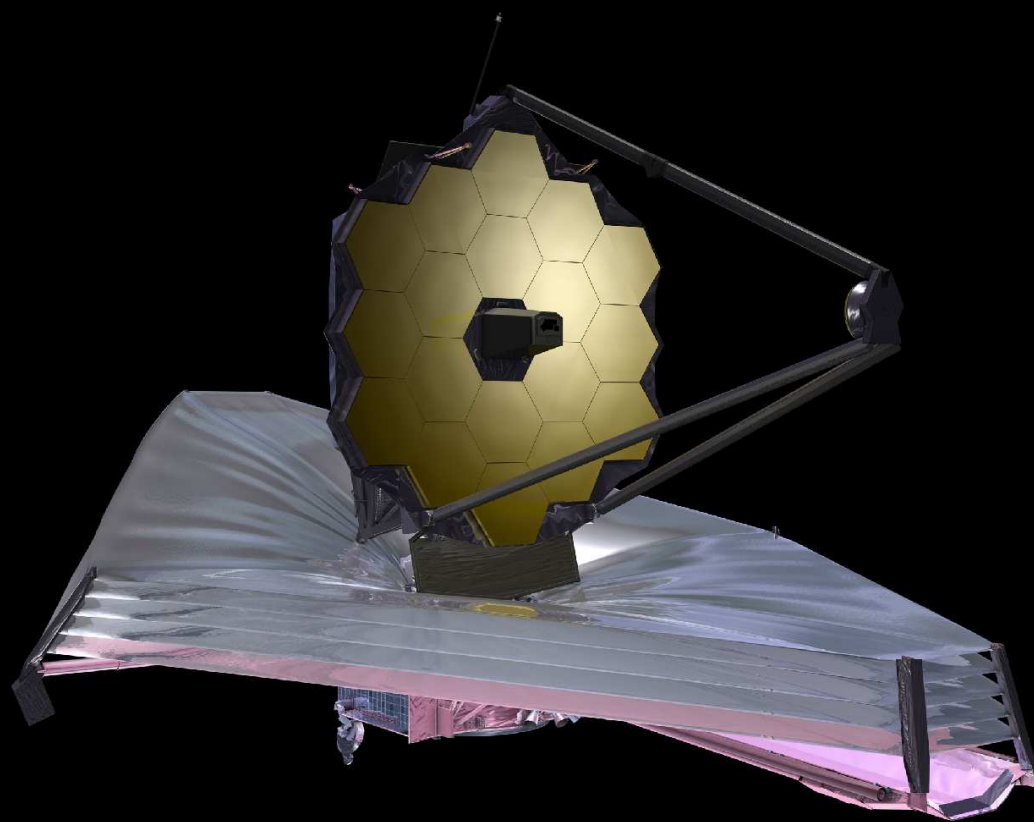
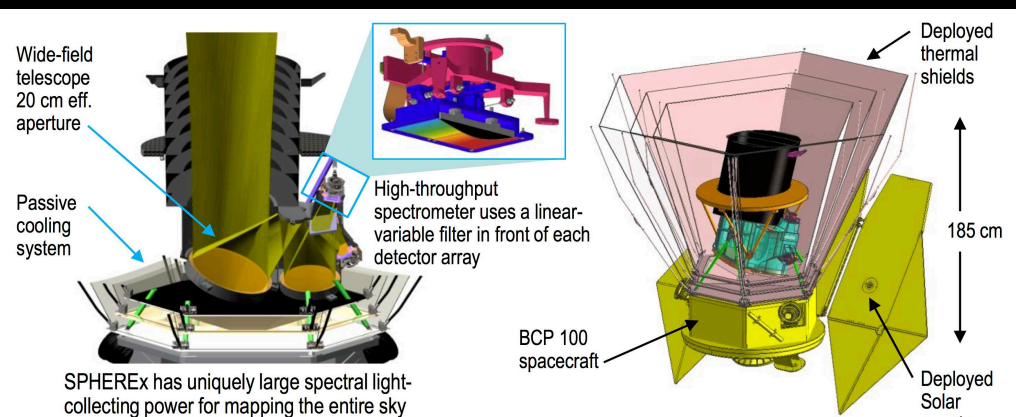


# JWST Synergies with SPHEREx, and How to Exploit them.

**Rogier Windhorst (ASU) — JWST Interdisciplinary Scientist**

*S. Cohen, R. Jansen (ASU), B. Frye (UofA), C. Conselice (UK), S. Driver (OZ), S. Wyithe (OZ), H. Yan (U-MO)*

*(Ex) ASU Grads: N. Hathi, H. Kim, M. Mechtley, R. Ryan, M. Rutkowski, B. Smith, & A. Straughn*



*Talk at the SPHEREx Community Workshop, Thursday Feb. 25, 2016 Caltech (Pasadena, CA)*

*All presented materials are ITAR-cleared.*

# Outline

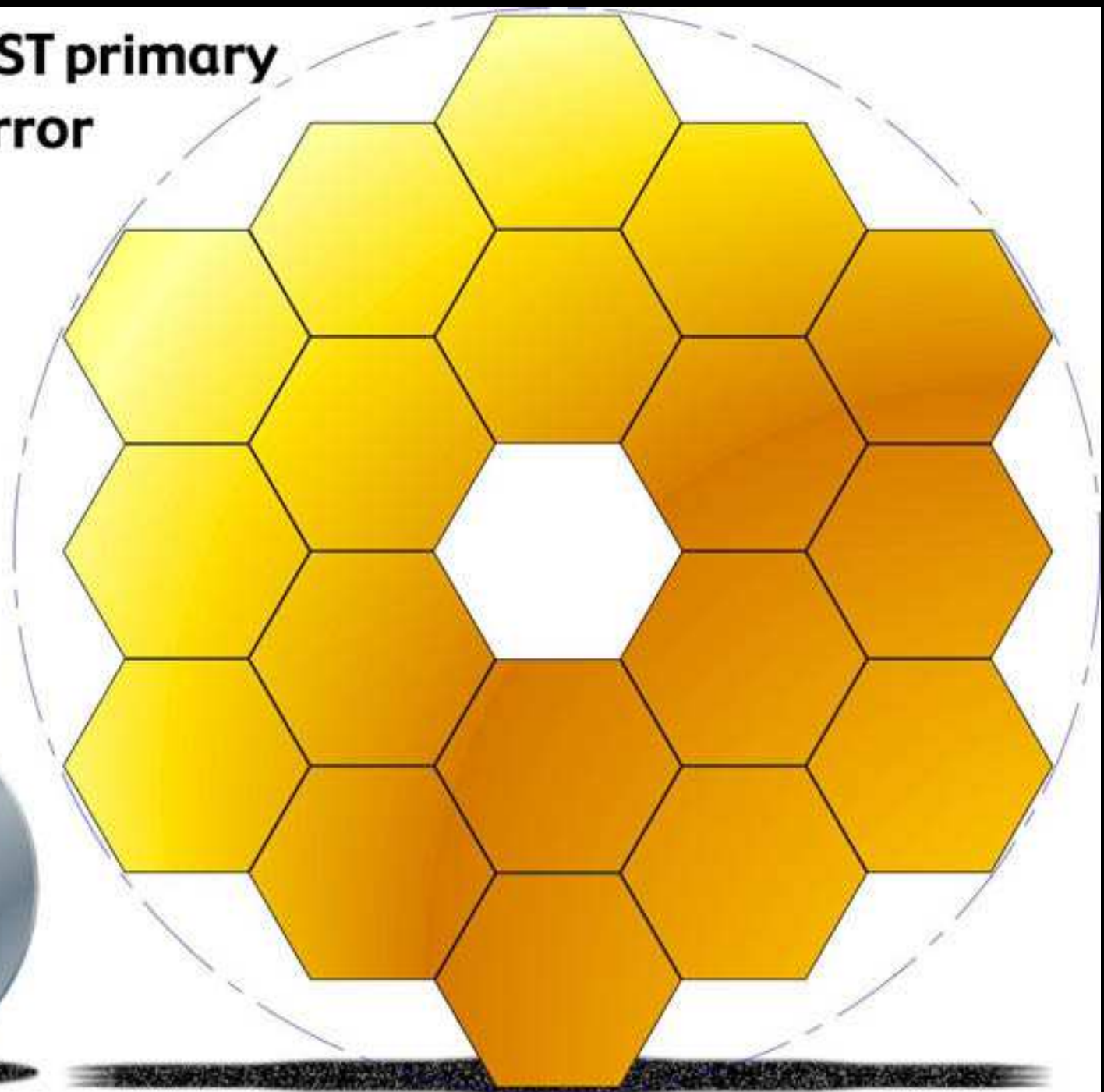
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- (1) Update on the James Webb Space Telescope (JWST), 2015.
- (2) JWST–SPHEREx Synergy: Ground-Truth Calibration
- (3) JWST–SPHEREx Synergy: Rare & Red (Dusty) Objects for JWST  
Rare and Red: (Dusty)  $z \simeq 2-7$  QSOs.  
Rare, Red, and Dead:  $z \sim 0.5-2$  Early Type Galaxies (M. Kriek's talk).
- (4) Summary and Conclusions
- (5) First Light with JWST on lensing  $z \lesssim 0.5$  clusters: SPHEREx Synergy

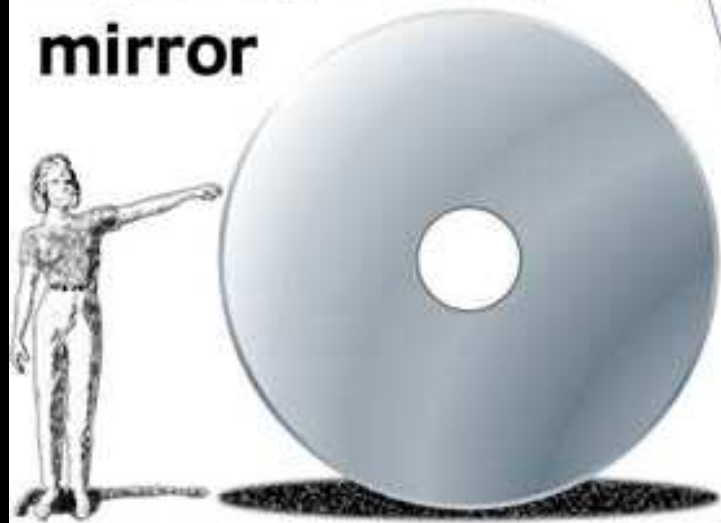
Sponsored by NASA/HST & JWST



**JWST primary  
mirror**

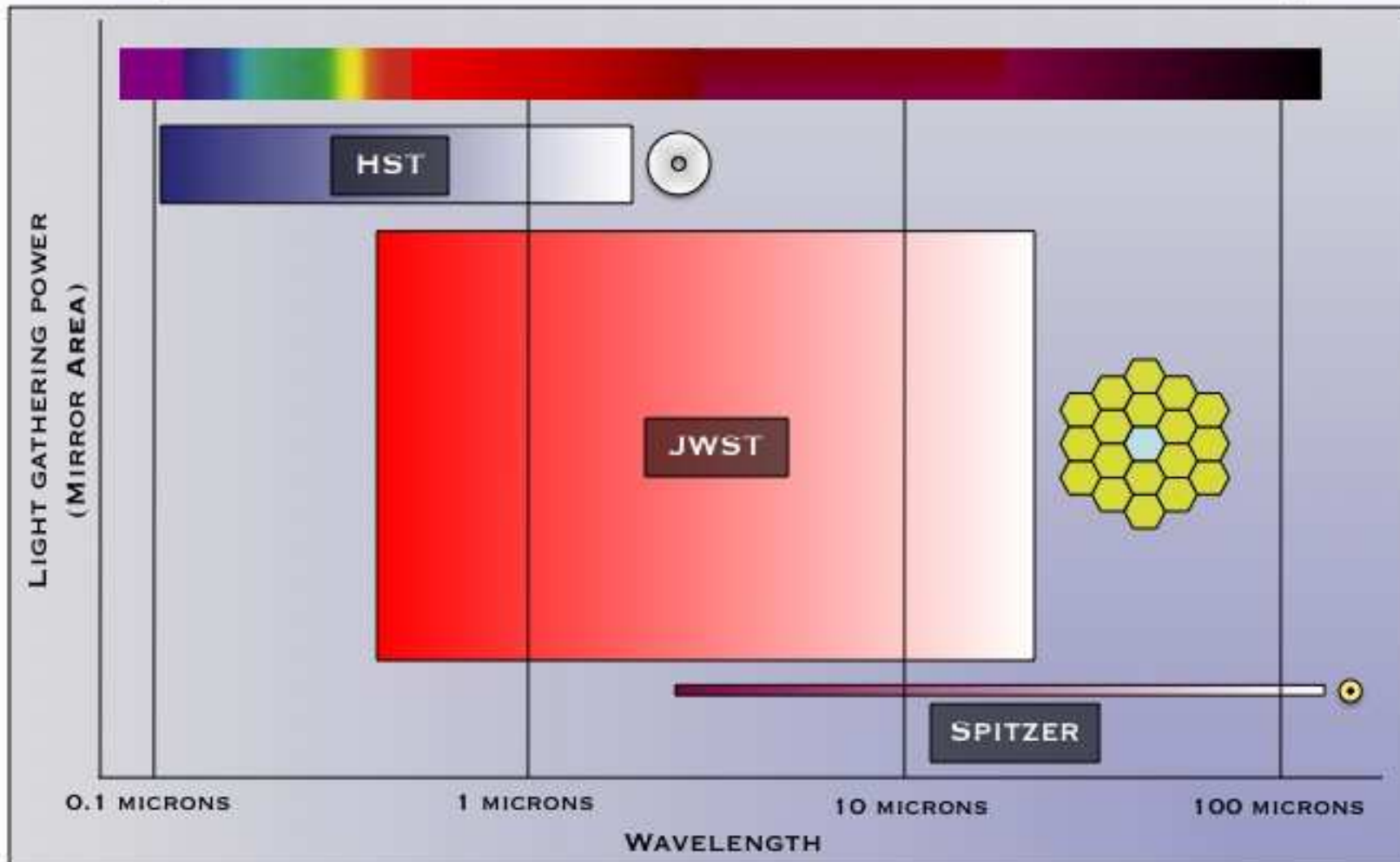


**Hubble primary  
mirror**



JWST  $\simeq 2.5\times$  larger than Hubble, so at  $\sim 2.5\times$  larger wavelengths:  
JWST has the same resolution in the near-IR as Hubble in the optical.

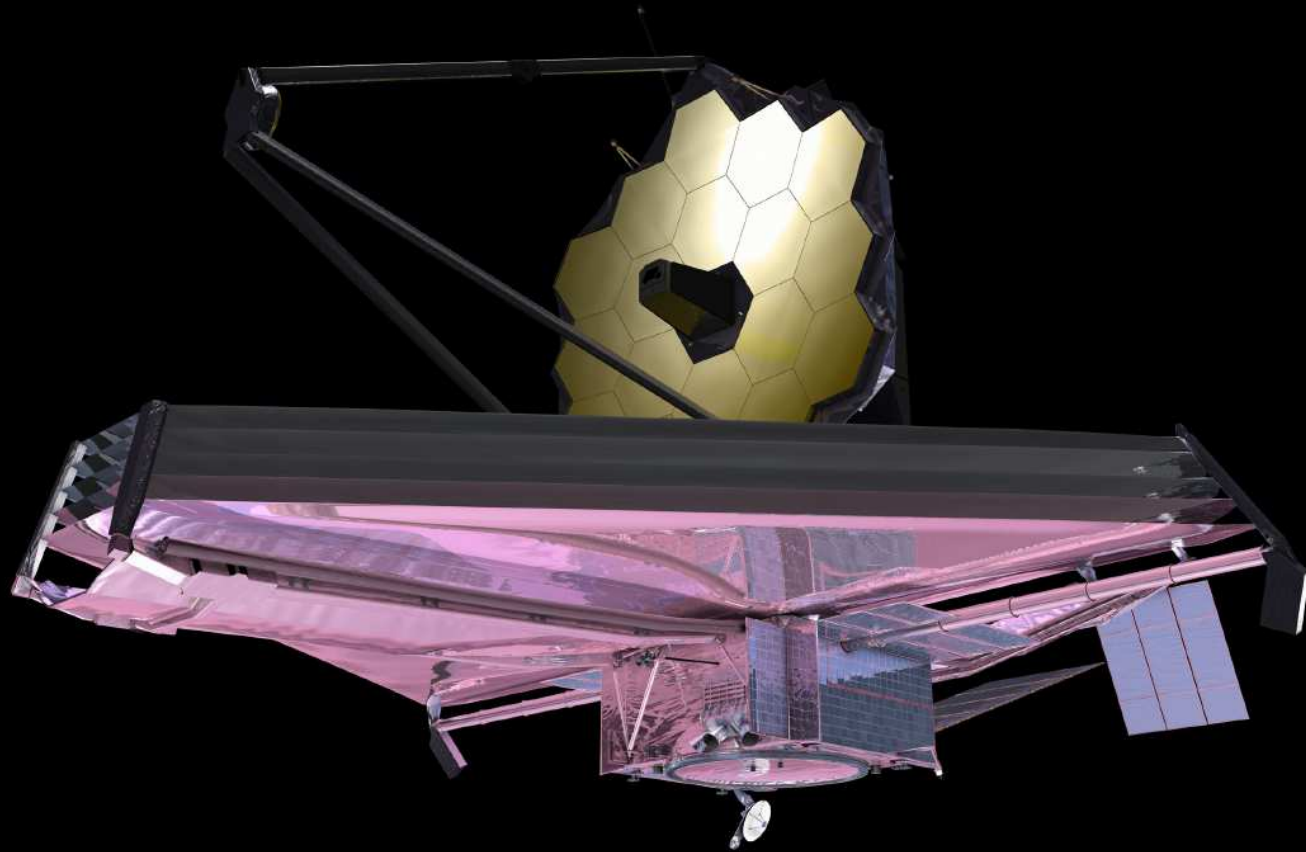
# THE JAMES WEBB SPACE TELESCOPE



LIGHT GATHERING POWER  
JWST = 25 M<sup>2</sup>; HUBBLE = 4.5 M<sup>2</sup>; SPITZER = 0.6 M<sup>2</sup>

- JWST is the perfect near–mid-IR sequel to HST and Spitzer.
  - SPHEREx will be the perfect 0.7-5 $\mu$ m ALL-SKY object finder for JWST.
- Area: SPHEREx  $\simeq$  JWST / 30<sup>2</sup>;  $\Omega$ : SPH  $\gtrsim$  JW  $\times 10^4$ ; Cost: SPH  $\simeq$  JW / 48.

