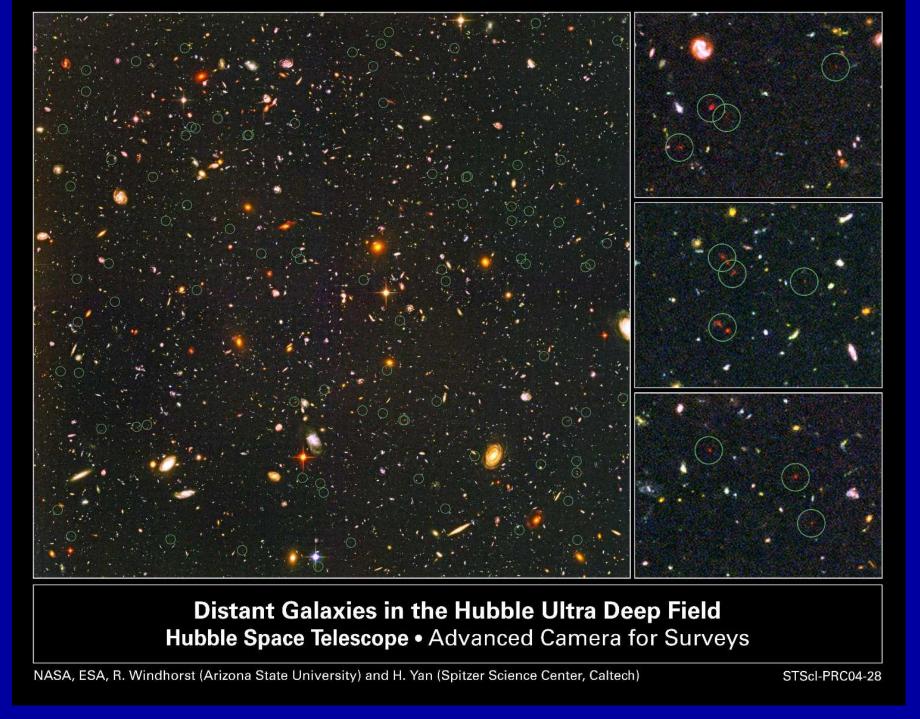


fhb.v8.01

WMAP: First Light may have happened as following:

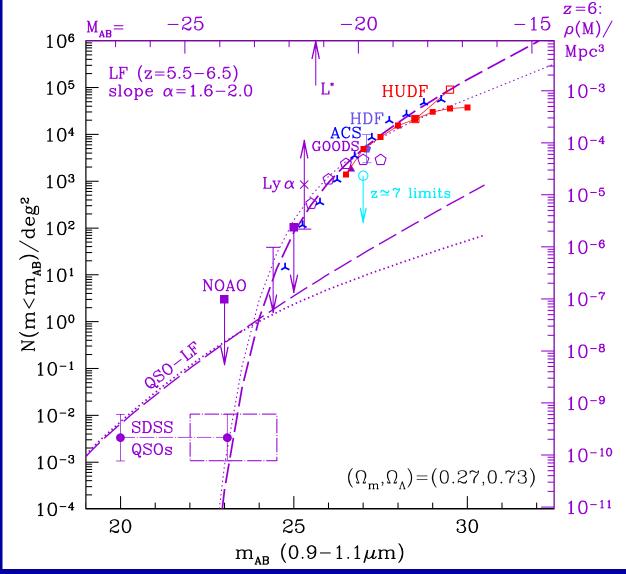
- (0) Dark Ages since recombination (z=1089) until First Light objects started shining ($z \gtrsim 11-20$).
- (1) First Light when Population III stars start shining with mass $\gtrsim 100-200 \ M_{\odot}$ at $z \gtrsim 11-20$.
- (2) Pop III supernovae heated IGM, which perhaps could not cool and form normal Pop II halo stars in bulk until $z \sim 9-10$.
- (3) This is followed by Pop II stars forming in dwarf galaxies (mass $\simeq 10^7 10^9 \ M_{\odot}$) at z $\simeq 6-9$, ending the epoch of reionization.