# (1) Update of the James Webb Space Telescope as of 2016.



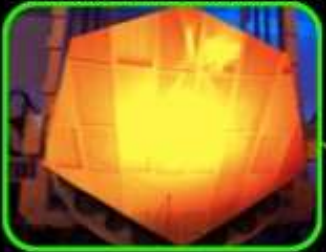
- A fully deployable 6.5 meter ( $25 \text{ m}^2$ ) segmented IR telescope for imaging and spectroscopy at  $0.6\text{--}28 \mu\text{m}$  wavelength, to be launched in Fall 2018.
- Nested array of sun-shields to keep its ambient temperature at 40 K, allowing faint imaging ( $AB=31.5 \text{ mag}$ ) and spectroscopy.



# JWST Hardware Status



Primary Mirror Segment



Aft Optics System



PM Flight Backplane



Tertiary Mirror

Secondary Mirror Pathfinder Strut



Fine Steering Mirror



Secondary Mirror Hexapod

ISIM Flight Bench



Secondary Mirror



Membrane Mgmt



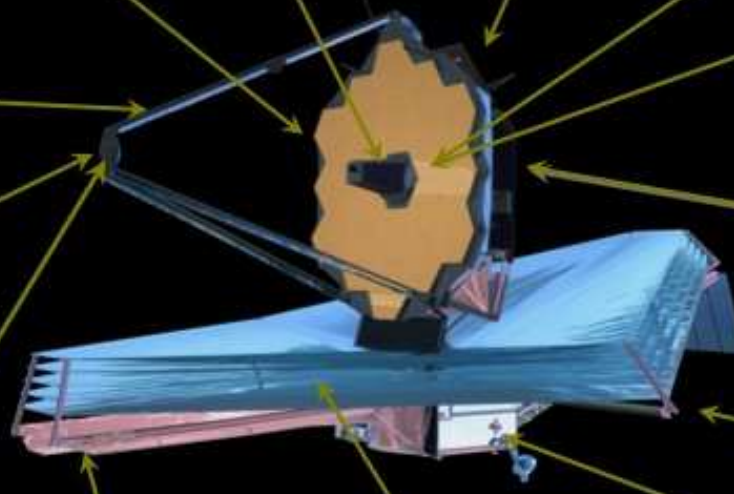
Pathfinder Membrane



Spacecraft computer Test Unit

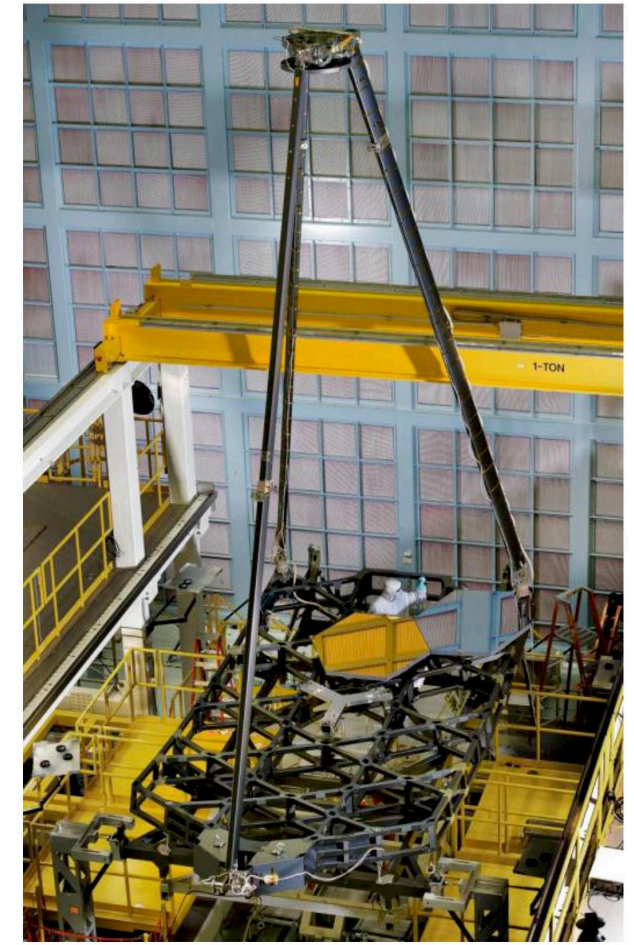


Mid-boom Test



Feb. 2016:  $\approx 98\%$  of launch mass designed and built ( $\approx 65\%$  weighed).

# (1) JWST hardware to date, and how to best use it for high redshift lensing.

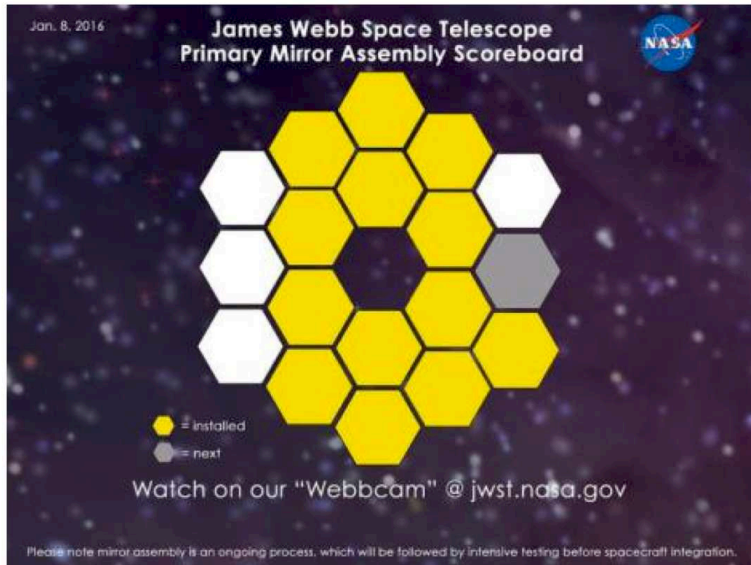


[LEFT]: Aug. 2014: Engineering Kapton Sunshield; 2015: Flight Sunshield.

[RIGHT]: Nov. 2014: First JWST mirrors mounted onto support structure, using Engineering Demos — 18 Flight mirrors mounted by Feb. 2016.

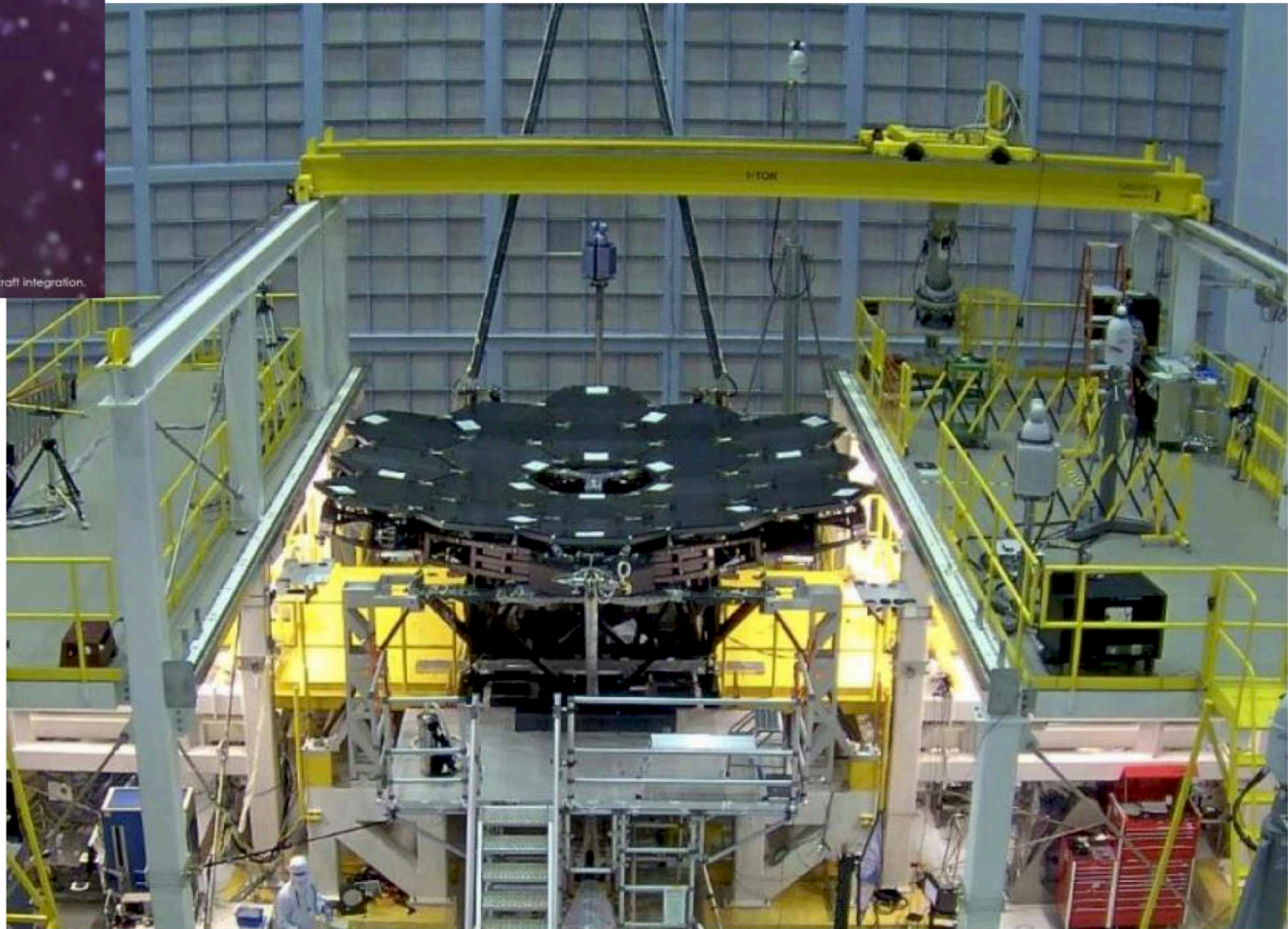
- Our Galaxy is a bright IR source at  $\lambda \gtrsim 1-5 \mu\text{m}$ : In certain directions of sky, straylight will hit secondary mirror via Sunshield:  $\lesssim 40\%$  [95%] of Zodi.
- SPHEREx can measure this for JWST lensing studies of First Light objects.

# Much progress has been made in OTE integration



← Where we were at last month's call

Current: all 18 PMSAs installed, liquid-shim-cured, & metrologized. Alignments meet specifications, and actuator motions verified  
*Big milestone!*



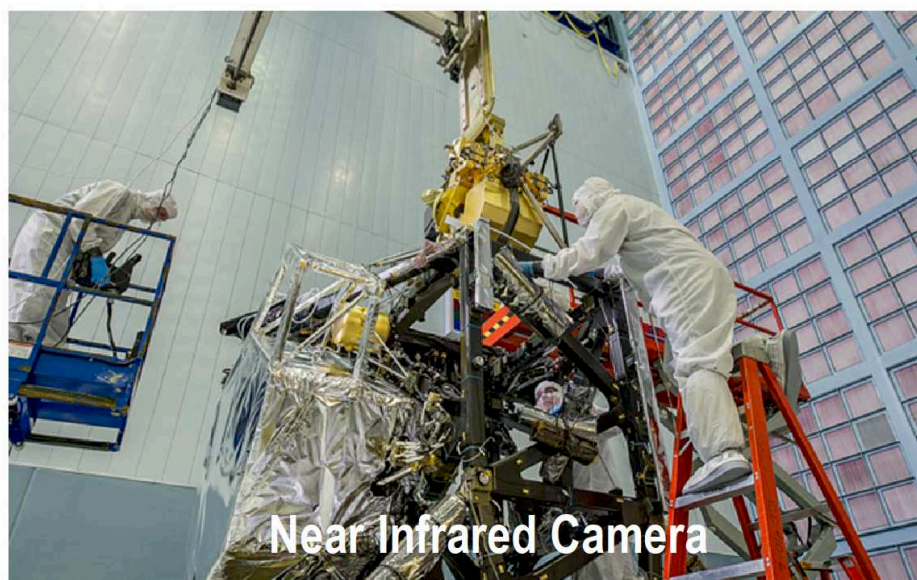
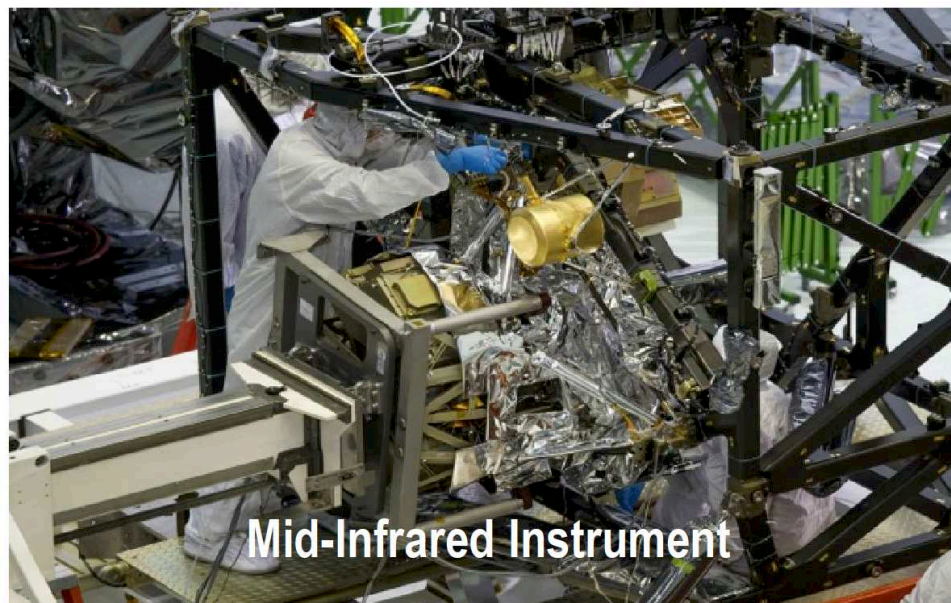
8 February 2016 JWST Monthly Telecon 8

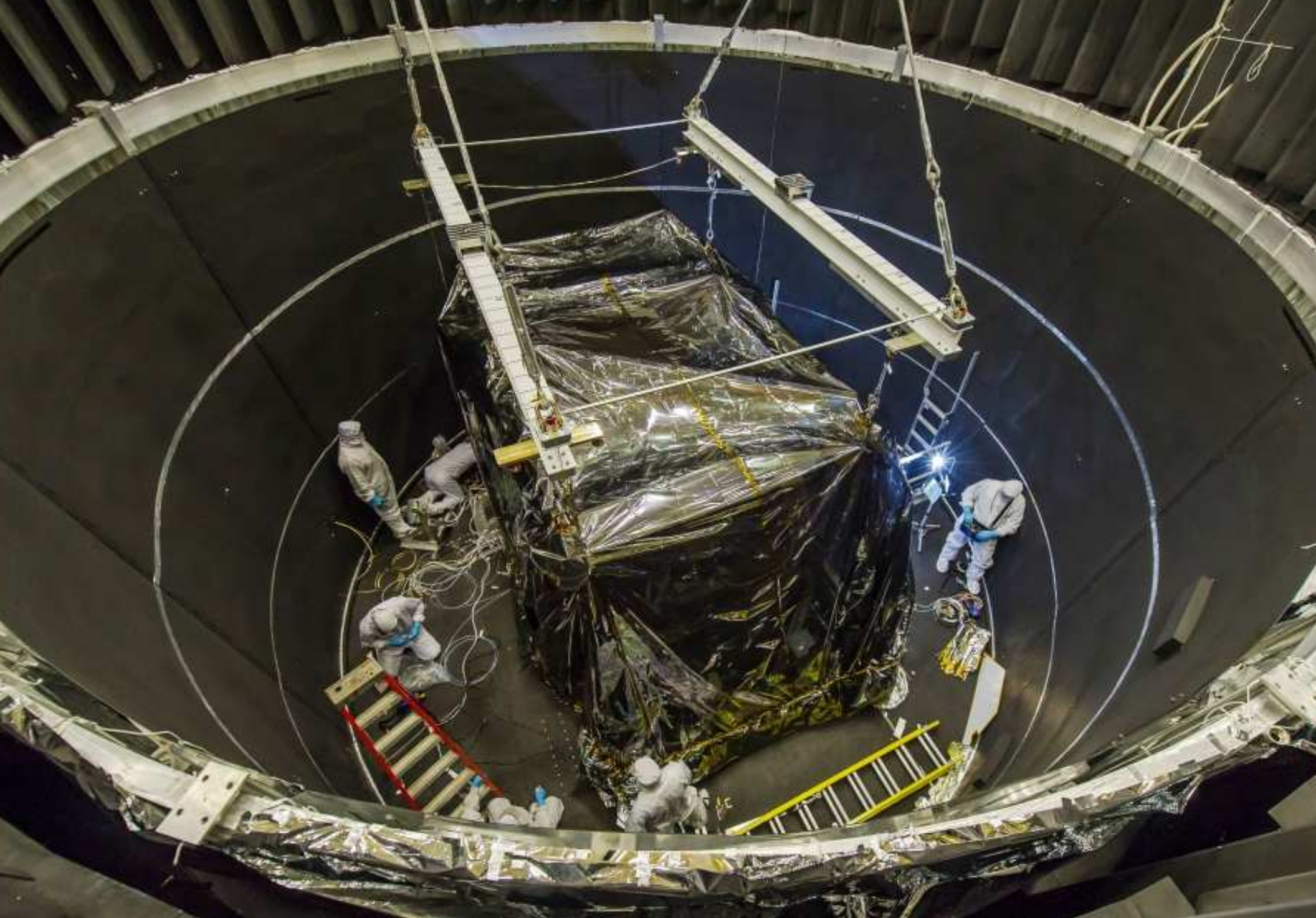
JWST lifetime: Requirement: 5 yrs; Goal: 10 yrs. SPHEREx overlaps!





# All Instruments Integrated

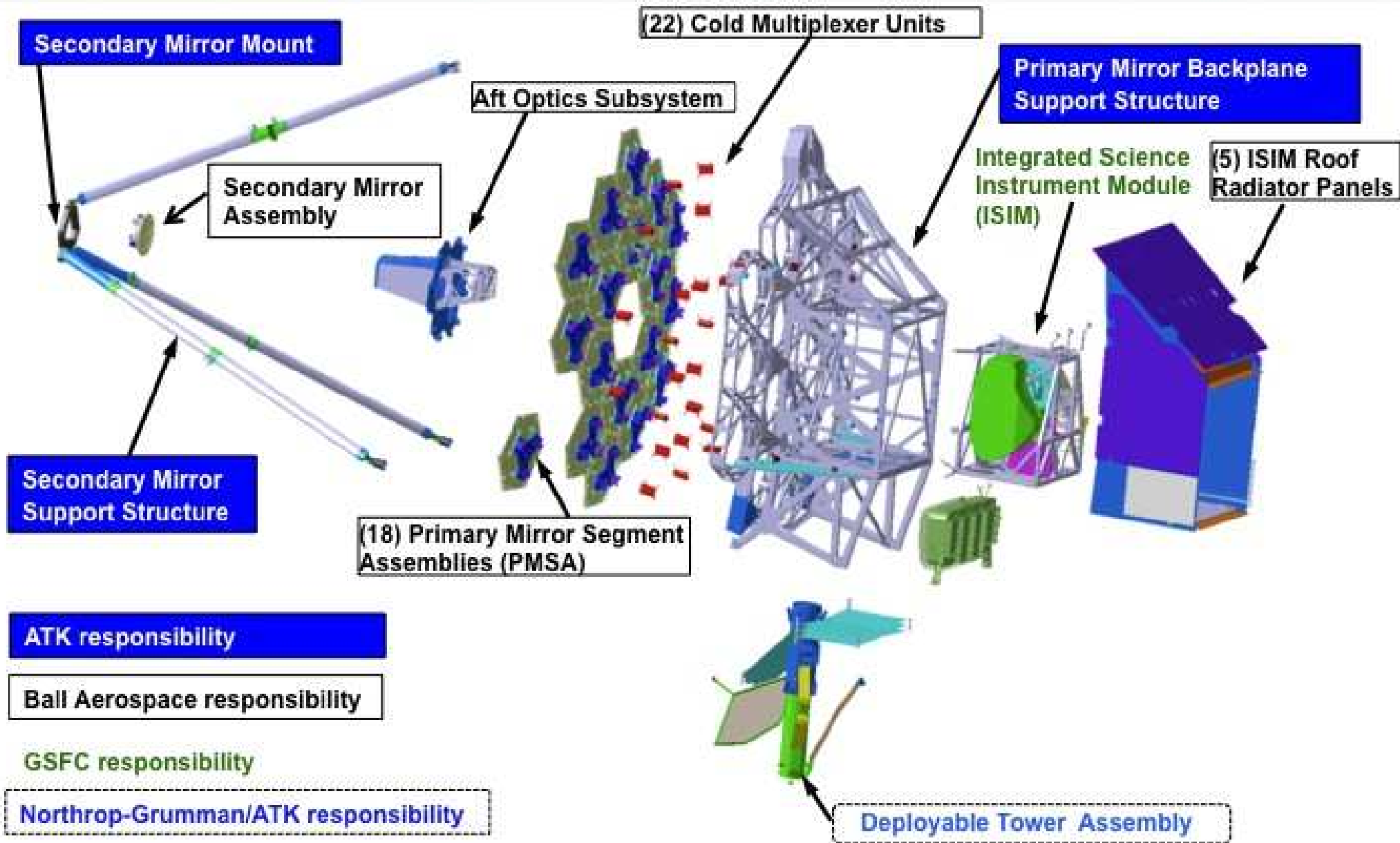




Flight ISIM with all 4 instruments: CryoVac Test 3: Oct. 2015–Feb. 2016.



# TELESCOPE ARCHITECTURE



3/31/11

2016: Finish total system integration at GSFC and Northrop.

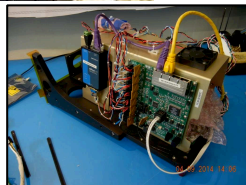
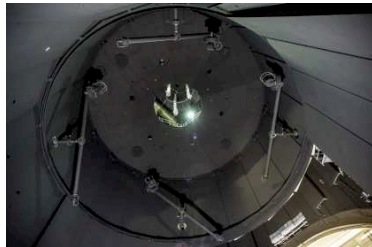


# OTIS Test GSE Architecture and Subsystems

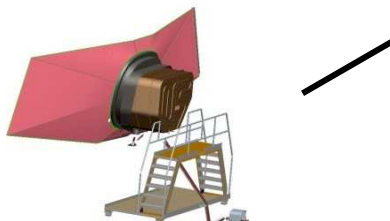


**Chamber Isolator Units**  
Dynamically isolates OTIS Optical Test  
- Integration 6 units complete

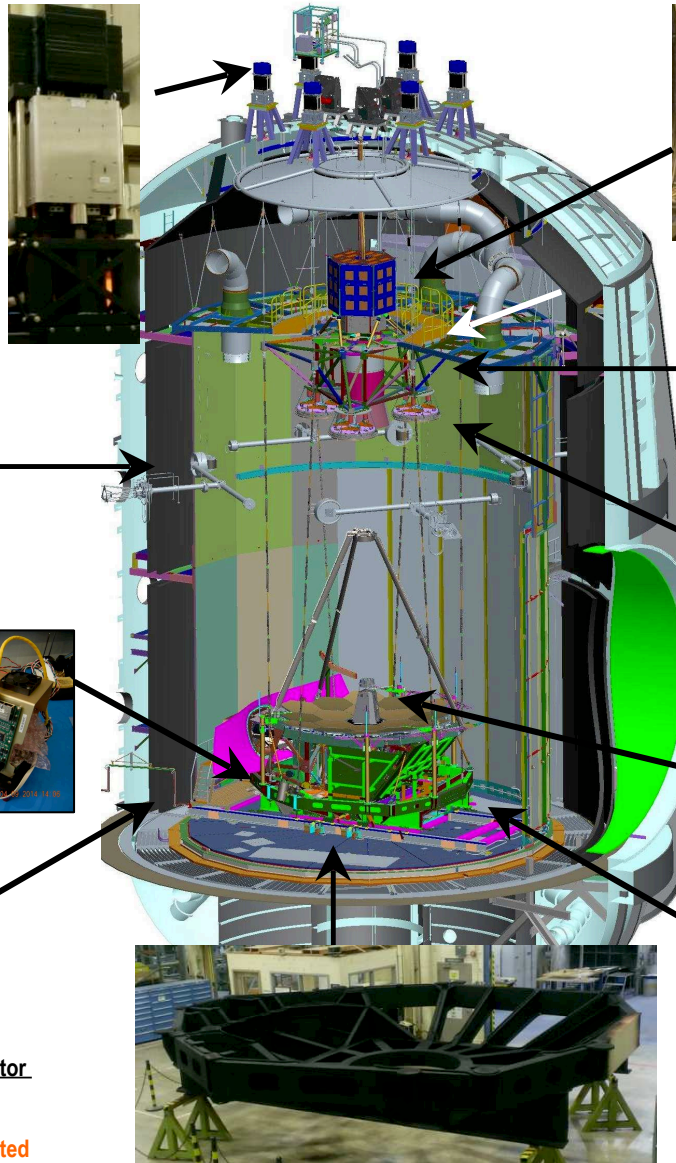
**Cryo Position Metrology (CPM) Photogrammetry System**  
Integration Complete



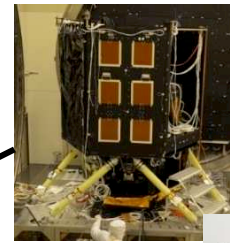
**ADM - new Leica**  
delivered and under test



**Space Vehicle Thermal Simulator (SVTS) and Sunshield Simulator**  
Passed design review and started Procurements and fab subcontracts



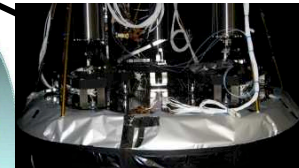
**HOSS - OTIS support structure**  
HOSS - will be in the chamber for Bake out in June



**Center of Curvature Optical Assembly (COCO)**  
• Multiwavelength interferometer (MWIF), null, calibration equipment, coarse/fine PM phasing tools, Displacement Measuring Interferometer - COCOA was exercised at MSFC in December



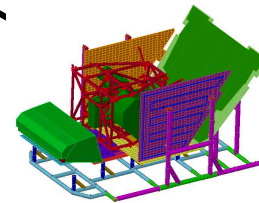
**USF Structural Frame** - supports Metrology ready for chamber integration and Cryo Load tests



**3 Auto collimating Flat Mirrors (ACFs)**  
1.5 M Plano for Pass and Half Testing  
Cryo testing underway, ACF 1 complete, ACF 4 in Cryo test complete, ACF 5 ready for Cryo.



**AOS Source Plate**  
Sources for Pass and Half Test  
72 optical fiber support cont.



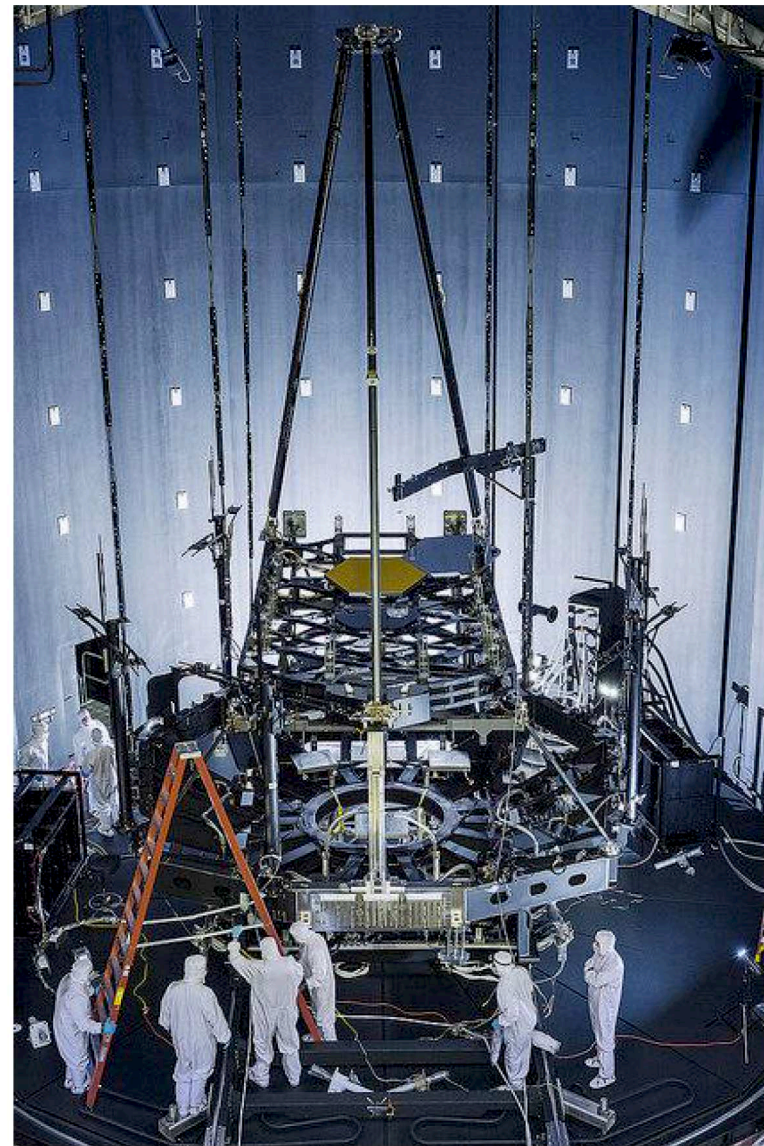
**Deep Space Edge Radiation Sink (DSERS)**  
Thermal modeling of payload and DSERS started



**Mag Damper Cryo Test Article**  
Fabrication started

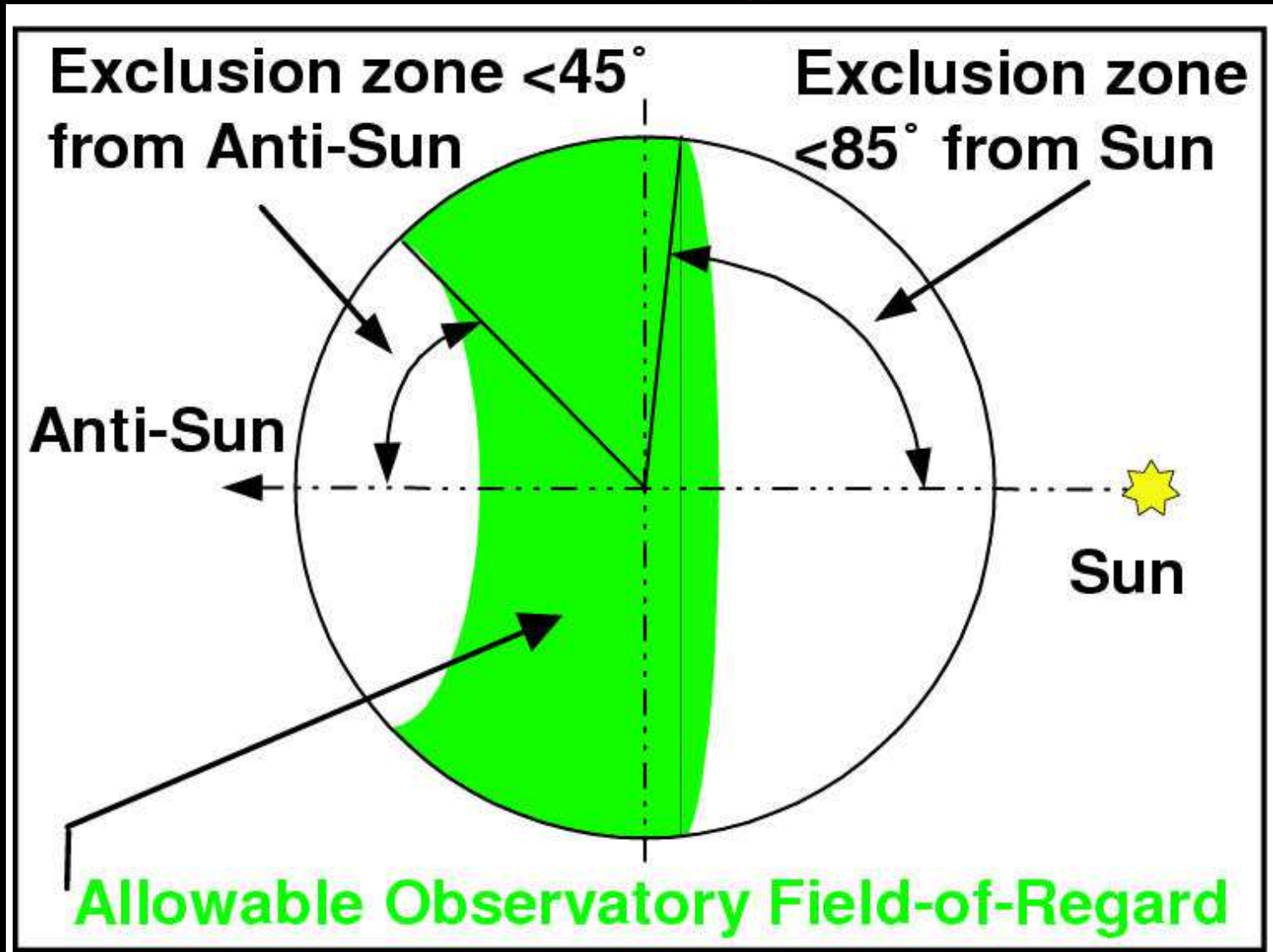
World's largest TV chamber OTIS: Will test whole JWST in 2017.

# Pathfinder & JSC Chamber A: getting ready for OGSE1 (and eventually OGSE2 & Thermal Pathfinder)



Testing chamber with JWST Engineering model. 2017: Test real JWST.