(Fig. courtesy of Dr. F. Briggs)



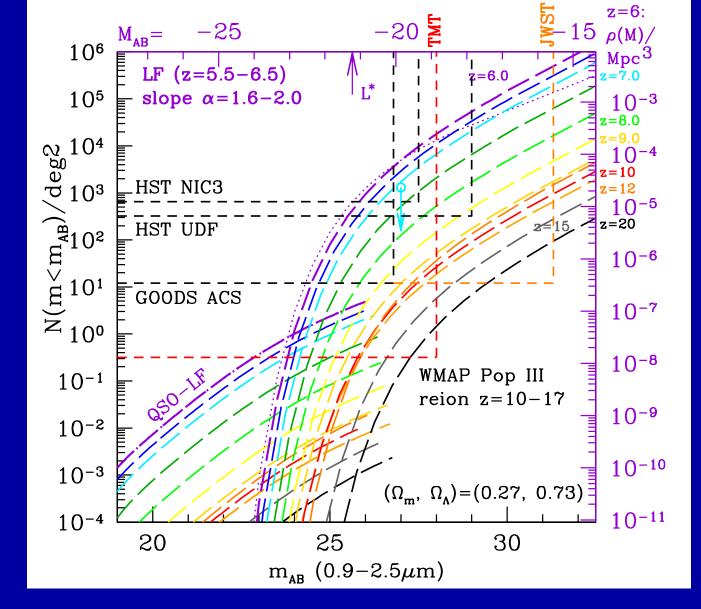
HUDF i-drops: faint galaxies at $z\simeq 6$ (Yan & Windhorst 2004), most spectroscopically confirmed at $z\simeq 6$ to AB $\lesssim 27.0$ mag (Malhotra et al. 2005).

• (3b) How JWST can measure First Light and Reionization



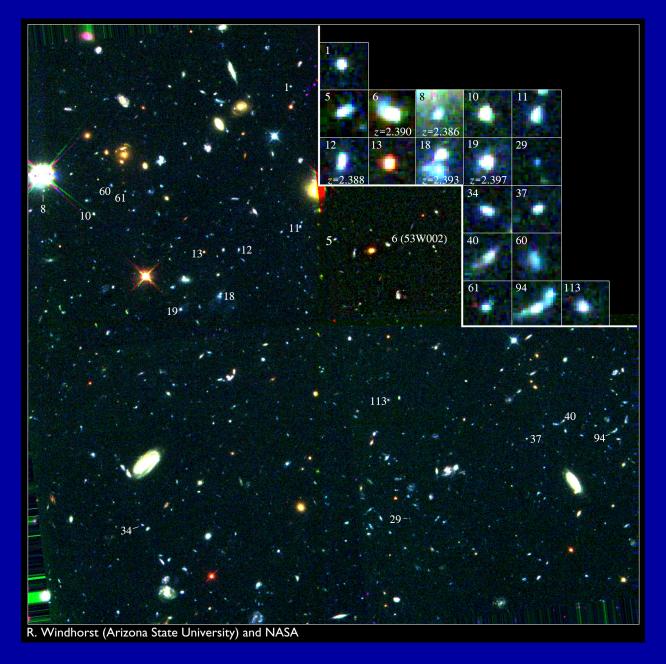
HUDF shows that luminosity function of z \simeq 6 objects (Yan & Windhorst 2004a, b) may be very steep: faint-end Schechter slope $|\alpha| \simeq 1.6-2.0$.

 \Rightarrow Dwarf galaxies and not quasars likely completed the reionization epoch at z \simeq 6. This is what JWST will observe in detail for z \gtrsim 7–20.



- With proper survey strategy (area AND depth), JWST can trace the entire reionization epoch and detect the first star-forming objects.
- Objects at $z \gtrsim 9$ are rare, since volume element is small and JWST samples brighter part of LF. JWST needs the quoted sensitivity/aperture (A), field-of-view (FOV= Ω), and wavelength range (0.7-28 μ m).

• (4) What is, & how can JWST measure Galaxy Assembly?