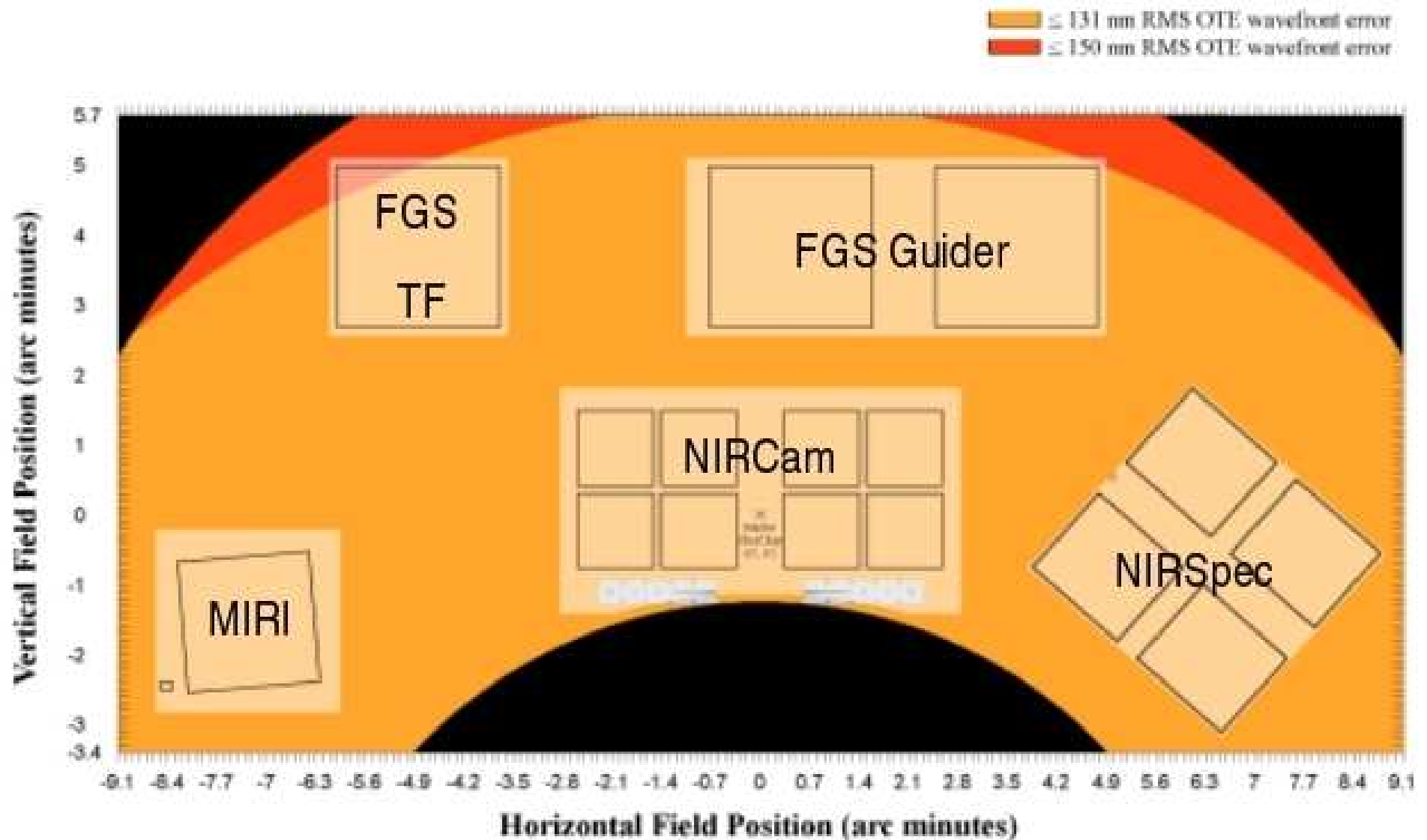
## (2) JWST-SPHEREx Calibration Synergy: Ground-Truth Calibrations



JWST can observe North/South Ecliptic Pole continuously ( $r \lesssim 5^\circ$  CVZs):

- LMC affects SEP CVZ. NEP has good regions (see Finkbeiner's talk).
- Great for Galactic proper motion, high redshift variability, etc.
- NEP survey provides perfect calibrations for SPHEREx (& WFIRST).

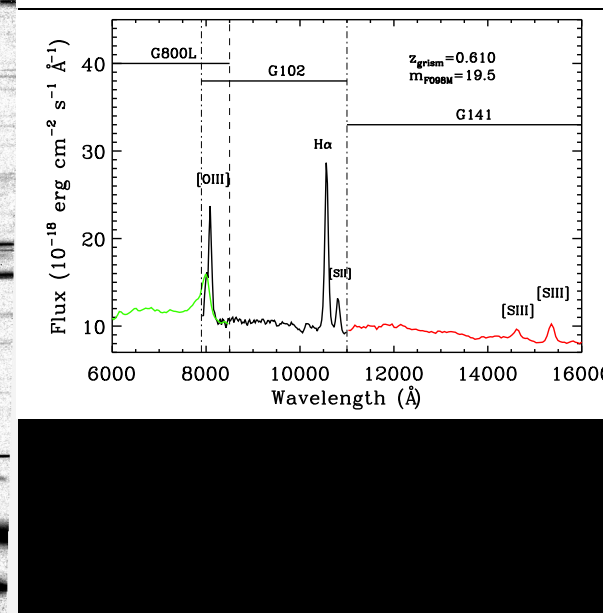
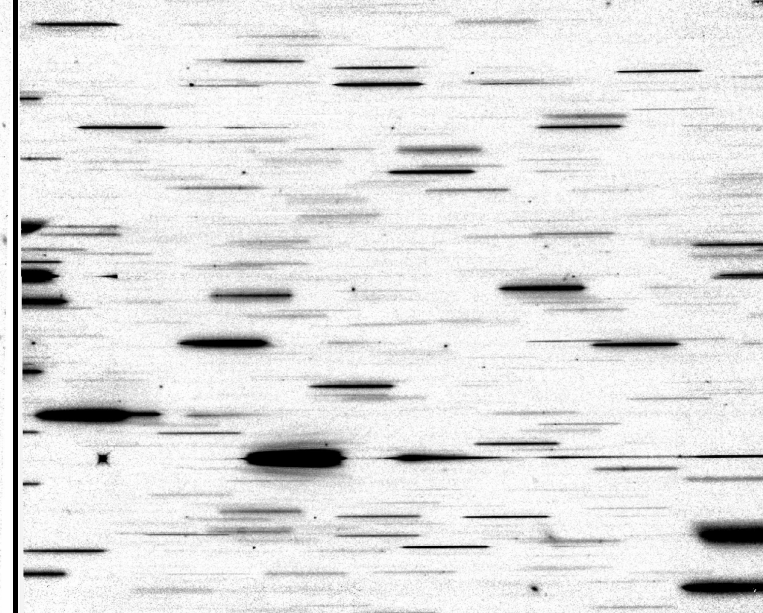
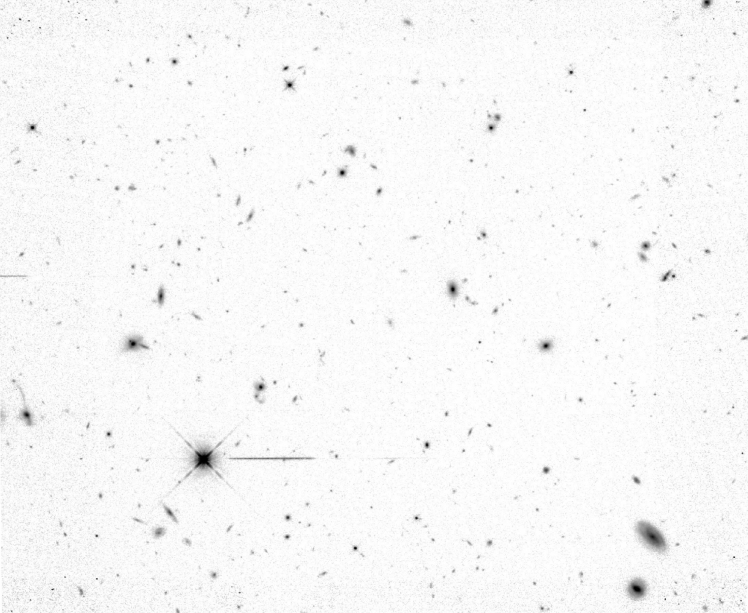
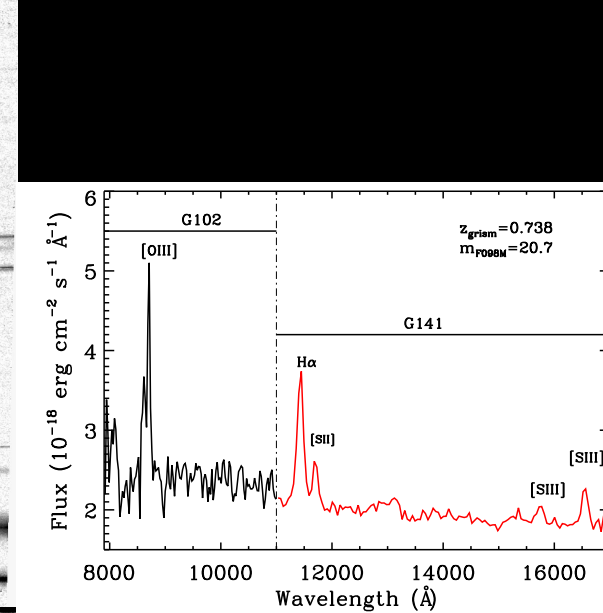
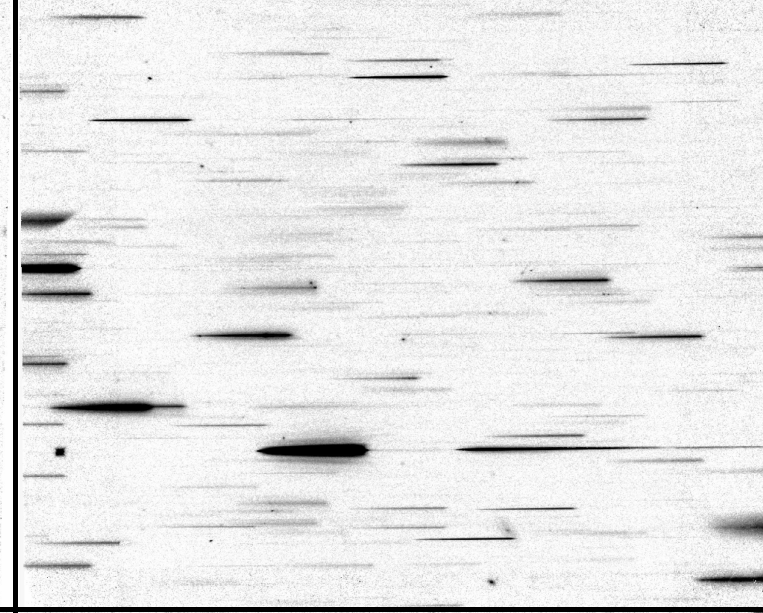
## (2) JWST-SPHEREx Calibration Synergy: Ground-Truth Calibrations



FY $\gtrsim$ 16: JWST instruments can NOW be used for science parallels!!

- Currently being implemented for most used instrument pairs.

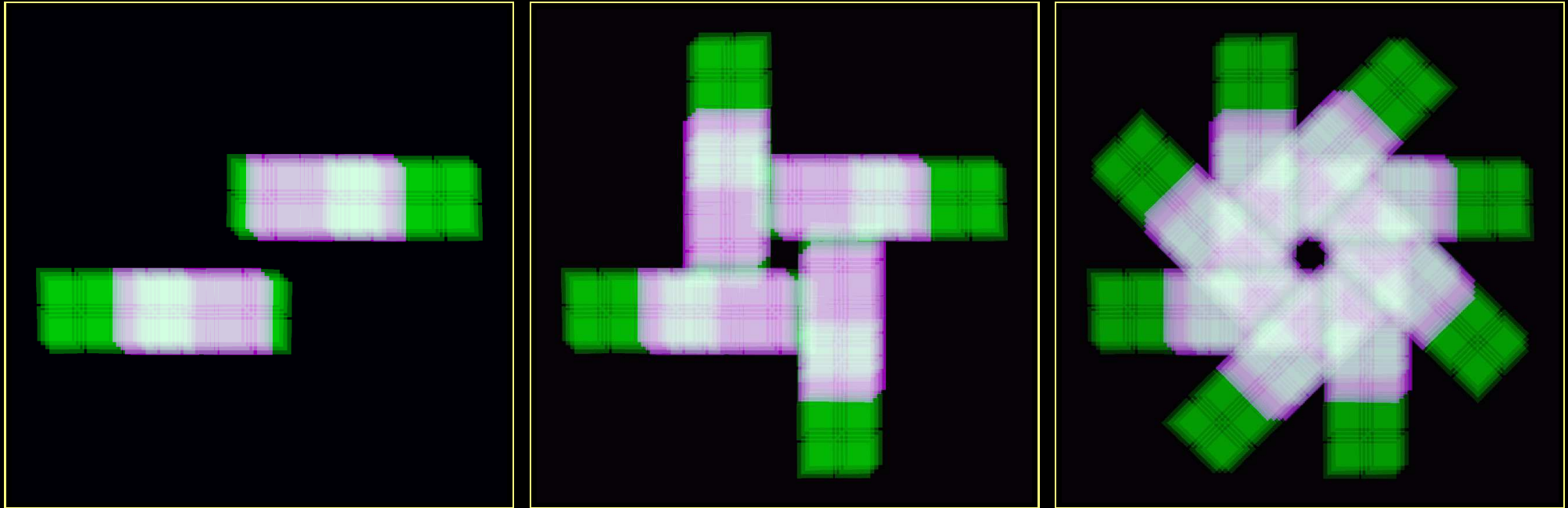
Provides perfect grism+imaging calibration data for SPHEREx (& WFIRST).



HST/WFC3 G102 & G141 grism spectra in GOODS-S ERS (Straughn<sup>+</sup> 2011)  
 JWST parallels: R<sub>~</sub>150 grism spectra to AB<sub>≲</sub>27 + 1–5μm images to AB<sub>≲</sub>29.  
 10×10' NEP provides ground-truth to AB<sub>≲</sub>27 for SPHEREx (& WFIRST).  
 See M. Kriek's talk on 3DHST. There are also ACS G800L GRAPES & PEARS, and WFC3 G102L FIGS surveys (Malhotra et al.).



# Exposure Maps of NEP JWST-Windmill & GO-Extensions:



[LEFT]: Parallel NIRISS R150C+R150R grism spectra at  $\Delta\text{PA}=0+180^\circ$  overlaid on primary NIRCам images.

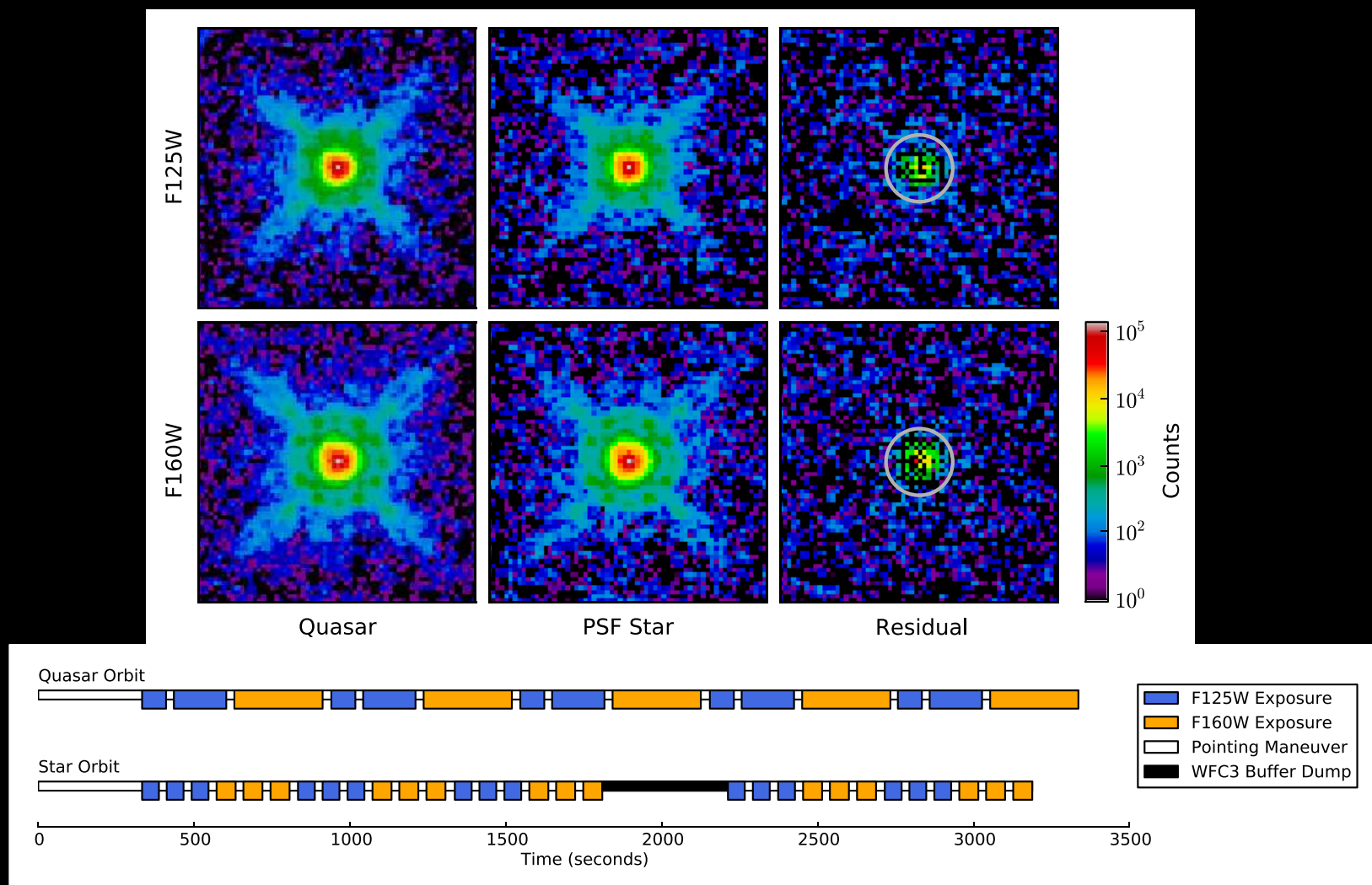
[MIDDLE]: Same with  $\Delta\text{PA}=90+270^\circ$  added.

[RIGHT]: Possible GO-Community extensions in JWST Cycle  $\gtrsim 1$ .

White regions: NIRCам exposures overlap, reaching  $\lesssim 0.75$  mag deeper.

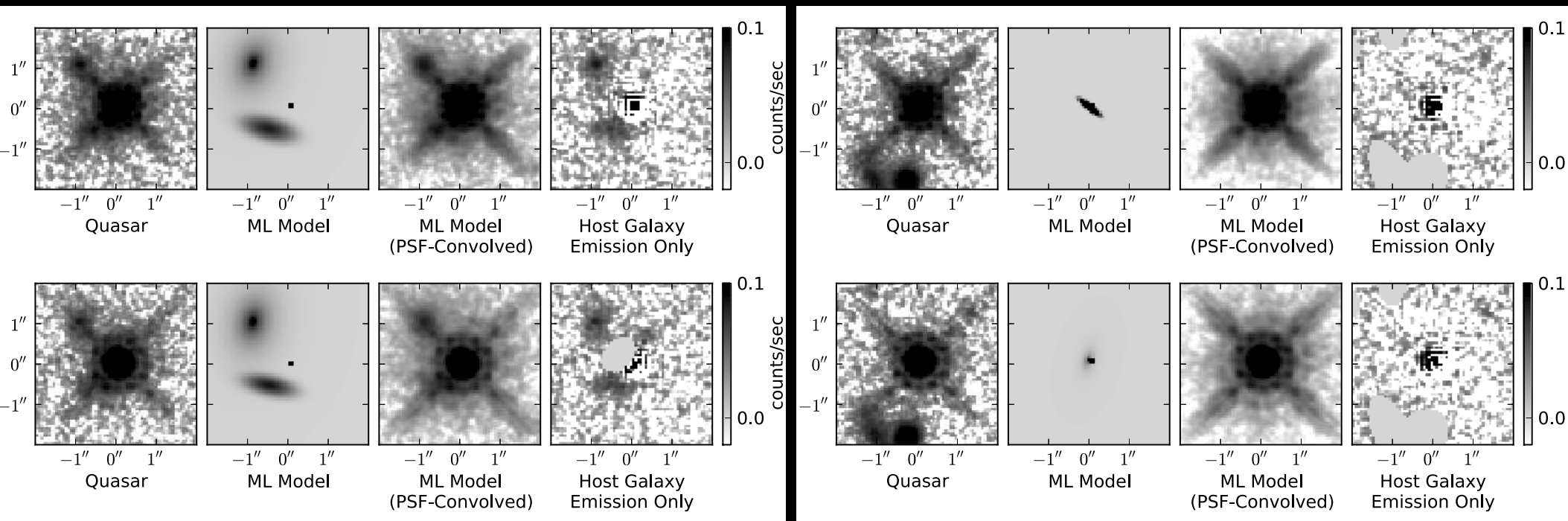
$10 \times 10'$  NEP provides ground-truth to  $AB \lesssim 27$  for SPHEREx (& WFIRST).

- (3) JWST-SPHEREx Synergy: Rare and Dusty Objects:  $z \simeq 2-7$  QSOs



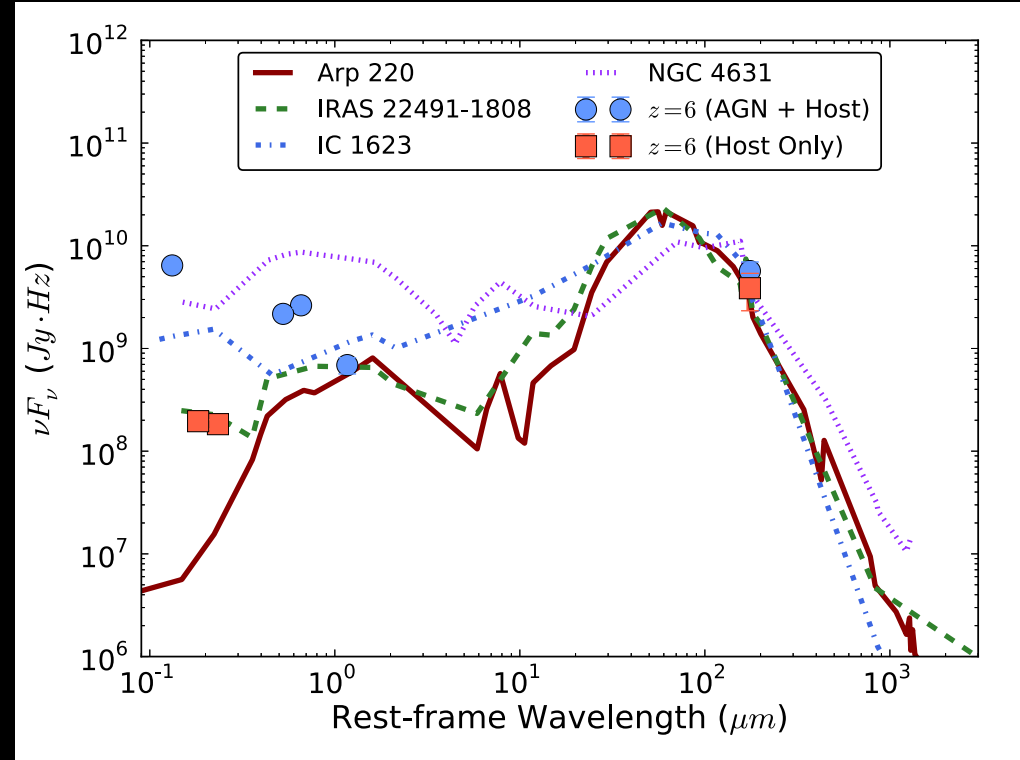
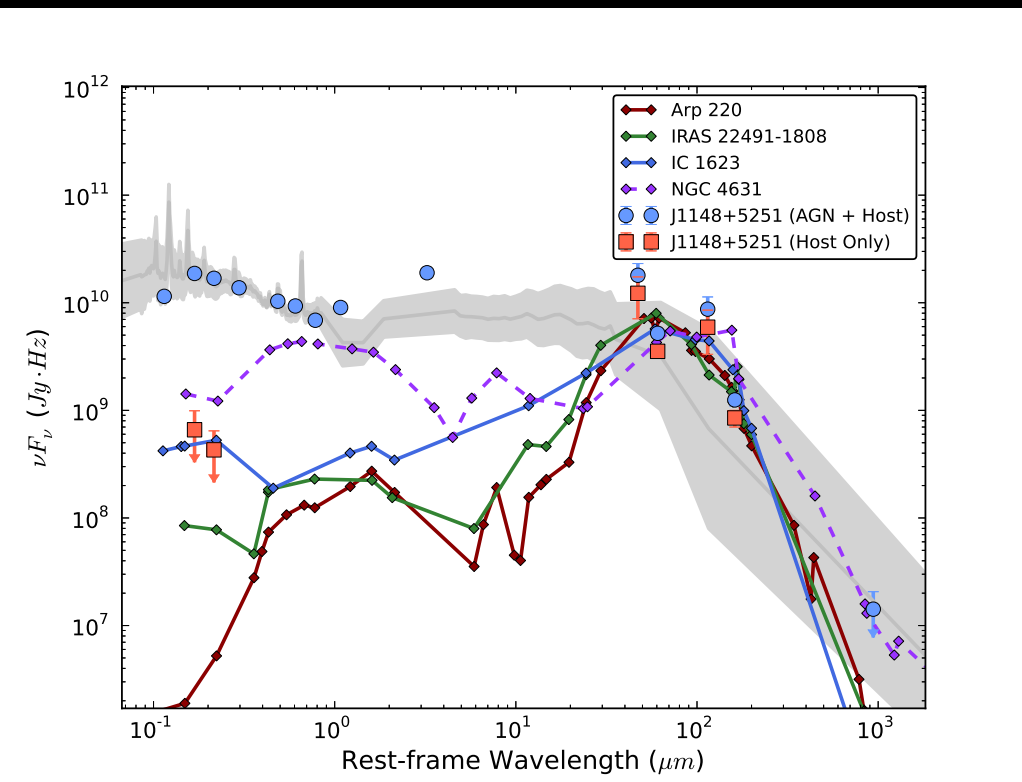
- Careful contemporaneous orbital PSF-star subtraction: Removes most of “OTA spacecraft breathing” effects (Mechtley et al 2012, ApJL, 756, L38).
- PSF-star ( $AB \simeq 15$  mag) subtracts  $z=6.42$  QSO ( $AB \simeq 18.5$ ) nearly to the noise limit: NO host galaxy detected  $100\times$  fainter ( $AB \gtrsim 23.5$  at  $r \gtrsim 0''.3$ ).

### (3) WFC3 Detection of QSO Host Systems at $z \simeq 6$ : Dusty Merger?



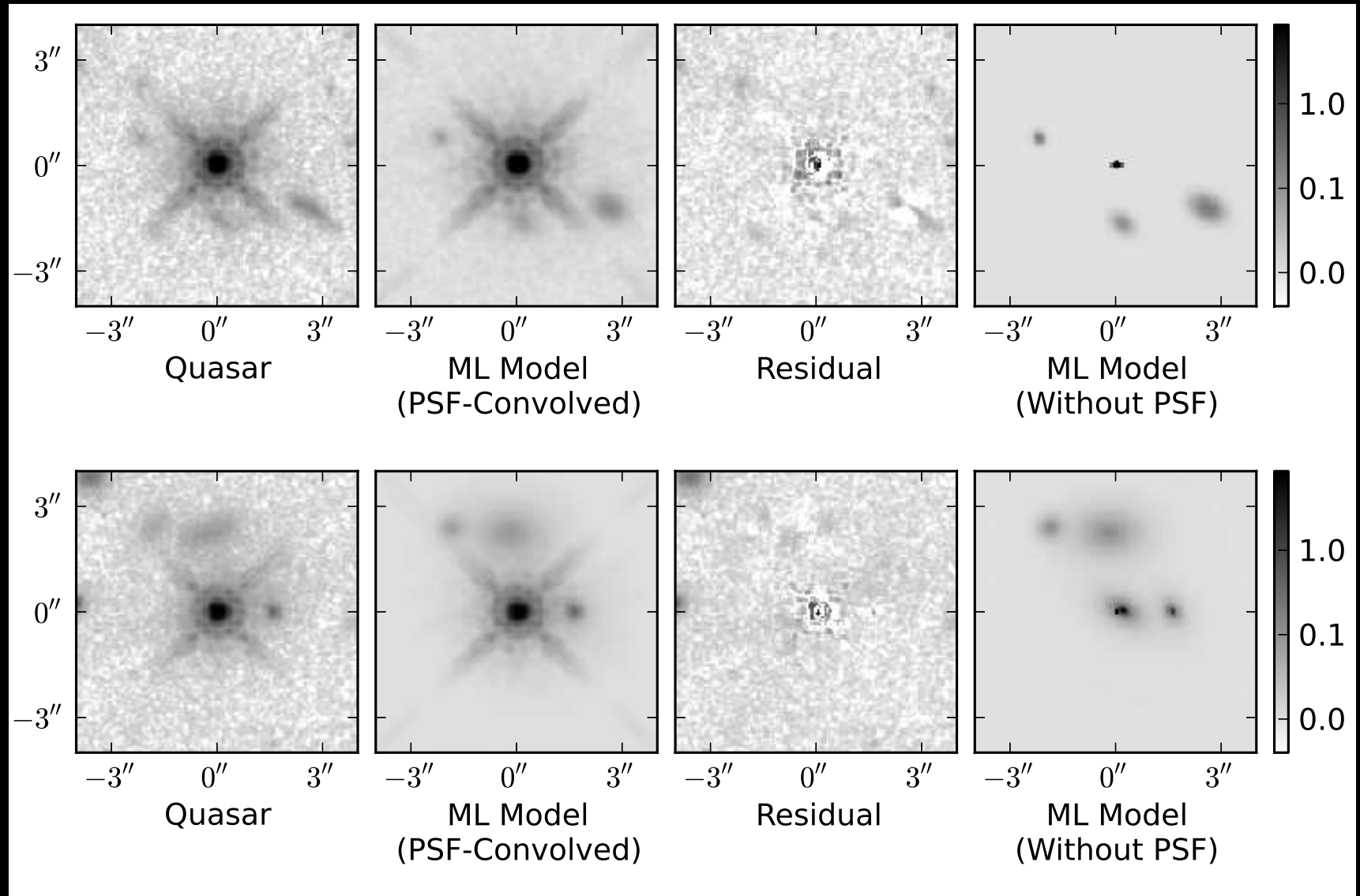
- Monte Carlo Markov-Chain of observed PSF-star + Sersic ML light-profile. Gemini AO images to pre-select PSF stars (Mechtley<sup>+</sup> 2014).
- First detection out of five  $z \simeq 6$  QSOs [2/5 hosts detected].
- One  $z \simeq 6$  QSO host galaxy: Giant merger morphology + tidal structure??
- Same J+H structure! Blue UV-SED colors:  $(J-H) \simeq 0.19$ , constrains dust.
  - IRAS starburst-like SED from rest-frame UV–far-IR,  $A_{FUV} \sim 1$  mag.
- $M_{AB}^{host}(z \simeq 6) \lesssim -23.0$  mag, i.e.,  $\sim 2$  mag brighter than  $L^*(z \simeq 6)$ !
- SPHEREx provides ALL-SKY samples of (dusty!)  $z \simeq 2-7$  QSOs for JWST.

### (3) Observations of QSO Host Systems at $z \simeq 6$ : Dusty Mergers?



- Blue dots:  $z \simeq 6$  QSO SED, Grey: Average radio-quiet SDSS QSO spectrum at  $z \gtrsim 1$  (normalized at  $0.5 \mu$ ). Red:  $z \simeq 6$  host galaxy (WFC3+submm).
- Nearby fiducial galaxies (starburst ages  $\lesssim 1$  Gyr) normalized at  $100 \mu\text{m}$ :  
[LEFT] Rules out  $z=6.42$  spiral or bluer host galaxy SEDs for 1148+5251. (U)LIRGs & Arp 220s permitted (Mechtley et al. 2012, ApJL, 756, L38).  
[RIGHT] Detected QSO host has IRAS starburst-like SED from rest-frame UV–far-IR,  $A_{FUV}(\text{host}) \sim 1$  mag (Mechtley et al. 2012; 2014 PhD).
- SPHEREx provides ALL-SKY samples of (dusty!)  $z \simeq 2-7$  QSOs for JWST.

### (3) Observations of QSO Host Systems at $z \simeq 2$ : Dusty Mergers?



- Monte Carlo Markov-Chain runs of observed PSF-star + Sersic ML light-profile models: merging neighbors (some with tidal tails?; Mechtley, Jahnke, Windhorst et al. 2016; astro-ph/1510.08461).
- SPHEREx provides ALL-SKY samples of (dusty!)  $z \simeq 2-7$  QSOs for JWST.

## (4) Summary and Conclusions

(1) JWST in final integration & testing: On track for Oct 2018 launch.

(Management replan in 2010-2011. No technical showstoppers thus far).

- More than 98% of JWST H/W built or in fab, & meets/exceeds specs.

(2) JWST–SPHEREx Calibration Synergy: Ground-Truth Calibrations

JWST provides perfect grism+imaging calibration for SPHEREx (& WFIRST)

$10 \times 10'$  NEP provides ground-truth to  $AB \lesssim 27$  for SPHEREx (& WFIRST).

(3) JWST–SPHEREx Synergy: Rare, Red (Dusty) or Dead Objects:

- SPHEREx provides ALL-SKY samples of (dusty!)  $z \simeq 2-7$  QSOs for JWST.

- SPHEREx provides ALL-SKY samples of Early Type Galaxies (M. Kriek's talk).

- (4) To see the most First Light, JWST must cover the best lensing clusters!

- Need to consider brightness of — and low-level gradients in — IntraCluster Light (ICL). SPHEREx will help map & calibrate this.

# SPARE CHARTS

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- References and other sources of material shown:

<http://www.asu.edu/clas/hst/www/jwst/> [Talk, Movie, Java-tool]

<http://www.asu.edu/clas/hst/www/ahah/> [Hubble at Hyperspeed Java-tool]

<http://www.asu.edu/clas/hst/www/jwst/clickonHUDF/> [Clickable HUDF map]

<http://www.jwst.nasa.gov/> & <http://www.stsci.edu/jwst/>

<http://ircamera.as.arizona.edu/nircam/>

<http://ircamera.as.arizona.edu/MIRI/>

<http://www.stsci.edu/jwst/instruments/nirspec/>

<http://www.stsci.edu/jwst/instruments/fgs>

Gardner, J. P., et al. 2006, Space Science Reviews, 123, 485–606

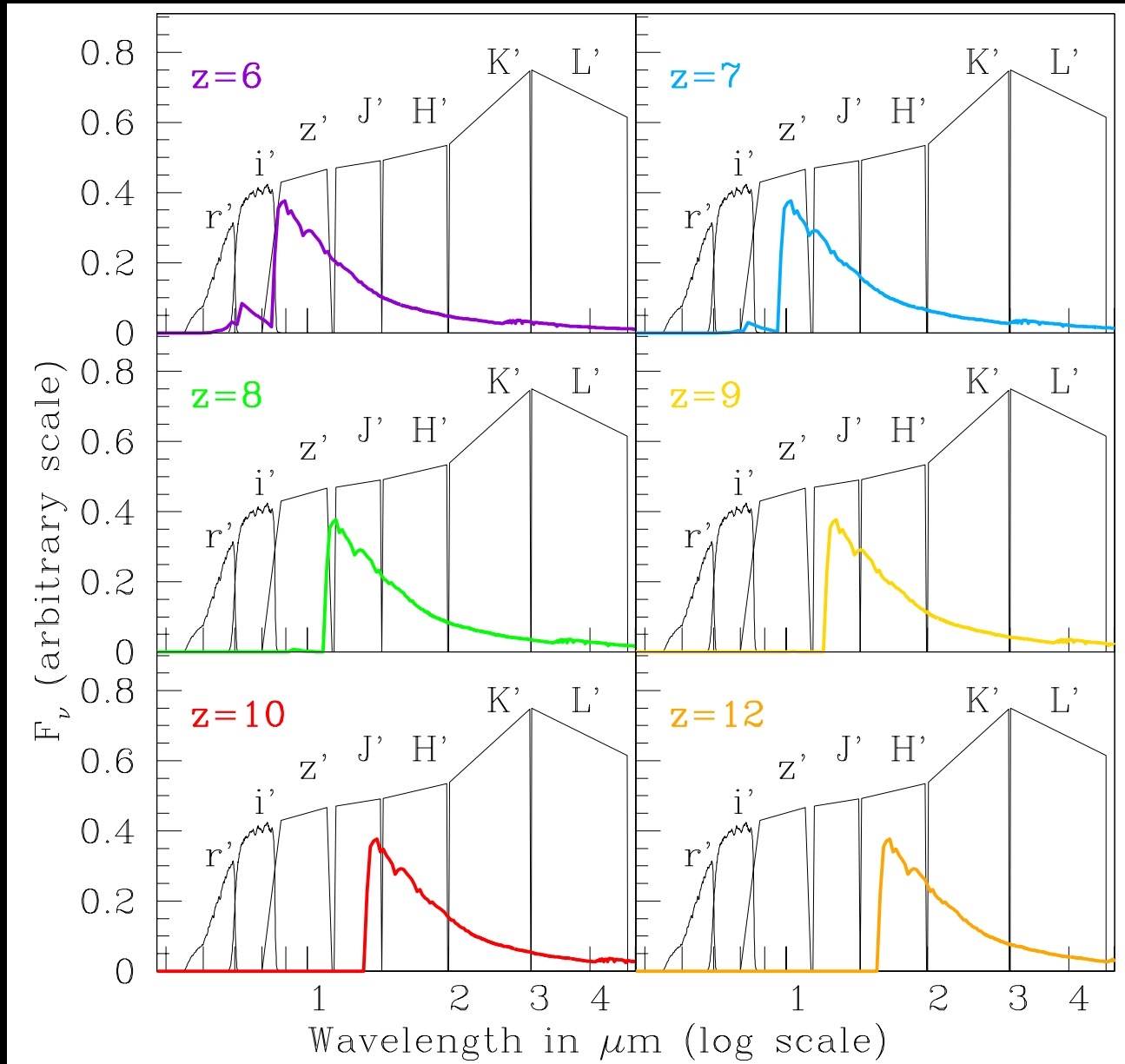
Mather, J., & Stockman, H. 2000, Proc. SPIE Vol. 4013, 2

Windhorst, R., et al. 2008, Advances in Space Research, 41, 1965

Windhorst, R., et al., 2011, ApJS, 193, 27 (astro-ph/1005.2776).