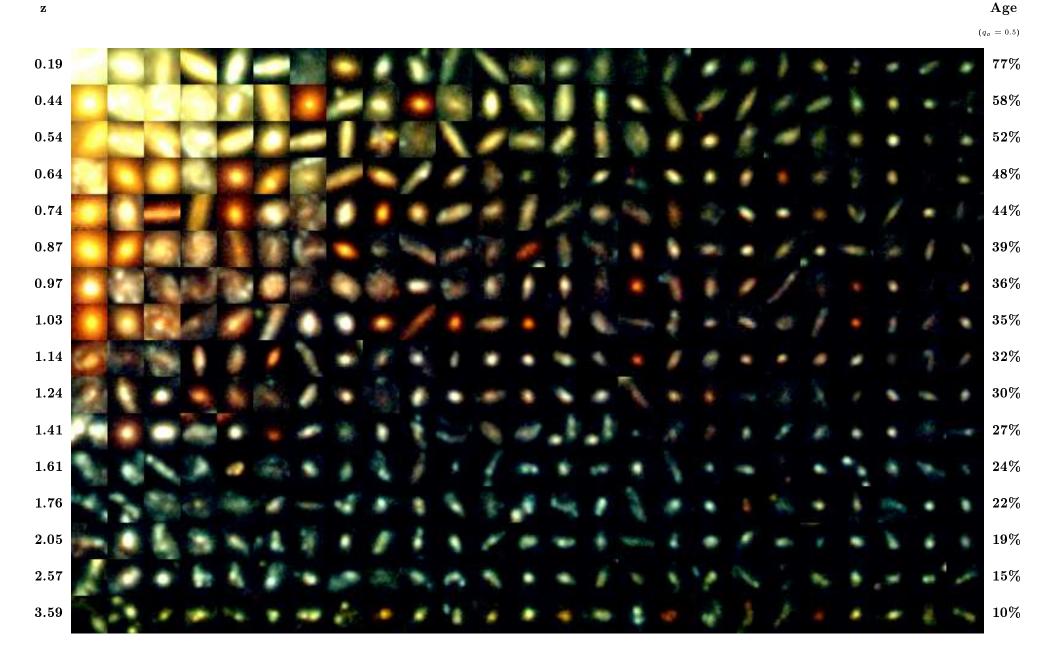


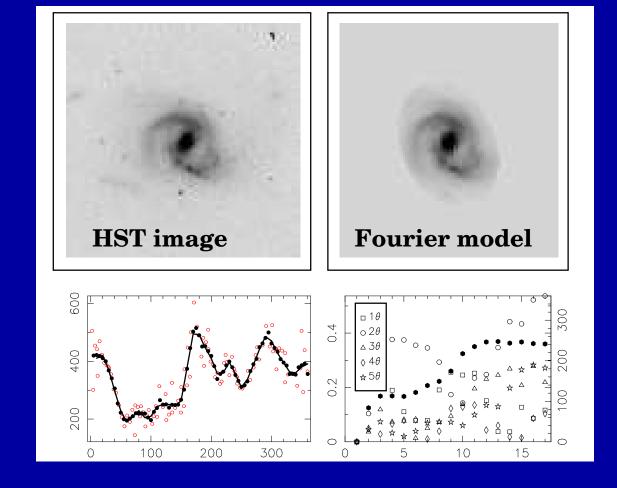
One of the remarkable discoveries of HST was how numerous and small faint galaxies are — the building blocks of the giant galaxies seen today.

• (4a) What is, & how can JWST measure Galaxy Assembly?

- Galaxies of all Hubble types formed over a wide range of cosmic time, but with a notable transition around $z \simeq 0.5-1.0$:
- (1) Subgalactic units rapidly merge from $z \simeq 7 \rightarrow 1$ to grow bigger units.
- (2) Merger products start to settle as galaxies with giant bulges or large disks around $z\simeq 1$. These evolved mostly passively since then, resulting in the giant galaxies that we see today.
- JWST can measure how galaxies of all types formed over a wide range of cosmic time, by accurately measuring their distribution over rest-frame structure and type as a function of redshift or cosmic epoch.