## (5) How will Webb measure First Light: What to expect in (Ultra)Deep Fields?



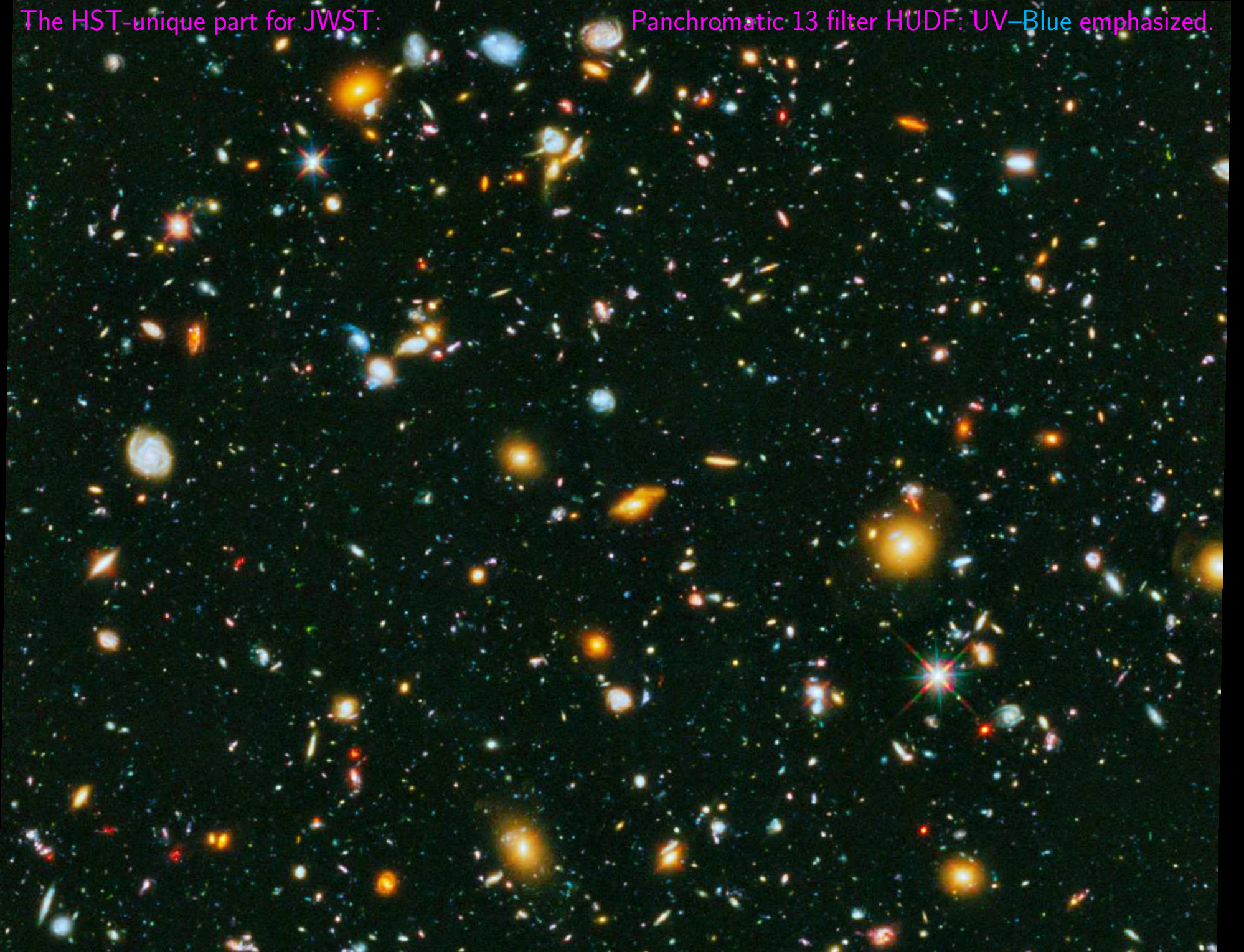
● Can't beat redshift: to see First Light, must observe near–mid IR.

⇒ This is why JWST needs NIRC*am* at 0.8–5  $\mu\text{m}$  and MIRI at 5–28  $\mu\text{m}$ .

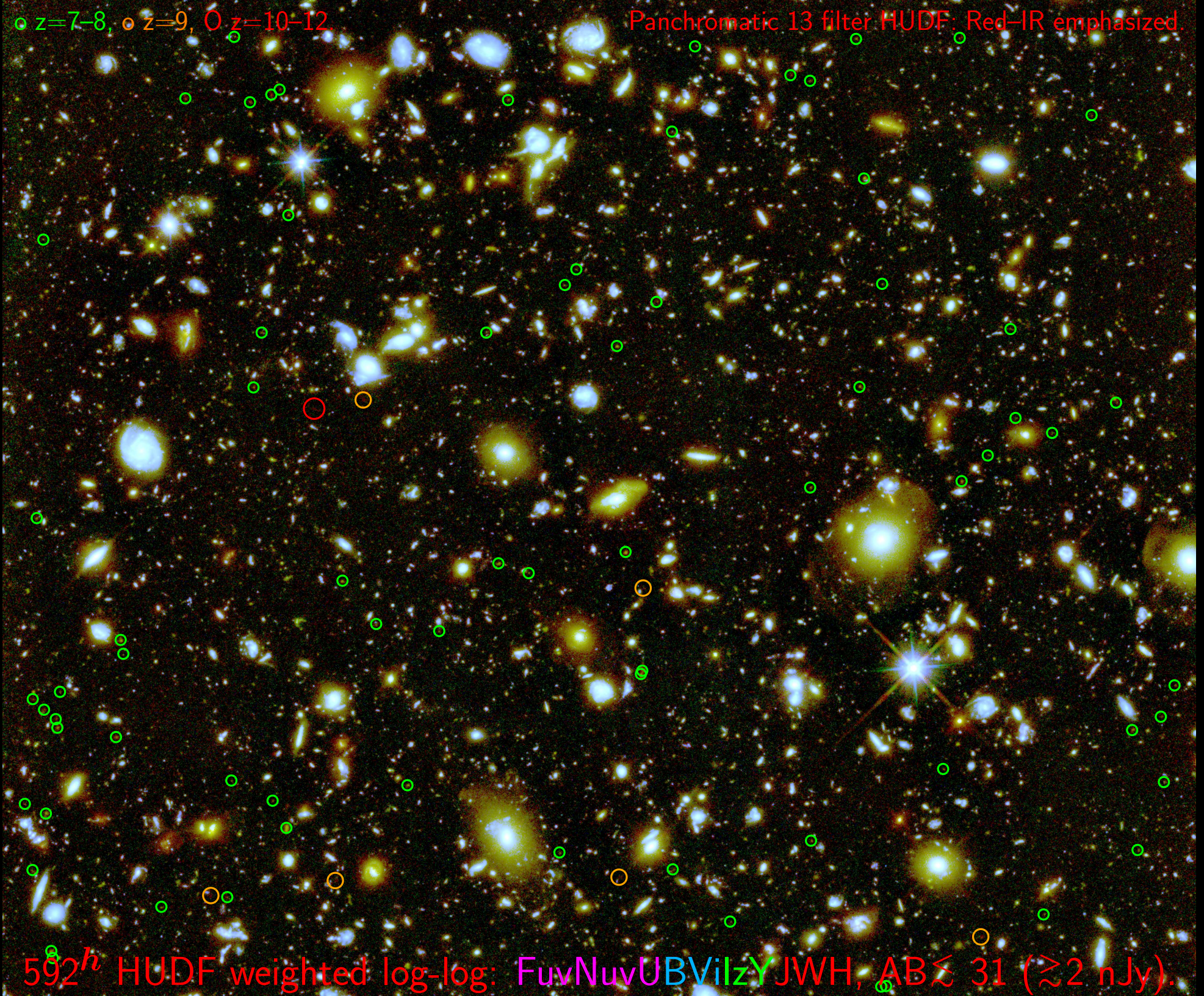
The HST-unique part for JWST:

Panchromatic 13 filter HUDF: UV-Blue emphasized.

592<sup>h</sup> HUDF weighted log-log: FuvNuvUBVilzYJWH, AB  $\lesssim 28-31$  ( $\gtrsim 2$  nJy).

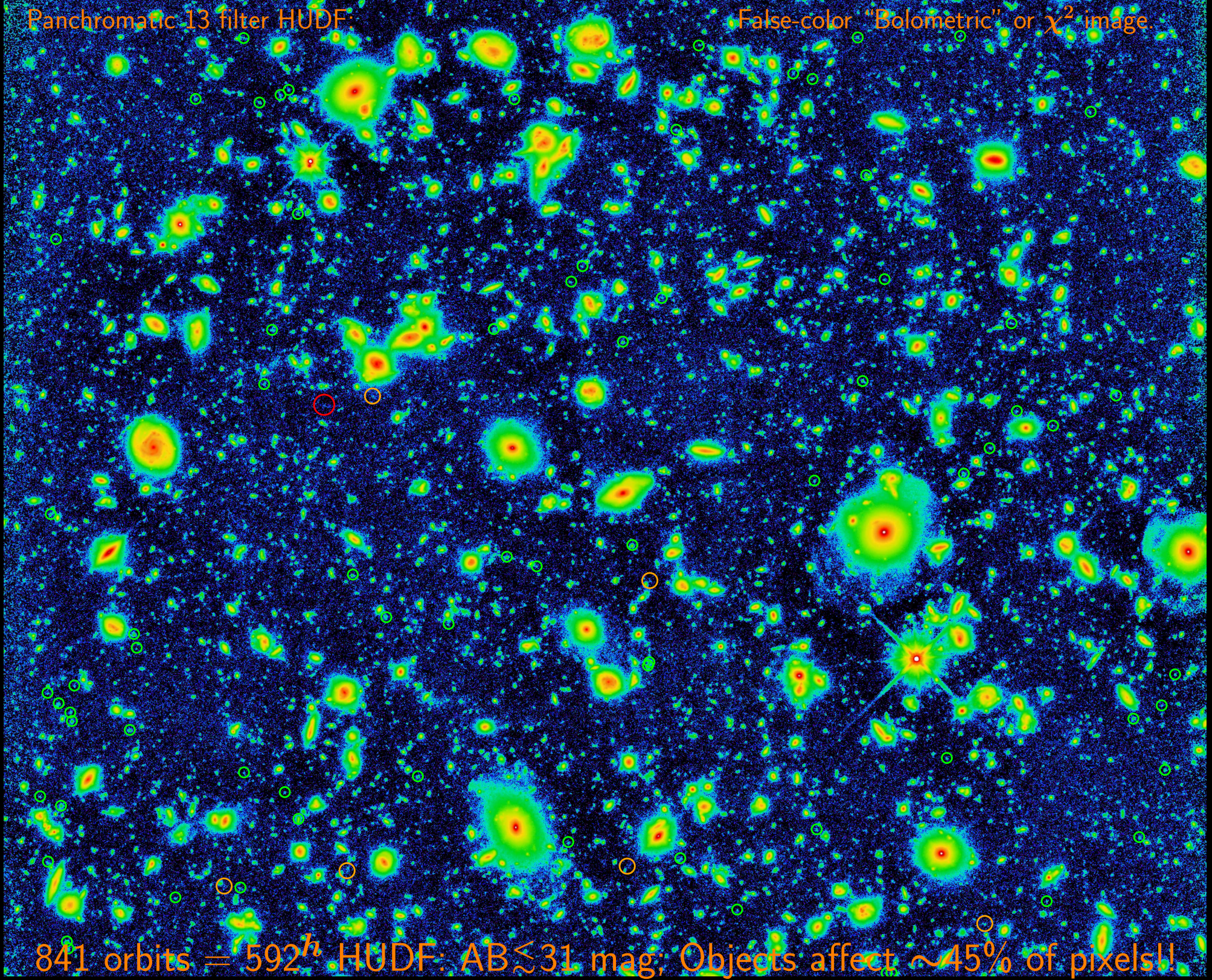


$\circ$   $z=7-8$ ,  $\circ$   $z=9$ ,  $\bigcirc$   $z=10-12$ . Panchromatic 13 filter HUDF: Red-IR emphasized.

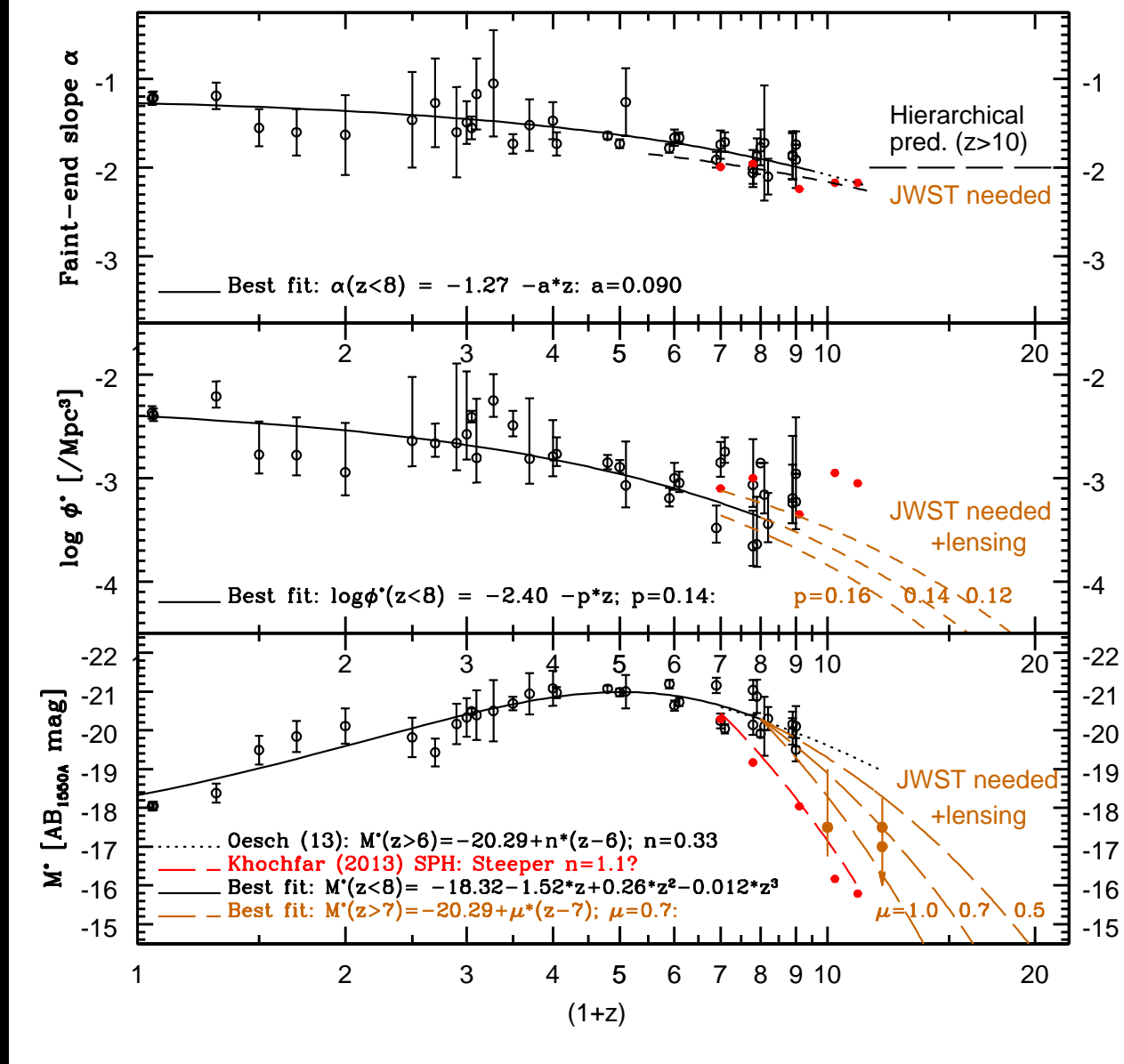


Panchromatic 13 filter HUDF:

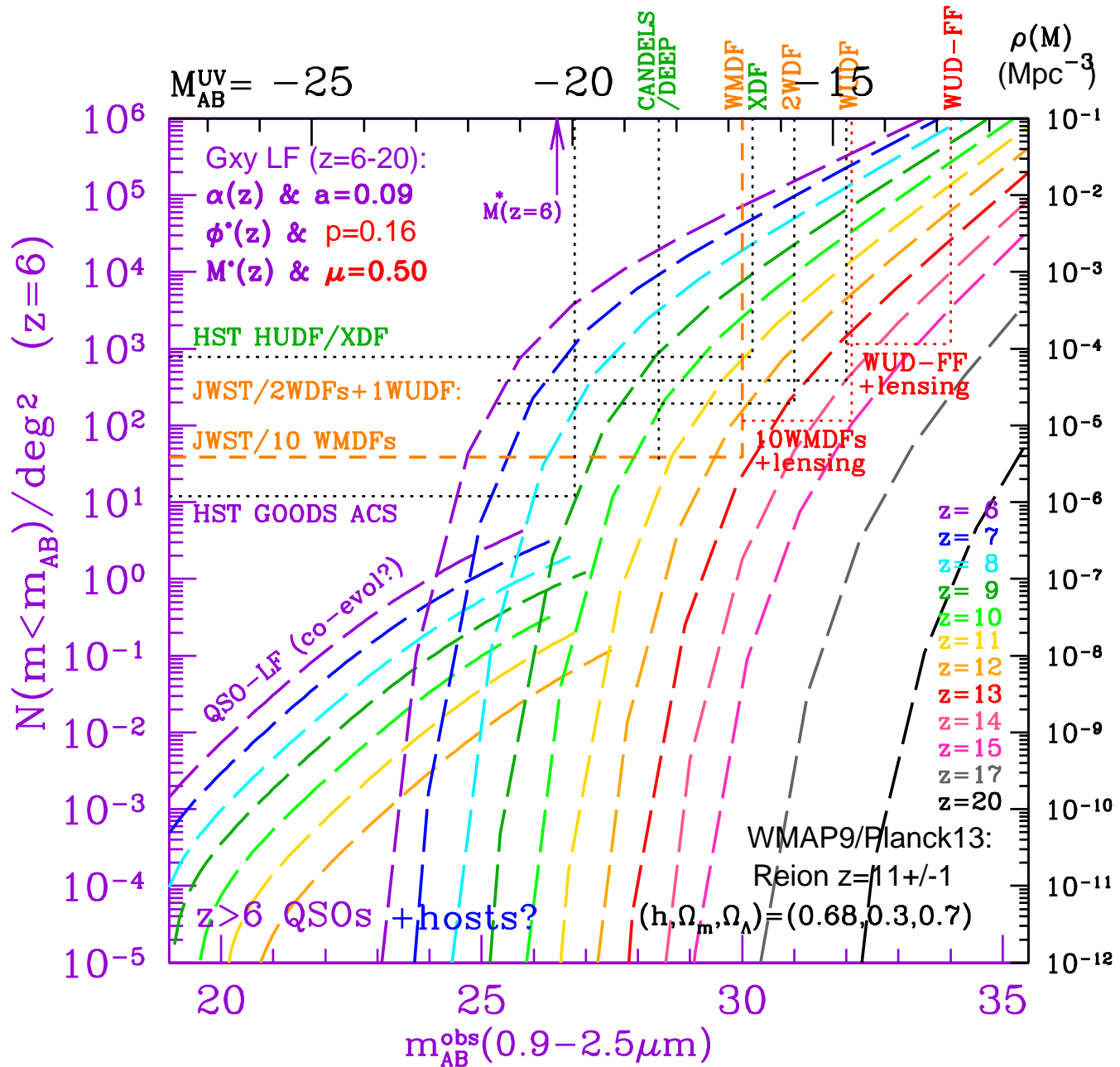
False-color "Bolometric" or  $\chi^2$  image.



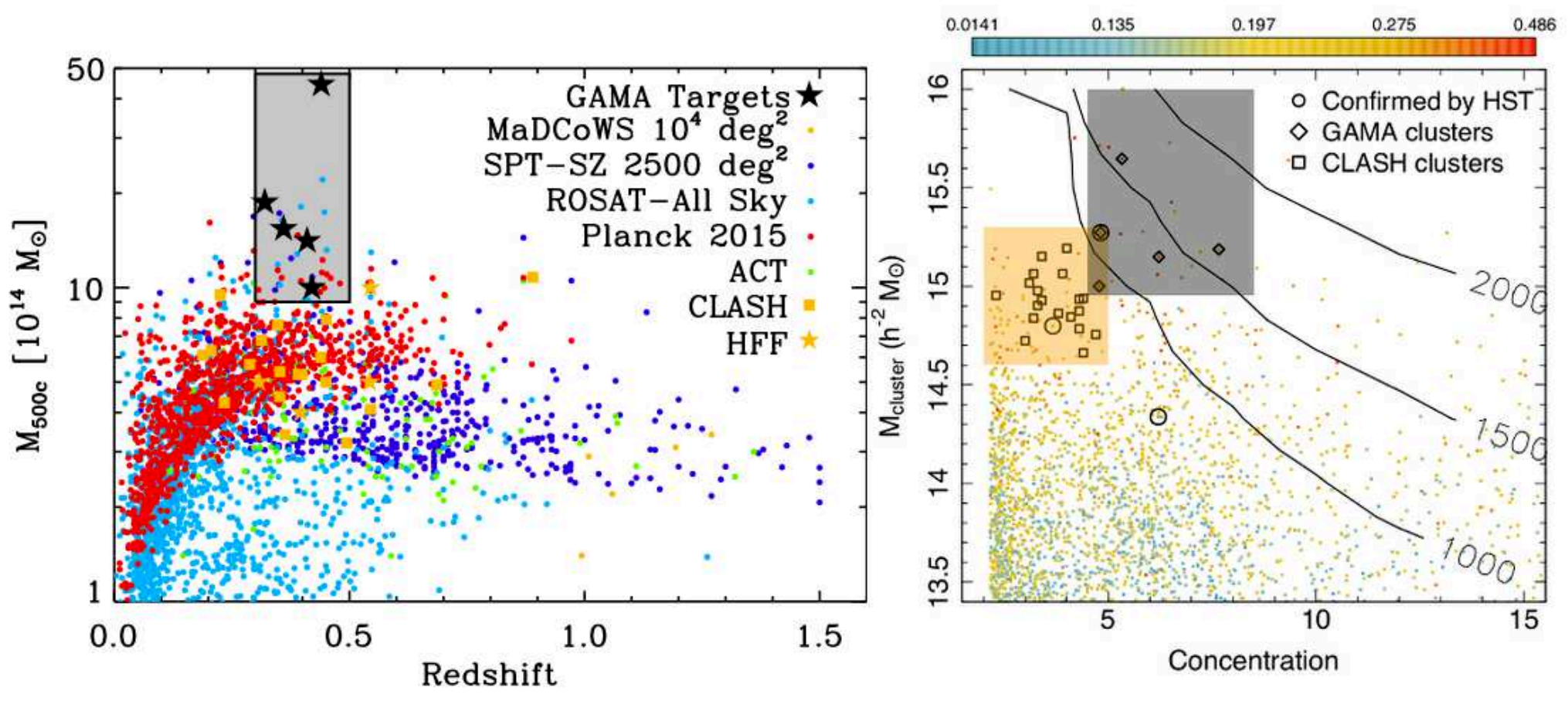
841 orbits = 592<sup>h</sup> HUDF: AB  $\lesssim$  31 mag; Objects affect  $\sim$  45% of pixels!!



- Evolution of Schechter UV-LF: faint-end LF-slope  $\alpha(z)$ ,  $\Phi^*(z)$  &  $M^*(z)$ :
- For JWST  $z \gtrsim 8$ , expect  $\alpha \lesssim -2.0$ ;  $\Phi^* \lesssim 10^{-3}$  (Mpc<sup>-3</sup>) (Bouwens<sup>+</sup> 14).
  - HUDF: Characteristic  $M^*$  may drop below  $-18$  or  $-17.5$  mag at  $z \gtrsim 10$ .
- ⇒ Will have significant consequences for JWST survey strategy.



- Schechter LF ( $6 \lesssim z \lesssim 20$ ) with best-fit  $\alpha(z)$ ,  $\Phi^*(z)$ ,  $M^*(z)$  &  $\mu=0.50$ .  
 Area/Sensitivity for: HUDF/XDF, 10 WMDFs, 2 WDFs, & 1 WUDF.
- Will need lensing targets for WMDF-WUDFF to see  $z \simeq 12-15$  objects.



What are the best lensing clusters for JWST to see First Light?:

[LEFT] Best lensing clusters vs. ROSAT, Planck, SPT, MaDCoWS.

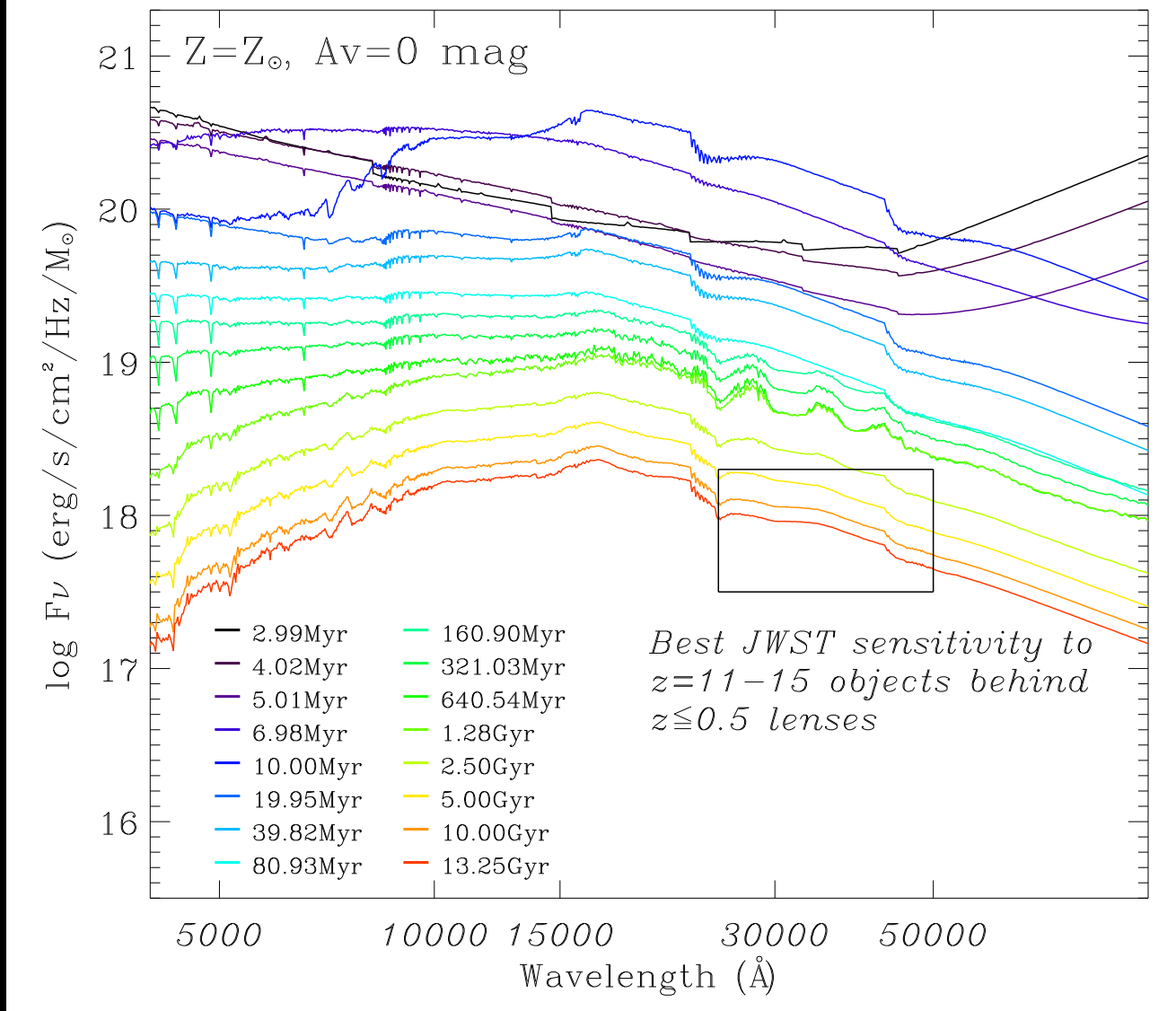
[RIGHT] Best lensing clusters vs. CLASH clusters.

(Contours: Number of lensed JWST sources at  $z \simeq 1-15$  to  $AB \lesssim 31$  mag).

● Resulting sweet spot for JWST lensing of First Light Objects ( $z \gtrsim 10$ ):

Redshift:  $0.3 \lesssim z \lesssim 0.5$ ; Mass:  $10^{15} - 15.6 M_{\odot}$ ; Concentration:  $4.5 \lesssim C \lesssim 8.5$

SPHEREx to characterize total light of best lensing  $z \lesssim 0.5$  clusters for JWST.



Galaxy SEDs for different ages: peak at  $\lambda_{rest} \simeq 1.6 \mu\text{m}$  (Kim et al. 2016).

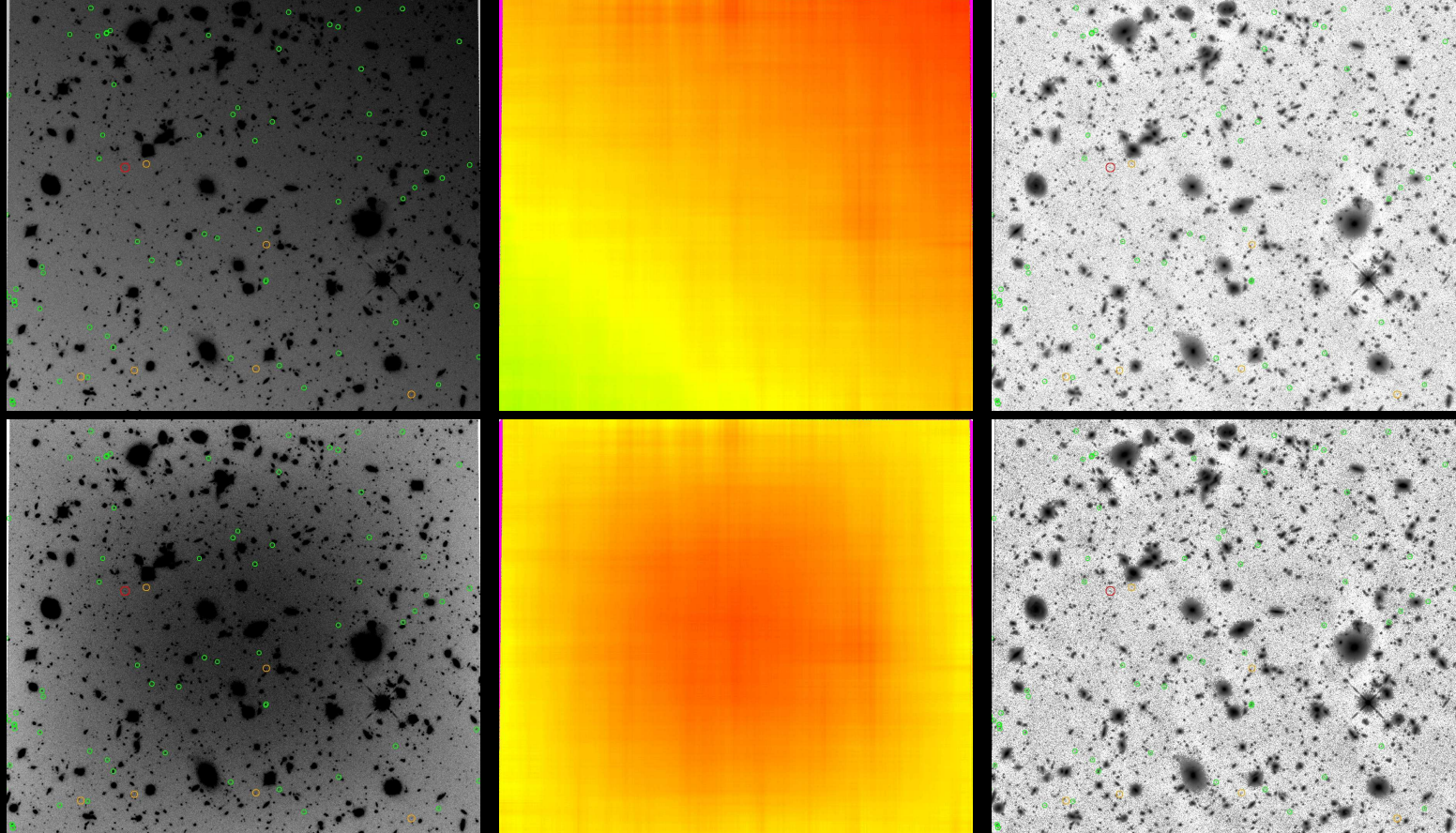
JWST-NIRCam peaks in sensitivity for  $\lambda = 3-5 \mu\text{m}$ , where Zodi is lowest.

Sweet spot for JWST lensing cluster is  $z \lesssim 0.5$ : Zodi-gain beats  $(1+z)^4$ .

● Minimizes effects from near-IR K-correction and ambient ICL!

SPHEREx to characterize total light of best lensing  $z \lesssim 0.5$  clusters for JWST.





[TOP]: [Left] HUDF F160W image with *worst case* (95% of Zodi) rogue-path amplitude imposed  $\pm$  a 4% *linear gradient* from corner-to-corner.