THE HUBBLE DEEP FIELD CORE SAMPLE (I < 26.0)

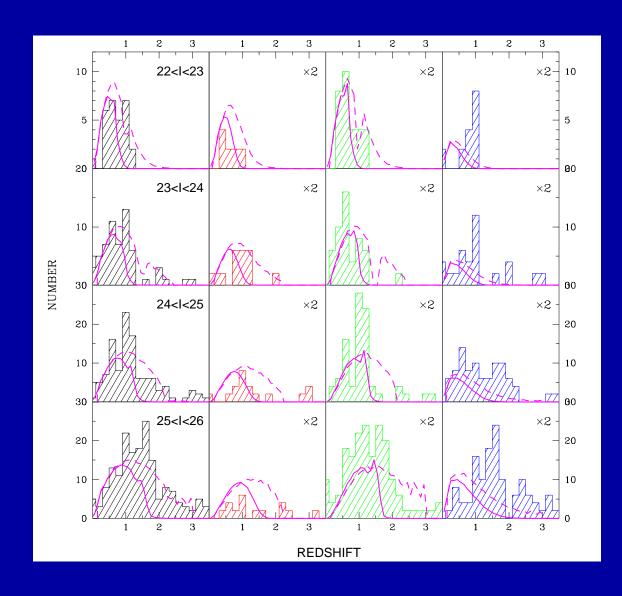




Fourier Decomposition is a robust way to measure galaxy morphology and structure in a quantitative way (Odewahn et al. 2002):

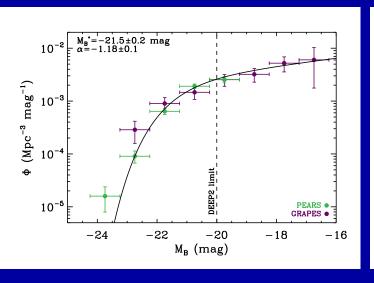
- (1) Fourier series are made in successive concentric annuli.
- (2) Even Fourier components indicate symmetric parts (arms, rings, bars).
- (3) Odd Fourier components indicate asymmetric parts (lopsidedness).
- (4) JWST can measure the evolution of each feature/class directly.

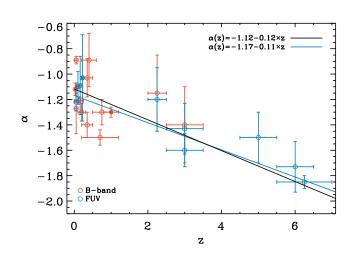
Total Ell/S0 Sabc Irr/Mergers

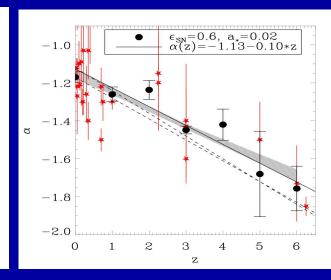


- JWST can measure how galaxies of all Hubble types formed over a wide range of cosmic time, by measuring their redshift distribution as a function of rest-frame type.
- For this, the types must be well imaged for large samples from deep, uniform and high quality multi-wavelength images, which JWST can do.

Faint-end LF-Slope Evolution (fundamental, like local IMF)



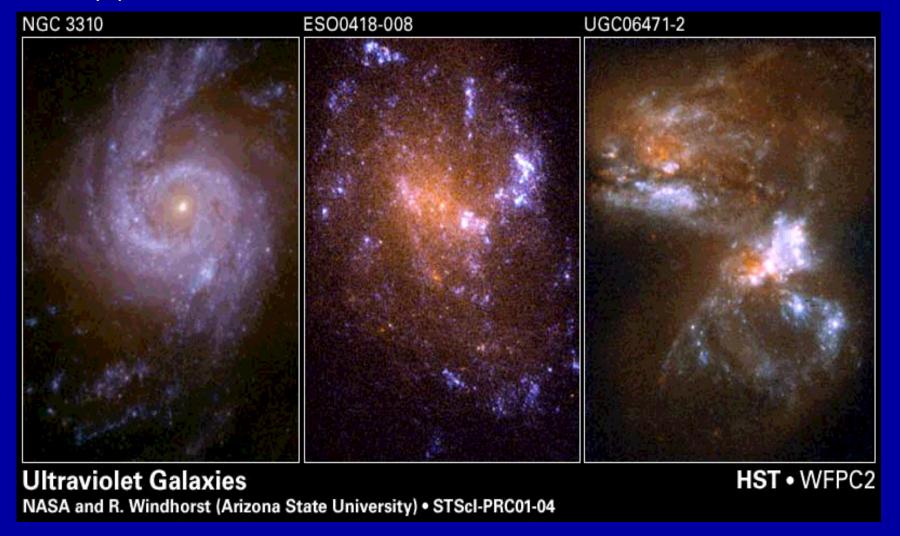




Faint-end LF-slope at $z\gtrsim 1$ with accurate ACS grism z's to AB $\lesssim 27$ (Cohen et al.; Ryan et al. 2007, ApJ, 668, 839) constrains hierarchical formation:

- Star-formation and SN feedback produce different faint-end slope-evolution: new physical constraints (Khochfar ea. 2007, ApJL, 668, L115).
- JWST will provide fainter spectra (AB \lesssim 29) and spectro-photometric redshifts to much higher z (\lesssim 20). JWST will trace α -evolution for z \lesssim 12.
- ullet Can measure environmental impact on faint-end LF-slope lpha directly.
- Expect convergence to slope $|\alpha| \equiv 2$ at z>6 before feedback starts.
- Constrain onset of Pop III SNe epoch, Type II & Type Ia SN-epochs.

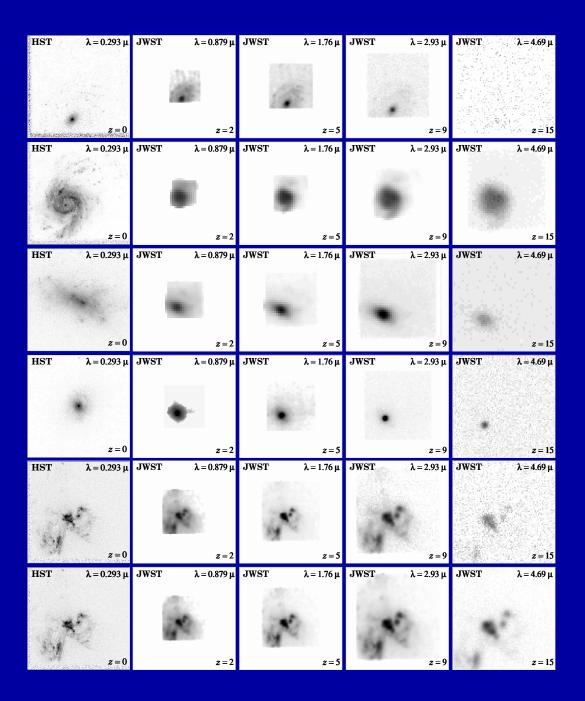
(5) Predicted Galaxy Appearance for JWST at $z \simeq 1-15$



- The uncertain rest-frame UV-morphology of galaxies is dominated by young and hot stars, with often copious amounts of dust superimposed.
- This makes comparison with very high redshift galaxies seen by JWST complicated, although with good images a quantitative analysis of the restframe-wavelength dependent morphology and structure can be made.

(5) Predicted Galaxy Appearance for JWST at z≃1–15

 $HST z=0 \quad JWST z=2 \quad z=5 \quad z=9 \quad z=15$



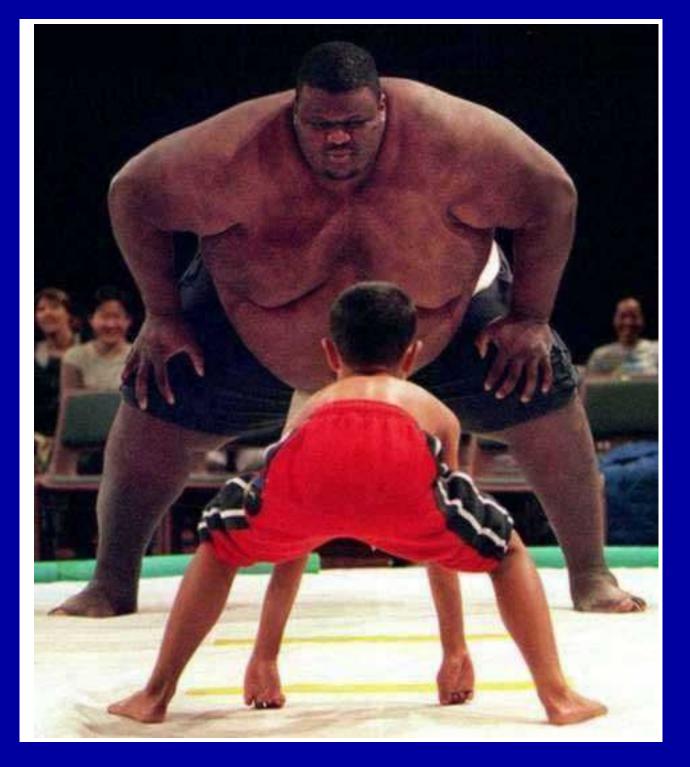
With proper restframe-UV training, JWST can quantitatively measure the evolution of galaxy morphology and structure over a wide range of cosmic time:

- (1) Most disks will SB-dim away at high z, but most formed at $z\lesssim 1-2$.
- (2) High SB structures are visible to very high z.
- (3) Point sources (AGN) are visible to very high z.
- (4) High SB-parts of mergers/train-wrecks, etc., are visible to very high z.

(6) Conclusions

- (1) JWST Project is technologically front-loaded and well on track:
- All critical items at Technical Readiness Level 6 (TRL-6) by Jan. 2007 (*i.e.*, demonstration in a relevant environment ground or space).
- Passed Technical Non-Advocate Review (T-NAR) in 2007, and the Mission Preliminary Design Review (PDR) in March 2008.
- (2) JWST will map the epochs of First Light, Reionization, and Galaxy Assembly in detail. It will determine:
- The formation and evolution of the first (reionizing) Pop III star-clusters.
- Faint-end LF-slope evolution: how dwarf galaxies finished reionization.
- The origin of the Hubble sequence in hierarchical formation scenarios.
- (3) JWST will have a major impact on astrophysics after 2013:
- Current generation of graduate students and postdocs will be using JWST during their professional career.
- JWST will define the next frontier to explore: the Dark Ages at $z \gtrsim 20$.

SPARE CHARTS



At the end of reionization, dwarfs had beaten the Giants, but ...



"You've done it now, David - Here comes his mother."

References and other sources of material shown:

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http://www.asu.edu/clas/hst/www/jwst/ [Talk, Movie, Java-tool]
www.asu.edu/clas/hst/www/ahah/ [Hubble at Hyperspeed Java-tool]
http://www.grapes.dyndns.org/udf_map/index.html [Clickable HUDF map]
http://www.jwst.nasa.gov/ and http://www.stsci.edu/jwst/
http://ircamera.as.arizona.edu/nircam/
http://ircamera.as.arizona.edu/MIRI/
http://www.stsci.edu/jwst/instruments/nirspec/
http://www.stsci.edu/jwst/instruments/guider/
Gardner, J. P., Mather, J. C., Clampin, M., Doyon, R., Greenhouse, M.
A., Hammel, H. B., Hutchings, J. B., Jakobsen, P., Lilly, S. J., Long, K.
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A., Hammel, H. B., Hutchings, J. B., Jakobsen, P., Lilly, S. J., Long, K. S., Lunine, J. I., McCaughrean, M. J., Mountain, M., Nella, J., Rieke, G. H., Rieke, M. J., Rix, H.-W., Smith, E. P., Sonneborn, G., Stiavelli, M., Stockman, H. S., Windhorst, R. A., & Wright, G. S. 2006, Space Science Reviews, 123, 485–606 (astro-ph/0606175)

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Windhorst, R., et al. 2007, Advances in Space Research, 42, 1–10 (astro-ph/0703171) "High Resolution Science with High Redshift Galaxies"

Northrop Grumman Expertise in Space Deployable Systems

- Over 45 years experience in the design, manufacture, integration, verification and flight operation of spacecraft deployables
- 100% mission success rate, comprising over 640 deployable systems with over 2000 elements