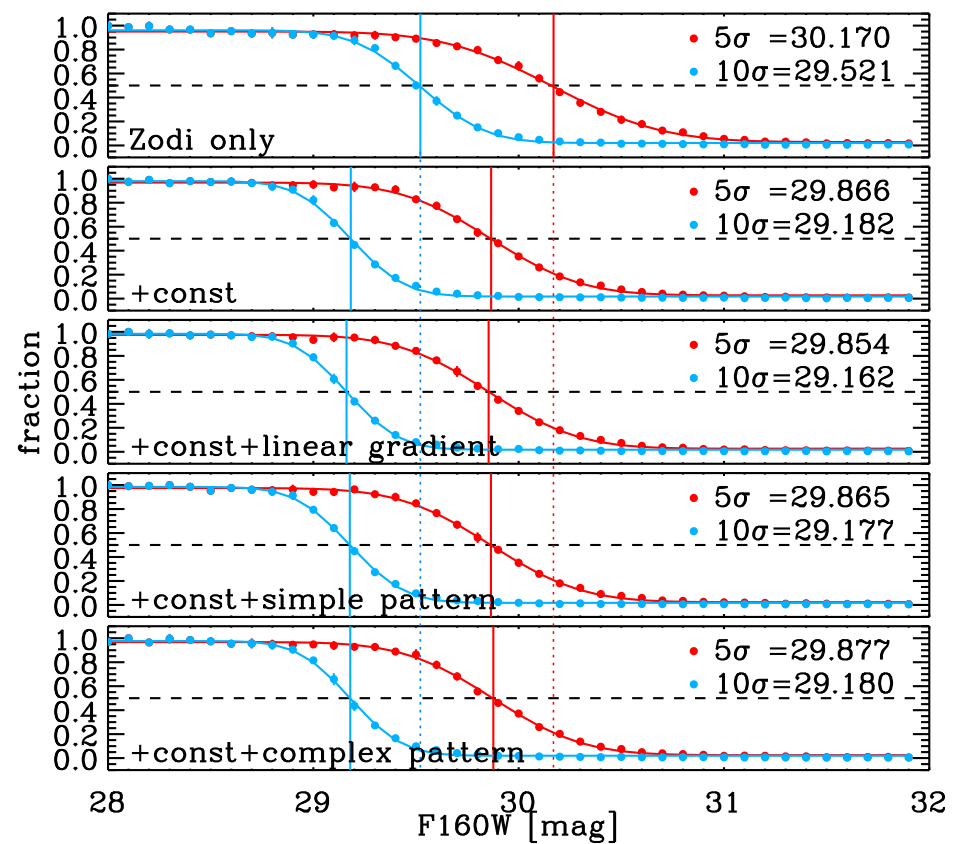
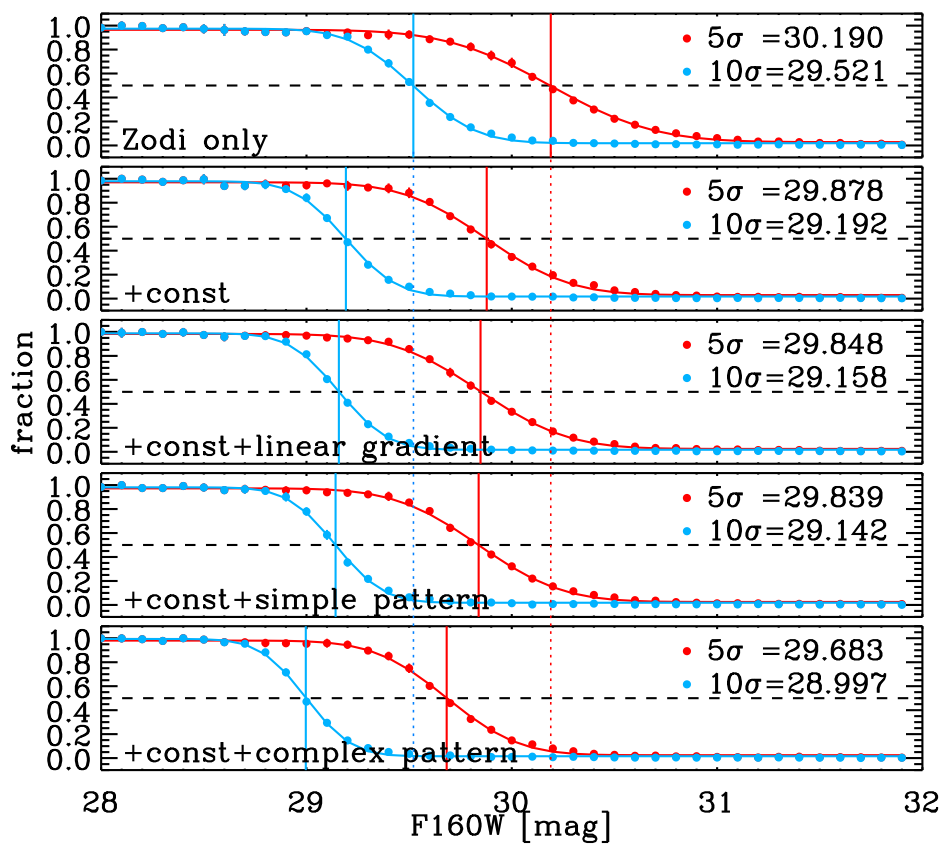
[Middle]: Best fit to sky-background with R. Jansen's "rjbgfit.pro".

[Right]: HUDF image from left with best-fit sky-background subtracted.

[BOTTOM]: Same as top, but with *single-component 2D pattern* superimposed, modeled & removed.

● If JWST rogue-path straylight has slight or complex gradients, we must carefully plan JWST imaging of lensing clusters with strong ICL.

SPHEREx to characterize total light of best lensing  $z \lesssim 0.5$  clusters for JWST.



[LEFT]: Completeness tests in HUDF F160W image *before* imposing on top of Zodi ( $=22.70$  H-mag arcsec $^{-2}$ ; Petro 2001) [2nd–5th row]:

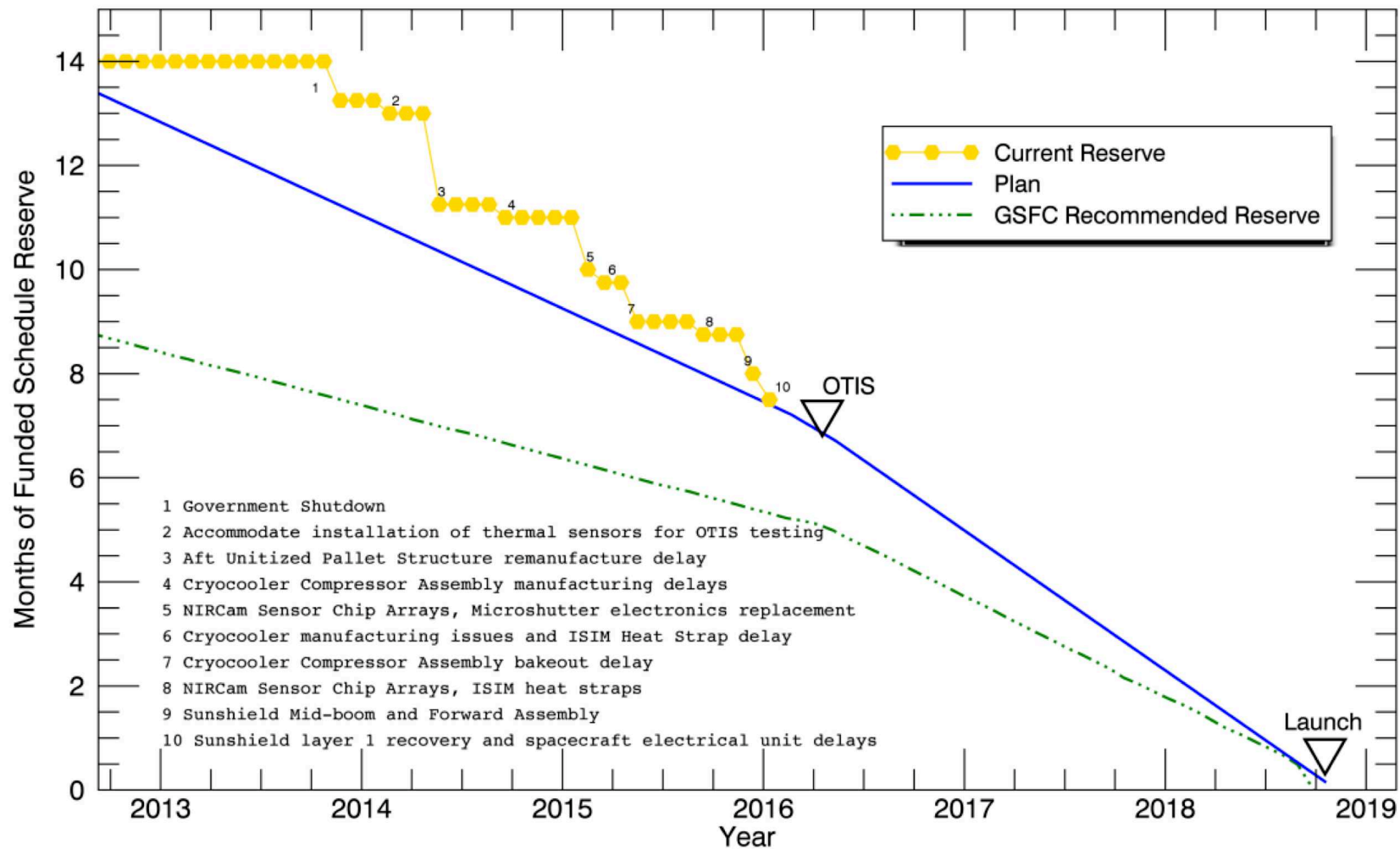
*Constant 95% of Zodi amplitude; + a  $\pm 4\%$  linear gradient; or simple 2D pattern of  $\pm 4\%$ ; or a more complex pattern.*

[RIGHT]: Same as left *after* best fit to + removal of image sky-background.

Red and blue lines: 50% 5- $\sigma$  and 10- $\sigma$  AB-completeness limits, resp.

● Simple low-frequency rogue-path gradients can be removed from “random” deep fields, without much extra loss in sensitivity. Clusters: TBD.

# Funded Schedule Reserve



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Keys to stay on schedule: 1) Sufficient Project contingency ( $\gtrsim 25\%$  of total).  
2) Well replanned and managed Project (starting late summer 2011).

# Fiscal Year 2016 JWST HQ Milestones

Month	Milestone	FY2015 Deferral	Comment
Oct-15	1 Start Integrated Science Instrument Module (ISIM) cryovacuum test #3	•	<a href="#">Completed 10/27/15</a>
	2 Deliver update for launch and activation sequence of events for JWST commissioning		<a href="#">Completed 10/29/15</a>
Nov-15	3 Deliver the Observatory Operations Handbook Vol 1&2 updates		<a href="#">Completed 10/30/15</a>
	4 Deliver new build of the proposal planning software for Telescope plus ISIM (OTIS) testing		<a href="#">Completed 10/30/15</a>
	5 Complete second test of Pathfinder Telescope equipment at the JSC Chamber A		<a href="#">Completed 10/31/15</a>
Dec-15	6 Complete Solar Array panel #2 cell installation		Completed 12/24/15
	7 Complete Sunshield Mid-Boom Assembly #1 functional test		Delayed to April for reassembly of mid-boom #1
	8 Complete Delivery of Reaction Wheel Assemblies to Observatory Integration and Test (I&T)	•	Two of 3 wheels delivered in December, 1 in <a href="#">May, being rebuilt</a> , no schedule impact
	9 Deliver Data Management Subsystem build for basic data search and distribution functionality		<a href="#">Completed 11/30/15</a>
	10 Deliver flight Aft Optics System to Telescope I&T		<a href="#">Completed 12/14/15</a>
	11 Complete final checkout of new GSFC vibration shaker table		Delayed till March, vertical shaker issues
Jan-16	12 Sunshield Flight Layer #4 shipped to Northrop-Grumman		<a href="#">Completed 12/3/15</a>
	13 Sunshield Forward Cover Assembly shipped to Northrop-Grumman	•	Delayed till <a href="#">June</a> . Nexolve revised schedule to implement NGAS design changes. No anticipated schedule impact
	14 Complete Flight Operations Subsystem System Design Review #2		<a href="#">Completed 12/17/15</a>
	15 Complete Mission Operations Center construction at STScI		<a href="#">Completed 12/29/15</a>
	16 Deliver Aft Deployable Instrument Radiator to Observatory I&T		Delayed till March to re-run testing
Feb-16	17 Deliver Command & Telemetry computer to Observatory I&T		<a href="#">Completed 1/28/16</a>
	18 Deliver Secondary Mirror Support Structure verification report to GSFC		<a href="#">Completed 1/22/16</a>
	19 Complete deliveries of Spacecraft wire harnesses		<a href="#">Completed 1/22/16</a>
	20 Deliver spare Cryocooler Compressor Assembly to JPL	•	
	21 Start Spacecraft Panel Integration		<a href="#">Completed 10/26/15</a>
Mar-16	22 Complete Sunshield Mid-Boom Assembly #2 functional test		Forecasting <a href="#">June</a> completion date due to latch and detent pin redesign and tubesegment rebuild
	23 Complete cryocooler thermal performance acceptance testing		

Milestones: How the Project reports its progress monthly to Congress.

# Milestone Performance

- Since the September 2011 replan JWST reports high-level milestones monthly to numerous stakeholders

	Total Milestones	Total Milestones Completed	Number Completed Early	Number Completed Late	Deferred to Next Year	Deferred more than one quarter
FY2011	21	21	6	3	0	0
FY2012	37	34	16	2	3	3
FY2013	41	38	20	5	3	2
FY2014❖	36	23	10	8	11	10
FY2015	48	44	22	12	4	3
FY2016	46	15	13	7*	0	0

\*Late milestones have been or are forecast to complete within the year. Deferred milestones are not included in the number-completed-late tally.

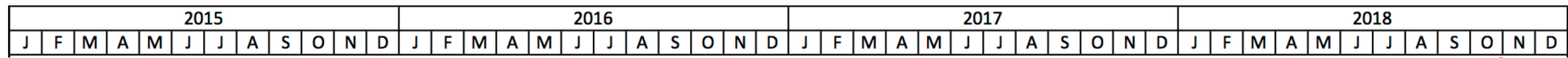
❖ Milestone accounting in FY2014 was complicated by the government shutdown and multicomponent milestones

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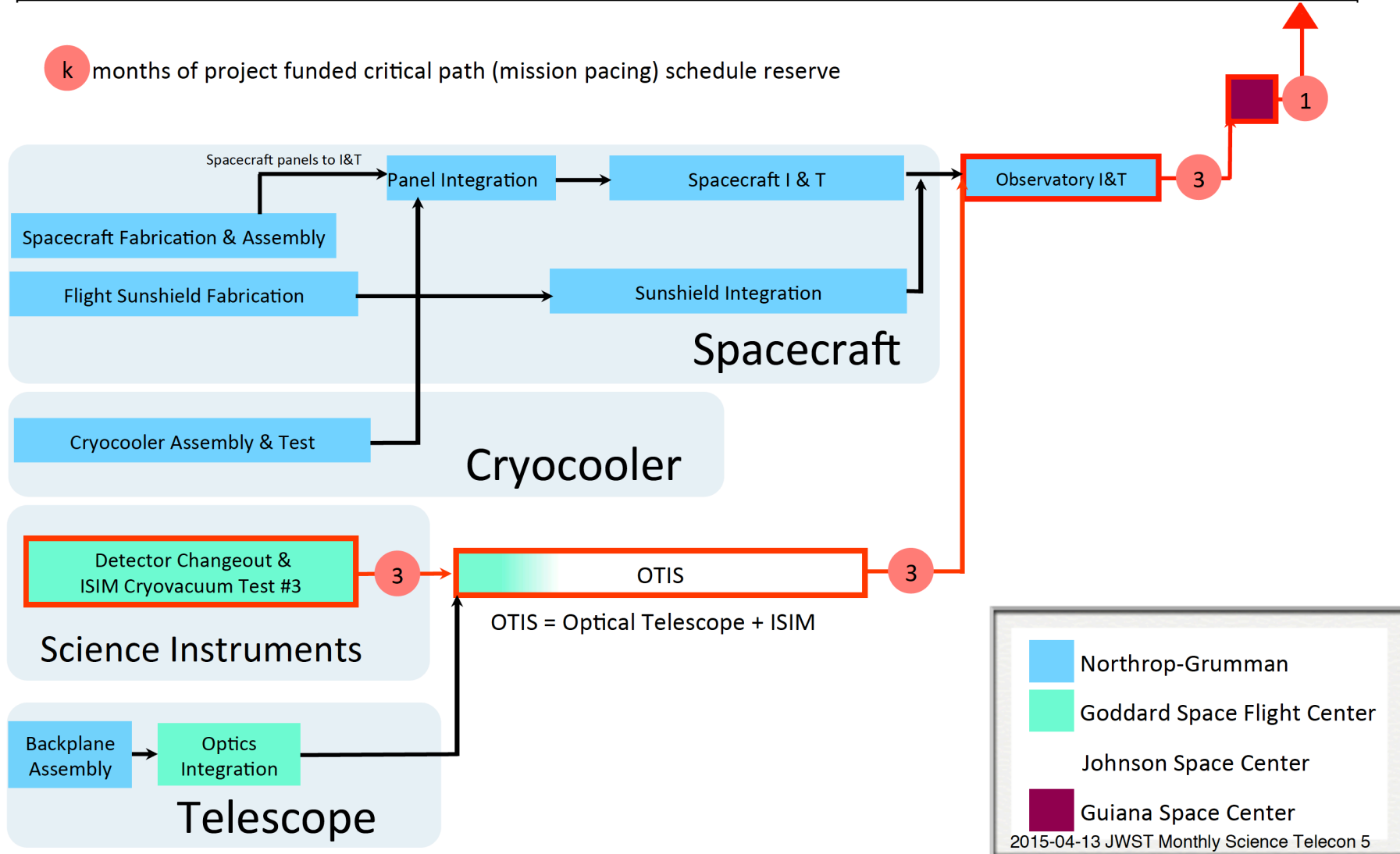
FY14: 8 milestones late by 1 month due to Oct 13 Government shutdown.

FY15: Most the “Lates” not on critical path, causing no launch delay.

# Simplified Schedule



**k** months of project funded critical path (mission pacing) schedule reserve



- Northrop-Grumman
- Goddard Space Flight Center
- Johnson Space Center
- Guiana Space Center

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Path forward to Launch (in Oct. 2018): 10 months schedule reserve.

Instruments+detectors & Optical Telescope Element remain on critical path.