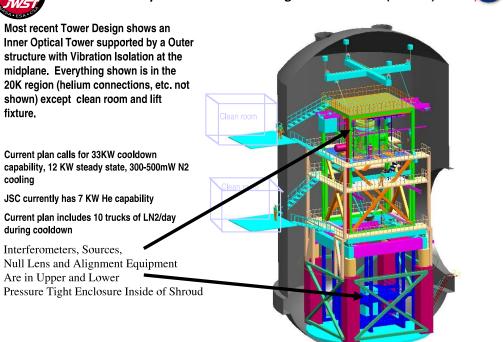


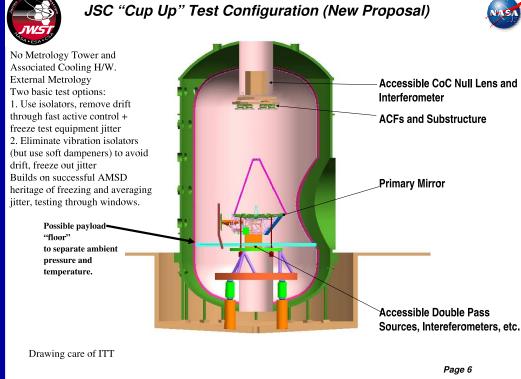
Baseline "Cup Down" Tower Configuration at JSC (Before)







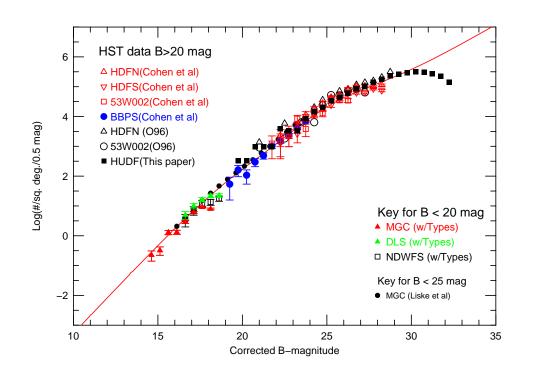


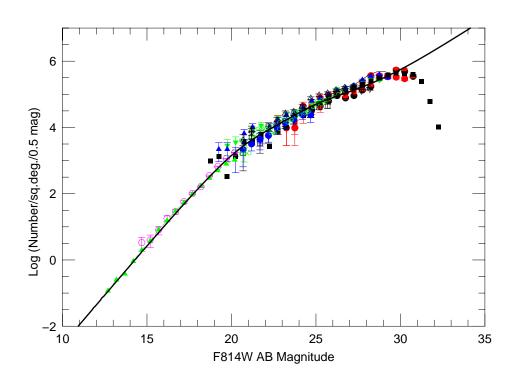


JWST underwent several significant replans and risk-reduction schemes:

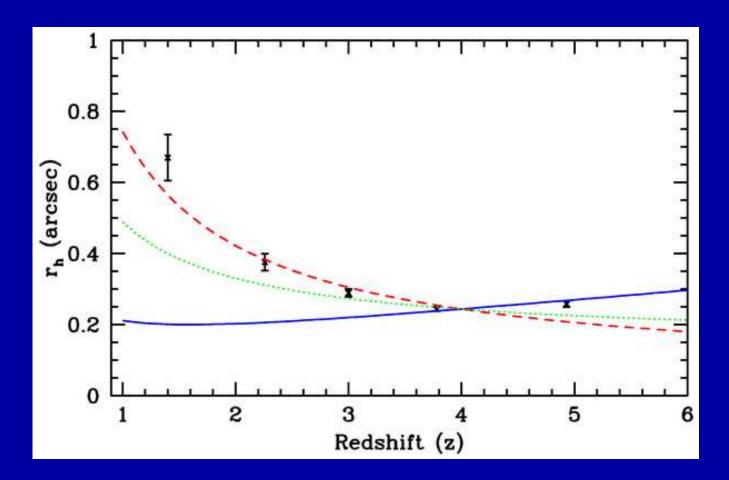
- $\lesssim 2003$: Reduction from 8.0 to 7.0 to 6.5 meter. Ariane-V launch vehicle.
- 2005: Eliminate costly 0.7-1.0 μ m performance specs (kept 2.0 μ m).
- 2005: Simplification of thermal vacuum tests: cup-up, not cup-down.
- 2006: All critical technology at Technical Readiness Level 6 (TRL-6), i.e., demonstration in a relevant environment — ground or space.
- 2007: Further simplification of sun-shield and end-to-end testing.

Appendix 1: will JWST (& SKA) reach the Natural Confusion Limit?



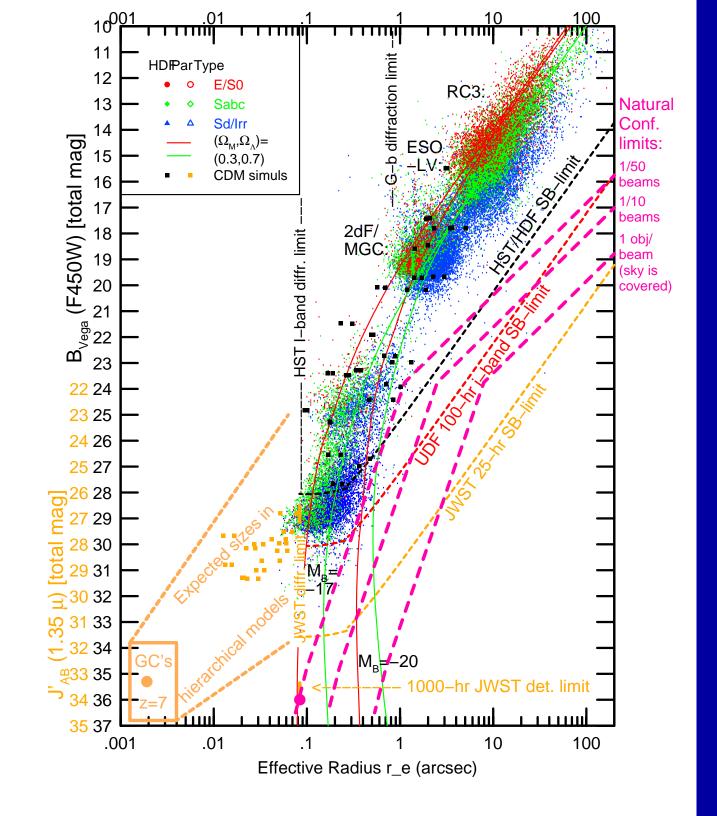


- HUDF galaxy counts (Cohen et al. 2006): expect an integral of $\gtrsim 2 \times 10^6$ galaxies/deg² to AB=31.5 mag ($\simeq 1$ nJy at optical wavelengths). JWST and SKA will see similar surface densities to $\simeq 1$ and 10 nJy, resp.
- \Rightarrow Must carry out JWST and SKA nJy-surveys with sufficient spatial resolution to avoid object confusion (from HST: this means FWHM $\lesssim 0.000$).
- ◆ ⇒ Observe with JWST/NIRSpec/MSA and SKA HI line channels, to disentangle overlapping continuum sources in redshifts space.



HST GOODS measured galaxy size evolution (Ferguson et al. 2004 ApJL):

- Median galaxy sizes decline steadily at higher redshifts, despite the cosmological Θ -z relation that minimizes at z \simeq 1.6 for Λ -cosmology.
- Evidence of intrinsic size evolution: $r_{\rm hl}(z) \propto r_{\rm hl}(0)$. $(1+z)^{-s}$, $s \simeq 1$.
- Caused by hierarchical formation of galaxies, leading to intrinsically smaller galaxies at higher redshifts, where fewer mergers have occurred.
- JWST & SKA must anticipate the small $\lesssim 0$?15 sizes of faint galaxies.



Combination of ground-based and space-based HST surveys show:

- (1) Apparent galaxy sizes decline from the RC3 to the HUDF limits:
- (2) At the HDF/HUDF limits, this is not only due to SB-selection effects (cosmological $(1+z)^4$ -dimming), but also due to:
- ullet (2a) hierarchical formation causes size evolution: $m r_{hl}(z) \propto r_{hl}(0) \, (1+z)^{-1}$
- (2b) increasing inability of object detection algorithms to deblend galaxies at faint mags ("natural" confusion \neq "instrumental" confusion).
- (3) At AB \gtrsim 30 mag, JWST and at \gtrsim 10 nJy, SKA will see more than 2×10^6 galaxies/deg². Most of these will be unresolved ($r_{hl}\lesssim0$ %1 FWHM (Kawata et al. 2006). Since $z_{\rm med}\simeq1.5$, this influences the balance of how $(1+z)^4$ -dimming & object overlap affects the catalog completeness.
- For details, see Windhorst, R. A., et al. 2007, Advances in Space Research, Vol. 42, p. 1–10, in press (astro-ph/0703171) "High Resolution Science with High Redshift Galaxies"